

# G

## COMPANIES FORM No. 123

### Notice of increase in nominal capital

# 123

CHFP025

Please do not  
write in  
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number



SC218813

Name of company

\* HBOS plc

\* insert full name  
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company  
dated 12 June 2001

£1,985,000,000 and the nominal capital of the company has been  
increased by £600,500,000,000 beyond the registered capital of £ 50,000.

† the copy must be  
printed or in some  
other form approved  
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new  
shares have been or are to be issued ~~are as follows~~:

will be determined in accordance with the terms of the Articles of  
Association. The increase in nominal capital is conditional on a scheme of  
arrangement to be made between The Governor and Company of the Bank of  
Scotland and the holders of ordinary stock units in the Bank of Scotland  
under section 425 of the Companies Act 1985 pursuant to which the Company  
will become the holding company of the Bank of Scotland becoming effective.

Please tick here if  
continued overleaf



‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation ‡

SECRETARY

Date

26/6/01

Presentor's name address and  
reference (if any) :

For official Use  
General Section

Post room



SCT SM63F1VY 1727  
COMPANIES HOUSE 27/06/01