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| Company Secretary Please complete in typescript, or CHFP055 | Return of Allotment of shares | | | | |
|--|--|--|--|--|--|
| Company Number | 14259 | | | | |
| Company Name in full | HSBC Bank plc | | | | |
| | | | | | |
| Shares allotted (including I | bonus shares): | | | | |
| | From To | | | | |
| Date or period during which shares were allotted | Day Month Year Day Month Year | | | | |
| off shares were allotted on one date center that date in the "from" box) | 3 0 0 3 2 0 0 1 | | | | |
| Class of shares (ordinary or preference etc) | Ordinary Shares | | | | |
| Number allotted | 1 | | | | |
| Nominal value of each share | £1.000 | | | | |
| Amount (if any) paid or due on ea share (including any share premium) | | | | | |
| List the names and addresses of | of the allottees and the number of shares allotted to each overleaf | | | | |
| If the allotted shares are fo | ully or partly paid up otherwise than in cash please state: | | | | |
| % that each share is to be treated as paid up | | | | | |
| Consideration for which the shares were allotted | | | | | |
| (This information must be supported the duly stamped contract or by the d stamped particulars on Form 88(3) if contract is not in writing) | duly | | | | |
| | When you have completed and signed the form send it to the Registrar of Companies at: Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff CF14 3UZ | | | | |



Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wale

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

B DX 235 Edinburgh

√ Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share | Shares and share class allotted | |
|---|---|--------------------------|---------------------------------|--|
| Name | | Class of shares | Number | |
| HSBC Holdings plc | | allotted Ordinary Shares | allotted | |
| Address | | <u> </u> | 1 | |
| 10 Lower Thames Street, London | | _ | | |
| L | | | L | |
| UK Postcode | EC3R 6AE | L | | |
| Name | | Class of shares | Number | |
| L | | allotted | allotted | |
| Address | | L | L | |
| | | | | |
| L | | | <u> </u> | |
| UK Postcode | | | | |
| Name | | Class of shares | Number | |
| | | allotted | allotted | |
| Address | | | | |
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| <u> </u> | | | <u> </u> | |
| UK Postcode | | | | |
| Name | <u> </u> | Class of shares | Number | |
| | | allotted | allotted | |
| Address | | | , | |
| L | | | ļ | |
| | | L | L | |
| LIV Destanda | | | | |
| UK Postcode Name | | Class of shares | Number | |
| | | allotted | allotted | |
| Address | | - | | |
| Address | | <u> </u> | <u> </u> | |
| | | | <u> </u> | |
| | | | | |
| UK Postcode | <u> </u> | | <u>-</u> | |
| Please enter the number of continuation | on sheets (if any) attached to | o this form | | |
| h A | 10 mll- | 2 4-000 | 2001 | |
| A director / secretary, administrator, administ | rative receiver / receiver manager / recei | - Date | lease delete as appropriate | |
| Disease vive the same and address | | | | |
| Please give the name and address, telephone number and, if available, | Mr R H Musgrove, HSBC Holdings plc, 10 Lower Thames Street, | | | |
| a DX number and Exchange of the person Companies House should | London, EC3R 6AE Tel 0207 260 0375 | | | |
| contact if there is any query. | | | | |
| | DX number | DX exchange | | |