COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP055

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies

Address	overleaf)		

For official use

Company Number

14259

Name of Company

* insert full name of company

HSBC Bank pic

gives notice in accordance with section 123 of the above Act that by resolution of the company

§ the copy must be printed or in some other form approved by the registrar

dated 27 September 2001 the nominal capital of the company has been increased by US\$250,000.000 beyond the registered capital of US\$2,190,000.000.

A copy of the resolution authorising the increase is attached. §

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

SEE ATTACHED SCHEDULE

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Please tick here if continued overleaf

Date 24 October 2001.

Presentor's name address, telephone

number and reference (if any): BLUEPRINT

Mr R H Musgrove **HSBC** Holdings plc 10 Lower Thames Street London EC3R 6AE

For official use General Section

Designation # Juritum



COMPANIES HOUSE

0311 29/10/01

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Company Number 14259

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows (continued):				

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB