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COMPANIES FORM No. 88(2) (Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
 PUC2, PJC3 and 88(2)

Please do not
 write in this
 margin

To the Registrar of Companies (address overleaf)
 (see note 1)

Please complete
 legibly, preferably
 in black type, or
 bold block lettering

Company number

14259

* Insert full name
 of company

1. Name of company

* MIDLAND BANK PLC

1 distinguish
 between
 ordinary
 preference, etc.

2. This section must be completed for all allotments

Description of shares †	PREFERRED ORDINARY		
A Number allotted	1		
B Nominal value of each	£ 1	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 10,000	£	£

§ complete
 (a) or (b) as
 appropriate

Date(s) on which the shares were allotted

(a) [on 16 September 19 93] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given
 (see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

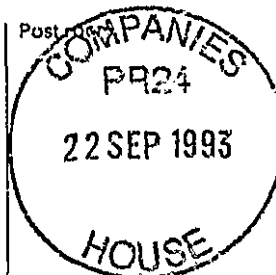
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
 number and reference (if any):

CLIFFORD CHANCE
 200 ALDERSGATE STREET
 LONDON EC1A 4JJ

For official use



Page

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Please do not
write in the
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Please complete legibly, preferably in black type, or bold black lettering.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

16, 9, 93

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ