

G**COMPANIES FORM No. 169****Return by a company purchasing its own shares**

CHA 116

Pursuant to section 169 of the Companies Act 1985



169

Please do not write in this margin

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please do not write in the space below. For Inland Revenue use only.

Please complete legibly, preferably in black type, or bold block lettering

[] [] [] []

122953

* insert full name of company

Name of company

* IBM UNITED KINGDOM HOLDINGS LIMITED

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of Shares	Pref Shares		
Number of shares purchased	250,000,000		
Nominal value of each share	£1		
Date(s) on which the shares were delivered to the company	23 November 1998		
Maximum prices paid for each share	£		
Minimum prices paid for each share	£		

* A private company is not required to give this information

The aggregate amount paid by the company for the shares to which this return relates was:

£250,000,000

Stamp duty payable pursuant to section 66 of the Finance Act 1986 on the aggregate amount at 50p per £100 or part of £100

£ Nil

† insert Director, Secretary, Receiver, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation † Secretary

Date 23 November 1998

Presentor's name address and reference (if any):

For official Use
General SectionED1 *EQ80V007* 398
COMPANIES HOUSE 25/11/98
COMPANIES HOUSE 25/11/98

NXB/841521.01

1-12-98