



BLUEPRINT
Company Secretary

Please complete in typescript,
or

CHFP055

Company Number

14259

Company Name in full

HSBC Bank plc

88(2)

Return of Allotment of shares

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From				To			
Day	Month	Year		Day	Month	Year	
1	1	0	4	2	0	0	1

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary Shares		
1		
£1.000		
£1.000		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

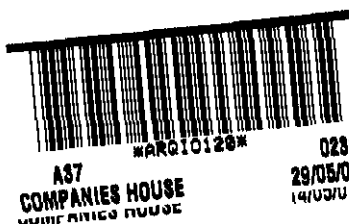
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100		
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Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

770,000 ordinary shares of HKD 1,000 each in the share capital of HSBC Investment Bank Asia Limited valued at £654,942,892



Code

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details										Shares and share class allotted	
Name										Class of shares allotted Ordinary Shares	Number allotted 1
HSBC Holdings plc											
Address											
10 Lower Thames Street, London											
UK Postcode											
E C 3 R 6 A E											
Name										Class of shares allotted	Number allotted
Address											
UK Postcode											
L L L L L L L L											
Name										Class of shares allotted	Number allotted
Address											
UK Postcode											
L L L L L L L L											
Name										Class of shares allotted	Number allotted
Address											
UK Postcode											
L L L L L L L L											
Name										Class of shares allotted	Number allotted
Address											
UK Postcode											
L L L L L L L L											

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date _____

~~A director / secretary, administrator, administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name and address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Mr R H Musgrove, HSBC Holdings plc, 10 Lower Thames Street,	
London, EC3R 6AE	
Tel 0207 260 0375	
DX number	DX exchange