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COMPANIES FORM No. 128(1)

**Statement of rights attached  
to allotted shares****128(1)**Please do not  
write in  
this margin

Pursuant to section 128(1) of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies

For official use

Company number

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14259

Name of company

\* MIDLAND BANK PUBLIC LIMITED COMPANY

\* insert full name  
of company

has allotted shares with rights which:

i. are not stated in the company's memorandum or articles or in any resolution or agreement to  
which section 380 of the above Act applies, and

ii. are not in all respects uniform with those attached to shares previously allotted.

† delete as  
appropriateThe class~~es~~† of such shares and the date of the first allotment of shares in each class and the rights  
attached to each class are:

Class of SharesNON-CUMULATIVE DOLLAR PREFERENCE SHARES 'SERIES A1'	Date of first allotment 4.10.93
Description of Rights The rights and restrictions attaching to the non-cumulative Dollar preference shares 'Series A1' of US\$20 each are set out in the copy of the Terms and Conditions adopted by resolution of a Committee of the Board of Directors on 24.9.93 attached hereto.	

‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation†

Date

6.10.93

Presentor's name address and  
reference (if any):CLIFFORD CHANCE  
200 ALDERSGATE STREET  
LONDON EC1A 4JJ  
Tel: 071-600 1000  
Ref: M0483/5397/MALFor official Use  
General Section

Post room

