## COMPANIES FORM No. 88(2)(Rev 1988)

## Return of allotments of shares



To the Registrar of Companies (address on page 2) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

	Company Number							
	1. Name of company	<u>L</u>	<u> </u>	14259				
	Midland Bank Public Limited Company		<del></del> -					
	2. This section must be completed for all allotments	<del>.</del>						
distinguish between	Description of shares †	Ordinary Shares						
ordinary preference, etc	A Number allotted		1					
	B Nominal value of each	£	1.00	£	£			
	C Total amount (if any) paid or due and payable on each share (including premium if any)	£	1.00	£	£			
s complete (a) or (b) as appropriate	Date(s) on which the shares were allotted  (a) [on							
	NOTES  1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.  2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by duly stamped prescribed particulars required by section 88(3)(Form No. 88(3)).  3. Details of bonus issues should be included only in section 2.							
		···						

For official Use

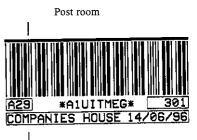
Presentor's name, address, telephone number and reference (if any):

Nigel Barker 10 Lower Thames Street London EC3R 6AE

Assistant Secretary HSBC Holdings plc

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## 4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted					
	Ordinary	Preference	Other			
HSBC Holdings plc	1					
10 Lower Thames Street						
London						
EC3R 6AE						
Total	1					

Where the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached
should be indicated in the box opposite:

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§ Insert
Director
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation

**4**.... Dat

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Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ