

## Location of register of debenture holders

Company Number

14259

Company Name in full

Midland Bank Public Limited Company



\* F 1 9 0 0 C 5 0 \*

gives notice that ~~† a register~~ ~~registers~~ ~~† in duplicate form~~ of holders of debentures of the company of the classes mentioned below ~~† is~~ ~~are~~ kept

**NOTE:**

This notice is not required where the register is, and has always been, kept at the Registered Office

Address

5-10 Great Tower Street

Post town

London

County / Region

Postcode

EC3R 5ER

Brief description of class of debentures

*14% Subordinated Unsecured Loan Stock*

Signed

Date

*22/5/96*

† Please delete as appropriate

† a director / secretary

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

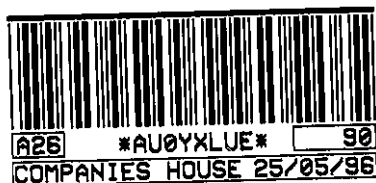
S K BRYANT

COMPANY SECRETARY'S OFFICE

HSBC HOLDINGS PLC

10 LOWER THAMES STREET

LONDON EC3R 6AE



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COMPANIES HOUSE 25/05/96

When you have completed and signed the form please send it to the Registrar of Companies at:

**Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff**  
for companies registered in England and Wales

or

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
for companies registered in Scotland

**DX 235 Edinburgh**