

COMPANIES FORM NO. 190a

Notice of place where a register of holders of debentures or a duplicate is kept which is kept in a non-legible form, or of any change in that place

190a

Please do not write in this margin Pursuant to Section 190 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies

For official use

Company Number

14259

Name of Company

*insert full name of company

* MIDLAND BANK plc

† delete as appropriate

gives notice that [a register] ~~[registers]~~ † [in duplicate form] † of holders of debentures of the company of the classes mentioned below [is] ~~[are]~~ † now kept at:

COMPUTERSHARE SERVICES PLC,
P O BOX 82, CAXTON HOUSE
REDCLIFFE WAY
BRISTOL

Postcode

BS99 7NH

Brief description of class of debentures

14% SUBORDINATED UNSECURED LOAN STOCK 2002/2007

†insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

[Signature]

Designation †

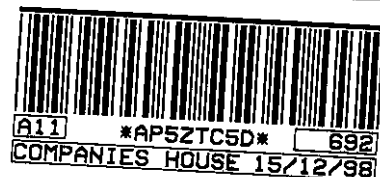
Assistant Secretary

Date 8/12/98

Presenter's name address and reference (if any):

COMPUTERSHARE SERVICES PLC
PO BOX 435, OWEN HOUSE
8 BANKHEAD CROSSWAY NORTH
EDINBURGH EH11 4BR

For official Use
General Section



Ref: DON HENDERSON