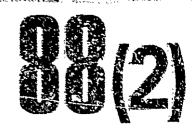


COMPANIES FORM No. 88(2)(Rev 1988)

Roturn of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



Please do not write in this

(REVISED 1988)

This form replaces forms

nargin	(see note 1)		PUC2, PIJC3 and 88(2)			
lease complate egibly, preferably n black type, or cold block lettering			Company number			
•	1. Name of company					
Insert full name of company	* MIDLAND BANK PLC		_			
	2. This section must be completed for all allotments					
I distinguish between ordinary preference, etc.	Description of shares †	PREFERRED ORDINARY				
	Л Number allotted	1				
	B Nominal value of each	£ 1	£	£		
	C Total amount (if any) paid or due and payable on cach share (including premium if any)	£10,000	£	£		
5 complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on 16 September 19 93] §, or (b) [from 19 to 19 19] § The names and addrouses of the allottees and the number of shares allotted to each should be					
	given overleaf 3. If the allotment is wholly or partly other than for each the following information must be given					
	(see notes 2 & 3) D Extent to which each share is to be treated as paid u	*				
	Please use percentage. E Consideration for which the					
	shares were allotted					
	NOTES 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.					
	2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).					
	3. Details of bonus issues should be included only in section 2.					
	Presentor's name address, telephone For official use number and reference (if any): CLIFFORD CHANCE	Po	SOMPANA PR24	15		
Page '	200 ALDERSGATE STREET LONDON EC1A 4JJ Ref: INCG/MO483/5397/NEV		22 SEP 199	13		

4. Names and addresses of the allottees

Names and Addresses Number of shares allotted Ordinacy Preference: Other HSBC HOLDINGS PLC 1 Preferred 10 LOWER THAMES STREET Ordinary LONDON ECSR GAE

Picase do not write in the margin

Please complete hegibly, preferably in black type, or bold black ferraring

Where the space given on this form is inadequate, co sheets should be used and the number of sheets attable indicated in the box opposite: Signed Designation:	ached should	‡ Insert Director, Secretary, Administrator, Administrative Receiver or 'Receiver (Scotland) as
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-	appropriate
The Registrar of Companies Companies House Crown Way Maindy Cardiff	The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ	
CF4 3UZ		Page 2

Total

1