



Companies House

— for the record —

Company Name

HOMEBASE GROUP LIMITED

363s Annual Return

> Please check the details printed in blue on this statement.

> If any details are wrong, strike them through in the "Amended details" column.

> Please use black pen and write in capital letters.

Company Type

Private Company Limited By Shares

Company Number

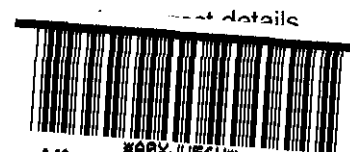
4071533

Information extracted from

Companies House records on

30th August 2001

Section 1: Company details



A49
COMPANIES HOUSE

0818
24/10/01

A42
COMPANIES HOUSE

0484
04/10/01

Ref: 4071533/01/01

Current details

Amended details

> Registered Office
Address

If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.

**Beddington House
Railway Approach
Wallington
Surrey SM6 0HB**

Address

UK Postcode

> Register of Members

If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.

Address where the Register is held

At Registered Office

Address

UK Postcode

> Register of Debenture
Holders

If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.

Not Applicable

Address

UK Postcode

> Principal Business
Activities

Please enter principal activity code(s) in "Amended details" column. See notes for guidance for list of activity codes. Please use the most appropriate code in the list, or write a short description of your company's activities.

None held, please enter SIC code or description in the amended details column.

SIC CODE Description

5244 Retail furniture household etc

5245 Retail Electric, household etc goods

5246 Retail Hardware, paints + glass

	Current details	Amended details
> Company Secretary If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column. Particulars of a new Company Secretary must be notified on form 288.	Name Christopher Kevin WOODHOUSE Address 25 Chester Row London SW1W 9JF	Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _ Date of change _ _ / _ _ / _ _ _ _ Date Christopher Kevin WOODHOUSE ceased to be secretary (if applicable) _ _ / _ _ / _ _ _ _
> Director If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column. Particulars of a new Director must be notified on form 288.	Name John David LOVERING Address 75 Capital Wharf High Street Wapping London E1W 1LY Date of birth 11/10/1949 Nationality British Occupation Company Director	Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date John David LOVERING ceased to be director (if applicable) _ _ / _ _ / _ _ _ _
> Director If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column. Particulars of a new Director must be notified on form 288.	Name Cheryl POTTER Address 175 Hillcrest Weybridge Surrey KT13 8AS Date of birth 16/09/1969 Nationality British Occupation Venture Capitalist	Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Cheryl POTTER ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

List of Directorships for Stanley Hunt

<u>Number</u>	<u>Company Name</u>	<u>Appointed As</u>	<u>Date</u>	<u>Rsgnd</u>	<u>Place of Incorporation</u>
896212	F C Davison & Sons (Chemists) Ltd	Director	10.9.97	31.1.01	England
2082223	Kingfisher Pension Trustee Ltd	Director	5.2.93	30.7.00	England
992248	Medicare Ltd	Director	21.1.91	31.1.01	England
2083431	Medicare Properties Ltd	Director	21.1.91	31.1.01	England
1012615	Share Drug Stores plc	Director	21.1.91	31.1.01	England
807043	Superdrug Stores plc	Director	21.1.91	31.1.01	England
975256	Tip Top Drugstores plc	Director	21.1.91	31.1.01	England
2714166	Kingfisher Leisure plc	Director	1.10.99	8.8.01	England
533033	Homebase Limited	Director	20.8.01		England

	Current details	Amended details
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Director must be notified on form 288.</i>	Name Charles Nigel Cross SHERWOOD Address Cavewood Rectory Lane Datchworth Knebworth Hertfordshire SG3 6RD Date of birth 30/09/1959 Nationality British Occupation Venture Capitalist	Name _____ Address _____ _____ _____ UK Postcode _____ Date of birth ____ / ____ / ____ Nationality _____ Occupation _____ Date of change ____ / ____ / ____ Date Charles Nigel Cross SHERWOOD ceased to be director (if applicable) ____ / ____ / ____
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Director must be notified on form 288.</i>	Name Robert William TEMPLEMAN Address Greenlands Bellwood Court St. Mary Hoo Kent ME3 8RT Date of birth 16/10/1957 Nationality British Occupation Director	Name _____ Address _____ _____ _____ UK Postcode _____ Date of birth ____ / ____ / ____ Nationality _____ Occupation _____ Date of change ____ / ____ / ____ Date Robert William TEMPLEMAN ceased to be director (if applicable) ____ / ____ / ____
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Director must be notified on form 288.</i>	Name Christopher Kevin WOODHOUSE Address 25 Chester Row London SW1W 9JF Date of birth 27/06/1961 Nationality British Occupation Director	Name _____ Address _____ _____ _____ UK Postcode _____ Date of birth ____ / ____ / ____ Nationality _____ Occupation _____ Date of change ____ / ____ / ____ Date Christopher Kevin WOODHOUSE ceased to be director (if applicable) ____ / ____ / ____

Section 3: Total Issued Share Capital**(B)**

- > Please enter the details of the company's total share capital in the space provided below.

Issued share capital details

- > Please fill in the details of total share capital by class (eg. ordinary, preference etc) that has been issued to the company's shareholders.

Class of Share

Number of shares issued

A Ordinary Shares (1p) 282,000

Aggregate Nominal Value of issued shares

£2820

Class of Share

Number of shares issued

B Ordinary Shares (1p) 2,848,000

Aggregate Nominal Value of issued shares

£28,480

Class of Share

Number of shares issued

C Ordinary Shares (1p) 712,000

Aggregate Nominal Value of issued shares

£7120

Class of Share

Number of shares issued

E Ordinary Shares (1p) 20,000

Aggregate Nominal Value of issued shares

£200

- > Please fill in the total number of issued shares and their total nominal value.

Number of shares issued

3,862,000

Aggregate Nominal Value of issued shares

£38,620

- > Please send a full list of shareholders with this annual return. Use Sections 4A (and 4B if appropriate) to give the details. You must name all the shareholders.

- > Please fill in the details of any persons or corporate bodies who are shareholders at the date of this return.
- > For jointly held shares please list those joint shareholders consecutively on the form. If a joint shareholder also holds shares in their own right, list that holding separately.
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company.
- > Please copy this page if there is not enough space to enter all the company's current shareholders.

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name <u>John David Lovenng</u> Address <u>75 Capital Wharf</u> <u>High Street, Wapping</u> <u>LONDON.</u> UK Postcode <u>EL 9 4Y</u>	80,000 'A' Ordinary Shares		
Name <u>Christopher Kevin Woodhouse</u> Address <u>25 Chester Row</u> <u>LONDON.</u> UK Postcode <u>SW1W 9JF</u>	50,000 'A' Ordinary Shares		
Name <u>Robert William Templeman</u> Address <u>Greenlands, Bellwood Court</u> <u>St Mary's Ho, Kent</u> UK Postcode <u>ME3 8RT</u>	102,000 'A' Ordinary Shares		
Name <u>Stanley Hunt</u> Address <u>The Oaks, St Church Rd</u> <u>Fleet, Hants.</u> UK Postcode <u>GU51 1ND</u>	10,000 'A' Ordinary shares 20,000 'E' Ordinary shares		

Section 4B: Details of Former Shareholders

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred.
- > Please copy this page if there is not enough space to enter all the company's former shareholders.

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>MIL STEVEN WILLIAM TRADBURY</u> Address <u>2 BELLEVER HILL,</u> <u>CAMBERLEY</u> <u>SURREY</u> UK Postcode <u>GU15 2HD</u>	10,000 1p "A" ORDINARY	1.06.01
Name <u>MIL STEPHEN ANDREW COOKE</u> Address <u>48 MANOR CRESCENT</u> <u>EPSOM</u> <u>SURREY</u> UK Postcode <u>KT19 7EF</u>	10,000 1p "A" ORDINARY.	1.06.01
Name <u>MS. SHEENA MAC DONALD</u> Address <u>CHORCH FARM</u> <u>CHURCH WAY, GRENDALEN</u> <u>NORTHANTS</u> UK Postcode <u>NN7 1SE.</u>	10,000 1p "A" ORDINARY	1.06.01
Name <u>MIL BERNARD JOHN CHRISTIAN WILLIS</u> Address <u>1 BUTTS ORCHARD</u> <u>KIRDFORD</u> <u>WEST SUSSEX</u> UK Postcode <u>BN14 0LP</u>	10,000 1p "A" ORDINARY	1.06.01
Name _____ Address _____ _____ _____ UK Postcode _____		

Name**No. of "B" Ordinary Shares
To be subscribed on Completion**

Schroder Ventures
European Fund II LP I 994,534

Schroder Ventures
European Fund II LP II 1,555,554

Schroder Ventures
European Fund II CV3 65,809

Schroder Ventures
European Fund II CV4 98,713

Total Shareholding for Schroder
Ventures European Fund II 2,714,610

Schroder Ventures
Investments Limited 106,939

Schroder Ventures
Group Co-Investment Scheme 26,451

Total 2,848,000
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P O Box 255 Banfield House,
57 Julians Avenue,
St Peter Port,
Guernsey, GY1 3QL

**Name and
Address**

**No. of "C" Ordinary
Shares to be
Subscribed on Completion**

**No. of Loan
Notes to be subscribed
on Completion**

J.Sainsbury Plc
Stamford House
Stamford Street
London.SE1 9LL

712,000

22,840,000

Note: John Lovering holds 1 share of £1.00
Which will be converted into 100 "A"
Ordinary Shares on Completion

- > Please fill in the details of any persons or corporate bodies who are shareholders at the date of this return.
- > For jointly held shares please list those joint shareholders consecutively on the form. If a joint shareholder also holds shares in their own right, list that holding separately.
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company.
- > Please copy this page if there is not enough space to enter all the company's current shareholders.

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name Ian Maitland Baldwin 6 Pine Walk Carshalton, Surrey SMS HHB	10,000 'A' Ordinary Shares		
Name Timothy John James 25 Woodfield Lane Ashted, Surrey KT21 2BA	30,000 'A' Ordinary Shares		
Name UK Postcode			
Name Address UK Postcode			



Companies House

— for the record —

363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below.
- > If you want to change the made up date of this annual return, please complete 2 below.

1. Declaration

- ☐ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below). I enclose the filing fee of £15.

Signature

[Handwritten Signature] Date 28/09/01

(Director / Secretary)

This date must not be earlier than the return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below.

2. Date of this return

- ☐ This AR is made up to 14/9/2001 If you are making this return up to an earlier date, please give the date here

— / — / —

Note: The form must be delivered to CH within 28 days of this date

3. Date of next return

- ☐ If you wish to change your next return to a date earlier than **14th September 2002** please give the new date here:

— / — / —

4. Where to send this form

- ☐ Please return this form to:
- | | | |
|------------------------|----|----------------------------------|
| Registrar of Companies | | For members of the Hays Document |
| Companies House | | Exchange service |
| Crown Way | OR | DX 33050 Cardiff |
| Cardiff CF14 3UZ | | |

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Cheque ☒ Postal Order ☐ Cheque / Postal Order Number _____

(Please complete as appropriate)

Contact Address

Please give the name and address of the person who should be contacted if there are any queries about this form.

Contact Name

Mr. C. Woodhouse

Telephone number *inc code*

0208-784-2597

Address

Homebase Ltd. Reddington
House, Wallington, Surrey

DX number *if applicable*

— — — — —

DX exchange

Postcode

SM6 0TB