

Particulars of a charge

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

119

14259

Name of company

* Midland Bank Plc

Date of creation of the charge

August 21, 1995 /

Description of the instrument (if any) creating or evidencing the charge (note 2)

Custody Agreement dated August 21, 1995 and made between Morgan guaranty Trust Company of New York, Paris Office and Midland Bank Plc Clause 14 of which creates a floating charge.

Amount secured by the charge

06

All fees, assessments, charges and any obligation or liability incurred by Morgan Guaranty Trust Company of New York, Paris Office in connection with the Custody Agreement.

Names and addresses of the chargees or persons entitled to the charge

Morgan Guaranty Trust Company of New York, Paris Office		
14 Place Vendôme 75001 PARIS		
7	Postcode	

Presentor's name address and reference (if any):

JP Morgan.
(as chargee).

For official Use
Mortgage Section

Post room

Time critical reference



Short particulars of all the property charged

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

All cash from time to time in the Cash Account described in Clause 5 of the Custody Agreement and all shares, stocks, bonds, notes, debentures or other securities held from time to time for the account of Midland Bank Plc by Morgan Guaranty Trust Company of New York Paris Office pursuant to the Custody Agreement.

Particulars as to commission allowance or discount (note 3)

Signed


Claudine Lemaire, Vice President

Date Paris, August 28, 1995

On behalf of [company][chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00014259

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CUSTODY AGREEMENT DATED THE 21st AUGUST 1995 AND CREATED BY MIDLAND BANK PUBLIC LIMITED COMPANY FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MORGAN GUARANTY TRUST COMPANY OF NEW YORK IN CONNECTION WITH THE CUSTODY AGREEMENT WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 1st SEPTEMBER 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th SEPTEMBER 1995.

W. Grandon
W. GRANDON

for the Registrar of Companies



C O M P A N I E S H O U S E

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POST
JC
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