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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

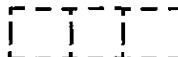
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



SC21883

Name of company

* HBOS plc

* insert full name
of company

gives notice that:

Further to an ordinary resolution passed at an Extraordinary General Meeting of the Company held on 12 June 2001, each existing share of £1 was subdivided into four ordinary shares of 25p each.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation†

Secretary

Date

26/6/01

Presenter's name address and
reference (if any):

For official Use
General Section

Post room



SCT
COMPANIES HOUSE

SM63D1VW

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27/06/01