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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP055

Please do not
write in this
margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly,
preferably in
black type, or
bold block
lettering

To the Registrar of Companies

(Address overleaf)

For official use

Company Number

14259

Name of Company

* insert full name
of company

* HSBC Bank plc

§ the copy must
be printed or in
some other form
approved by the
registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 22 June 2001 the nominal capital of the company has been increased by US\$150,000.000 beyond the registered capital of US\$2,040,000.000.

A copy of the resolution authorising the increase is attached. §

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf

☐

Signed



Designation ‡

Secretary

Date 11 July 2001

Presenter's name address, telephone
number and reference (if any):

Mr R H Musgrove
Assistant Secretary
HSBC Holdings plc
10 Lower Thames Street
London EC3R 6AE

For official use
General Section

Post room



BLUEPRINT
Company Secretary



A01
COMPANIES HOUSE

0749
18/07/01

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows (continued):