



88(2)

Please complete in typescript,
or in bold black capitals
CHFP029

Return of Allotment of Shares

Company Number

SC 218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(if shares were allotted on one date
enter that date in the "from" box)

From
Day Month Year

1 6 1 1 2 0 0 1

To
Day Month Year

Class of shares
(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

5,000

1,800

32,500

Nominal value of each share

£0.25

£0.25

£0.25

Amount (if any) paid or due on each
share (including any share premium)

£1.8850

£2.0150

£2.5983

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)



SCT SRPUZ5Z5 0262
COMPANIES HOUSE 22/11/01

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name See list attached - Schedule of Allottees Address UK Postcode L L L L L L L		Class of shares allotted Ordinary	Number allotted 39,300
Name Address UK Postcode L L L L L L L		Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L		Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L		Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L		Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

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Signed



Date

19th November 2001

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Kenny Melville, HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5410	
DX number	DX exchange

SCHEDULE OF ALLOTTEES

Name	Address			Postcode	No of shares allotted	
Mrs Elinor Smith	107 Danes Drive	Scotstounhill	Glasgow	G14 9EW	5,000	
Gordon Allan Gourlay	37 Bavelaw Gardens	Balemo		EH14 7AB	1,800	
Gordon Allan Gourlay	37 Bavelaw Gardens	Balemo		EH14 7AB	3,000	
Mrs Elinor Smith	107 Danes Drive	Scotstounhill	Glasgow	G14 9EW	3,000	
Stewart Fraser Livingston	61 Kenley Road	St. Margarets	Twickenham	TW1 1JT	5,500	
David Richard Fryatt	"Annville"	24 Spital Road	Wirral	CH63 9JE	16,000	
Alastair Charles George Donald	Rosebank	Bridge Drive	Christleton	Merseyside Chester	CH3 6AW	5,000
TOTAL					39,300	