



88(2)

Please complete in typescript, or
in bold black capitals.

Return of Allotment of shares

CHFP055

Company Number

218019

Company Name in full

IMPERIAL CHEMICAL INDUSTRIES PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

| From | | | | To | | | |
|------|-------|------|---|-----|-------|------|---|
| Day | Month | Year | | Day | Month | Year | |
| 1 | 3 | 0 | 1 | 2 | 0 | 0 | 5 |

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

| | | |
|----------|----------|--|
| ORDINARY | ORDINARY | |
| 2,301 | 452 | |
| £1.000 | £1.000 | |
| £1.58 | £2.07 | |

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

| | | |
|--|--|--|
| | | |
| | | |
| | | |
| | | |

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



Names and addresses of the allottees *(List joint share allotments consecutively)*

| Shareholder details | | Shares and share class allotted | |
|--------------------------------------------------------------------------------------------|--|---------------------------------------------|---------------------------------|
| Name <u>Christopher Atkinson</u> | | Class of shares allotted ORDINARY | Number allotted 452 |
| Address <u>36 Linwood Ave, Stokesley, North Yorkshire</u> | | | |
| UK Postcode <u>T</u> <u>S</u> <u>9</u> <u> </u> <u>5</u> <u>H</u> <u>T</u> | | | |
| Name <u>William Bell</u> | | Class of shares allotted ORDINARY | Number allotted 758 |
| Address <u>Copperfields, 45 Copse Mead, Woodley, Reading</u> | | | |
| UK Postcode <u>R</u> <u>G</u> <u>5</u> <u> </u> <u>4</u> <u>R</u> <u>P</u> | | | |
| Name <u>Steven Hickey</u> | | Class of shares allotted ORDINARY | Number allotted 1,284 |
| Address <u>Beech Hollow, Wingrove, Rowlands Gill, Tyne and Wear</u> | | | |
| UK Postcode <u>N</u> <u>E</u> <u>3</u> <u>9</u> <u> </u> <u>1</u> <u>D</u> <u>T</u> | | | |
| Name <u>William Ledsom</u> | | Class of shares allotted ORDINARY | Number allotted 259 |
| Address <u>16 The Pines, Wirral, Merseyside</u> | | | |
| UK Postcode <u>C</u> <u>H</u> <u>6</u> <u>3</u> <u> </u> <u>9</u> <u>F</u> <u>H</u> | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> | | | |

Please enter the number of continuation sheets (if any) attached to this form

0

Signed

[Signature]

Date

13.01.05

A director / secretary, administrator, administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name and address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Company Secretarial Manager, ICI, 20 Manchester Square, London,

W1U 3AN

Tel 0207 009 5258

DX number

DX exchange