

G

AMENDS 123 DATED 5.10.89
COMPANIES FORM No. 123 WITH RESPECT TO
Notice of Increase CONDITIONS.
in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

[] [] [] []

14259

Name of company

* MIDLAND BANK PUBLIC LIMITED COMPANY

* Insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 2ND OCTOBER 1989

the nominal capital of the company has been

increased by US\$250,000,000

beyond the registered capital of £1,150,000,000

A copy of the resolution authorising the increase ^{WAS} attached ^{US\$ 250,000,000} to the Form 123 already filed

and dated 5.10.89.

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new

shares have been or are to be issued are as follow:

The newly created shares - 10,000,000 shares of US\$ 25 each - will
rank pari passu with the like number of shares created by sub-
division of the Company's existing US\$ authorised capital.

- * [None of these shares have at present been issued but when issued will
[be subject to their terms of issue, the rights and limitations
[attached by the Articles of Association.

- * This is an amendment to the narrative on Form 123 dated 5.10.89
already filed with you.

Please tick here if
continued overleaf

☐

† delete as
appropriate

Signed


[Director] [Secretary]† Date

18/10/89

Presentor's name address and
reference (if any):

N. BARKER
ASSISTANT SECRETARY
MIDLAND BANK PLC
27/32 POULTRY,
LONDON.
EC2P 2BX

For official Use
General Section

Post room

