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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not write in this margin

Pursuant to section 122 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (Address overleaf)

For official use

Company number

[] [] [] [] [] []

04071533

Name of company

* HOMEBASE GROUP LIMITED

* insert full name of company

gives notice that:

By a special resolution passed on 20/8 July 2001, 118,000 "A" Ordinary Shares of £0.01 each in the share capital of the company were re-designated as 118,000 "D" Ordinary Shares of £0.01 each and 20,000 "A" Ordinary shares of £0.01 each were re-designated as 20,000 "E" Ordinary Shares of £0.01 each.

† Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed *[Signature]*

Designation† DIRECTOR & SECRETARY

Date 20/08/01

Presentor's name address and reference (if any):
Clifford Chance Limited Liability
200 Aldersgate Street
London
EC1A 4JJ

For official Use
General Section

Barcode with text: LD4 COMPANIES HOUSE, *LU305302*, 0247, 23/08/01