

Form No. PUC2

G**Return of allotments of
shares issued for cash****PUC2**Pursuant to section 88(2) of the Companies Act 1985
and Part V of the Finance Act 1973Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering

For official use

Company number

Please do not write
in the space below.
For inland Revenue
use only☐

14259

Name of company

* Insert full name
of company

MIDLAND BANK plc

† distinguish between
ordinary,
preference, etc.§ you are
reminded of the
fine(s) imposed
on a company by
virtue of section
47(7) of the
Finance Act 1973
if the relative
duty is not paid
within one month
of allotments

Description of shares†	ORDINARY	ORDINARY	
A Number allotted	1892	1366	
B Nominal value of each	£ 1.00	£ 1.00	£
C Total amount payable on each share (including premium if any)	£ 3.011	£ 3.219	£
D Amount paid or due and payable on each share. (Take into account premium if any or part payments made)	£ 3.011	£ 3.219	£
E Total amount paid or due and payable (AXD)	£ 16085.95		
F Capital duty payable on E at £1 per £100 or part of £100s	£ 161.00		

§ delete or complete
as appropriate

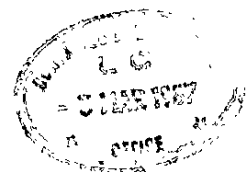
Date(s) of allotment(s)

[made on the 18th February, 1987] 0

[from the _____ 19 _____ to the _____ 19 _____] 0

The names, and addresses of the allottees should
be given overleafIf you are claiming credit or relief from capital duty under section 49(5)
of the Finance Act 1973 a Form No. PUC4 must be completed and attached
to this form.If you are claiming relief from capital duty under paragraph 9 of Schedule
19 of the Finance Act 1973 or section 161 of the Companies Act 1935, a
letter to that effect should accompany this form.Please tick box
if attachedThis form should not be used for shares allotted by way of bonus —
Form No. 88(2) should be used instead.Presenter's name address and
reference (if any):Ravensbourne Registration
Services Ltd.,
Bourne House,
34 Beckenham Road,
BECKENHAM, Kent.
PSA/LM/J556For official Use
Capital Section

Post room



Please do not
write in this
margin.

Please complete legibly, preferably in black type, or bold block lettering.

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed

7/1/07

DEPUTY
[Director][Secretary]t Date 26-2-87

† delete as appropriate

DATE:19/02/87 TIME:00/33/25 A U D I T L I S T - T R A N S F E R S VDU NO. 19 PAGE NO.2392
J554 - MIDLAND BANK PLC BATCH NO. 0917/001 BATCH DATE 12/02/87
01 - SHARES OF 1 EACH FULLY PAID SEDOL NO. 0-590-103

SELLER BUYER
* CTM DOCUMENT NO. 444069/02 ALLOTMENT SHARES
* MOSS G3AHAAL/00 HT = E A/C
* MR GRAHAME ALBERT MOSS 304

* TOP FLAT
* 7 VICTORIA SQUARE
* CLIFTON
* BRISTOL
* RSS 4EU
* PREV. TOP FLAT 7 VICTORIA SQUARE CLIFTON R
* CURRENT BALANCE 304
* LODGING G A MOSS ES9
* AGENT TOP FLAT
* 7 VICTORIA SQUARE
* CLIFTON
* BRISTOL
* RSS 4EU

* CTM DOCUMENT NO. 444070/02 ALLOTMENT SHARES
* PARKINSONDAVIDSU/00 HT = E A/C
* MR DAVID SUGDEN PARKINSON 700
* TRAP FARM COTTAGE
* TRAP FARM LANE
* SHEFFIELD 11

* PREV. M2/HOSS TRAINING DEPT
* CURRENT BALANCE 1572
* LODGING D S PARKINSON ESQ
* AGENT TRAP FARM COTTAGE
* TRAP FARM LANE
* SHEFFIELD 11



BATCH TOTALS		SHARES		DOCS.		SHARES		DOCS.	
CONTROL	1100	1100	2	UPDATED	2	0	BOUGHT	1100	0
INPUT	1100	1100	2	SOLD	0	1100			
DIFFERENCE	0	0	0						
UPDATED SHARES =		1100							

DATE:10/02/87 TIME:00/33/20 AUDIT LIST - TRANSFERS VDU NO. 18 PAGE NO.2395
 J556 - MIDLAND BANK PLC BATCH NO. 0914/001 BATCH DATE 18/02/87
 SEDOL NO. 0-590-101

01 - SHARES OF £1 EACH FULLY PAID

SELLER

BUYER

* CTN DOCUMENT NO. 44068/02 ALLOTMENT SHARES
 * WILLIAMS JOHN RI/01 HT = E A/C

* JOHN RICHARD WILLIAMS ESQ 113

CASWELL
 WALNUT HILL
 SURLINGHAM
 NORWICH NORFOLK
 NR14 7DE

CURRENT BALANCE 113

* LODGING J R WILLIAMS ESQ
 * AGENT CASWELL
 * WALNUT HILL
 * SURLINGHAM
 * NORWICH NORFOLK NR14 7DU

BATCH TOTALS

SHARES	DOCS.
113	1
113	1
DIFFERENCE	0

DOCS.	UPDATED	SOLD
1	1	0

SHARES	BOUGHT	SHARES
113	113	0

UPDATED SHARES = 113

1 CERTIFICATE NUMBERS 44063 TO 44068

DATE:19/02/87 TIME:00/33/32 AUDIT LIST - TRANSFER VDU NO. 13 PAGE NO.2402

J556 - MIDLAND BANK PLC

01 - SHARES OF 1 EACH FULLY PAID

BATCH NO. 0920/001

BATCH DATE 18/02/87

SEDOL NO. 0-570-103

SELLER

BUYER

* CTN DOCUMENT NO. 444071/02 ALLOTMENT SHARES
 * MOSS G. AHAAL/00 HT = 5 A/C
 * MR GRAHAME ALBERT MOSS 494
 * TOP FLAT
 * 7 VICTORIA SQUARE
 * CLIFTON
 * BRISTOL
 * BS3 4EU
 * PREV. TOP FLAT 7 VICTORIA SQUARE CLIFTON B
 * CURRENT BALANCE 793
 * LODGING G. A MOSS ESQ
 * AGENT TOP FLAT
 * 7 VICTORIA SQUARE
 * CLIFTON
 * BRISTOL BS3 4EU

BATCH TOTALS

SHARES	DOCS.	UPDATED	DOCS.	SHARES	DOCS.	BOUGHT	SHARES
CONTROL 494	1					494	
INPUT 494	1						
DIFFERENCE 0	0			494			

UPDATED SHARES = 494

1 CERTIFICATE NUMBERS 444071 TO 444071

2 DATE:18/02/87 TIME:21/36/00

A U D I T L I S T - T R A N S F E R S

VDU NO. 7 PAGE NO.1986

4 J556 - MIDLAND BANK PLC

BATCH NO. 0923/001 BATCH DATE 18/02/87

6 01 - SHARES OF £1 EACH FULLY PAID

SEDOL NO. 0-590-103

8 SELLER

BUYER

* CTN DOCUMENT NO. 444033/02 ALLOTMENT
* KNIGHTS ALAN JO/O1 HT = E A/C SHARES

* ALAN JOSEPH KNIGHTS ESQ
* 16 THE RIDINGS
* SANDY LAKE
* COBHAM
* SURREY
* KT11 2PU 1892

* CURRENT BALANCE 3045

* LODGING A J KNIGHTS ESQ
* AGENT 16 THE RIDINGS
* SANDY LAKE
* COBHAM
* SURREY

* CTN DOCUMENT NO. 444034/02 ALLOTMENT
* WEST DENNIRA/O1 HT = E A/C SHARES

* DENNIS RALPH WEST ESQ
* TWO GABLES
* CLIVE ROAD
* ESHER
* SURREY 1366

* CURRENT BALANCE 2117

* LODGING D R WEST ESQ
* AGENT TWO GABLES
* CLIVE ROAD
* ESHER
* SURREY

48 BATCH TOTALS

50 SHARES DOCS.
CONTROL 3258 2
INPUT 3258 2
DIFFERENCE 0 0

52 SHARES DOCS.
UPDATED 2 2
SOLD 0 0
BOUGHT 3258 0

56 UPDATED SHARES = 3258

2 CERTIFICATE NUMBERS 444033 TO 444034

64 J556 - MIDLAND BANK PLC

DATASCRIP Datax Dn Company 01-039 0-185

BATCH NO. 0923/001

BATCH DATE 18/02/87

2 DATE:16/02/87 TIME:21/35/56 . A U D I T L I S T - T R A N S F E R S VDU NO. 18 PAGE NO.1934
4 J556 - MIDLAND BANK PLC BATCH NO. 0912/001 BATCH DATE 18/02/87
6 01 - SHARES OF £1 EACH FULLY PAID SEDOL NO. 0-590-103

3 SELLER BUYER
10 CTN DOCUMENT NO. 444032/02 ALLOTMENT SHARES
12 TAYLOR JOHN FR/01 HT = F A/C

14 HP JOHN FREDERICK TAYLOR 220
16 65 BARNES AVENUE
18 DRONFIELD WOODHOUSE
20 NEAR SHEFFIELD

22 PREV. 42/401704 CHAPELTOWN
24 ENDORS.1 DO NOT AMALG WITH TAYLOR JOHNFR/00 323
26 CURRENT BALANCE

28 LODGING J F TAYLOR ESQ
30 AGENT 65 BARNES AVENUE
32 DRONFIELD WOODHOUSE
34 NEAR SHEFFIELD

BATCH TOTALS	SHARES	DOCS.	DOCS.	SHARES	SHARES
CONTROL	220	1	UPDATED	1	BOUGHT
INPUT	220	1		0	220
DIFFERENCE	0	0		220	0

40 UPDATED SHARES = 220
42 1 CERTIFICATE NUMBERS 444032 TO 444032