

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From

Day	Month	Year
13	09	2001

To

Day	Month	Year

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

126,641

17,051

37,064

Nominal value of each share

£0.25

£0.25

£0.25

Amount (if any) paid or due on each
share (including any share premium)

£5.7879

£5.7779

£5.37

List the names and addresses of the allottees and the number of shares allotted to each overleaf

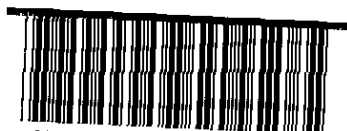
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)



SCT SR82K5L3 0026
COMPANIES HOUSE 08/11/01

SCT SR82Q5L9 0020
COMPANIES HOUSE 08/11/01

A22 *ABH4M5JG* 0026
COMPANIES HOUSE 06/11/01

**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

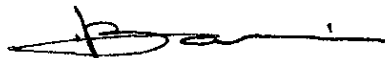
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name Halifax Nominees Limited		Class of shares allotted Ordinary	Number allotted 169,786
Address Trinity Road Halifax West Yorkshire			
UK postcode HX1 2RG			
Name See also separate sheet - schedule of allottees		Class of shares allotted Ordinary	Number allotted 10,970
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

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Signed

Date **27/9/01**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary, Halifax plc, Trinity Road	
Halifax, West Yorkshire HX1 2RG	
Tel	01422 333333
Fax	01422 333000
DX number	DX exchange

Certificate

HALIFAX PLC
Maturity/Early Leaver Closure Schedule

Shares to Individual	13th September 2001
Mr Timothy Cross 24 Lower Cock Road Bristol BS15 2RU	441
Mrs Carol Yvonne Fernie 23 Teazel Avenue Birmingham B30 1LZ	1149
Mr Andrew Guy Harrison 17 Waterford Road Henleaze Bristol BS9 4BT	2248
Mr Michael John Ingles 12 Kilnsey Fold Silsden Keighley West Yorkshire	130
Mr Michael John Ingles 12 Kilnsey Fold Silsden Keighley West Yorkshire	115
Mrs Phillida Jean Loy 28 West Park Grove Leeds LS8 2DY	674
Mr Richard Charles McCarthy 3 Hallows Court Almondbury Huddersfield HD5 8HQ	91
Mr Nicholas Preskey 4 Tromode Green Tromode Douglas Isle Of Man IM2 5NT	812

Certificate

Mr Nicholas Preskey 4 Tromode Green Tromode Douglas Isle Of Man IM2 5NT	574
Mrs Devanah Ramsey 7 Cheadle Avenue Hadrian Park Wallsend Tyne and Wear NE28 9QP	260
Pers Rep of David Sayer Christine Sayer 3 Montague Road Saltford Bristol BS31 3LA	139
Pers Rep of David Sayer Christine Sayer 3 Montague Road Saltford Bristol BS31 3LA	90
Mrs Melaine Jane Szilvasy 11 Goldfields View Greetland Halifax West Yorkshire HX4 8LB	899
Mrs Melaine Jane Szilvasy 11 Goldfields View Greetland Halifax West Yorkshire HX4 8LB	91
Miss Doreen Whitelaw 1F3 20 Cambusnethan Street Edinburgh EH7 5UA	2156
Mr Robert Stephen Williams 15 Ridge View Drive Birkby Huddersfield HD2 2EX	239