

## Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write  
in this marginTo the Registrar of Companies (address overleaf)  
(see note 1)

(REVISED 1988)

This form replaces forms  
PUC2, PUC3 and 88(2)

Company number

218019

Please complete legibly,  
preferably in black type, or  
bold block lettering

\*insert full name of company

## 1. Name of Company

IMPERIAL CHEMICAL INDUSTRIES PLC

## 2. This section must be completed for all allotments

† distinguish between ordinary  
preference, etc

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	862	178	391
B Nominal value of each	£1.00	£1.00	£1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.75	£4.93	£6.34

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 1 JUNE 2000] §, or

(b) [from 2000 to 2000] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

## 3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 &amp; 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

## NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,  
telephone number and reference  
(if any): S/SAVE/IB/X3688Lloyds TSB Registrars  
The Causeway  
Worthing  
West Sussex BN99 6DA

For Official Use

Post room

A14  
COMPANIES HOUSE0241  
06/06/00

## 4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	1431		
<b>Total</b>	1431		

Please do not write in the margin.

Please complete legibly,  
preferably in black type, or  
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

¶ Insert Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or Receiver  
(Scotland) as  
appropriate

Signed Waji: Gu Designation SECRETARY Date 5/6/00

**Companies registered in England and Wales  
or Wales should deliver this form to:-**

The Registrar of Companies  
Companies House  
Crown Way  
Maindy  
Cardiff  
CF4 3UZ

**Companies registered in Scotland  
should deliver this form to:-**

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

## CLIENT

: IMPERIAL CHEMICAL INDUSTRIES PLC

MS M WILMA GROSSET  
ASSISTANT COMPANY SECRETARY  
ICI GROUP HEADQUARTERS  
9 MILLBANK  
LONDON  
SW1P 3JF  
TEL 020 7798 5059 FAX 020 7798 5887

## SELECTION CRITERIA

ALLOTMENT LIST STYLE 2  
ALLOTMENT REPORT  
ACCOUNT NO.  
ADDRESS DETAILS

## SECURITY SELECTION

507	1994	5	YEAR	SAYE	OPTIONS	DATE OF GRANT	24 NOV 1994	OPTION PRICE	634 PENCE
711	1998	3	YEAR	SHARE	OPTIONS	DATE OF GRANT	02OCT98	SHARE PRICE	475P
716	1998	5	YEAR	SHARE	OPTIONS	DATE OF GRANT	02OCT98	PRICE OF SHARE	475P
721	1999	3	YEAR	SHARE	OPTIONS	DATE OF GRANT	26NOV99	PRICE PER SHARE	493 PENCE

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC  
EXERCISE PERIOD : FROM 12 MAY 2000 TO 25 MAY 2000

## Participant's Details

Participant's Details	Scheme : D.O.G. Price(p);	1998 24NOV98 634	1994 02OCT98 475	1999 24NOV99 493	TOTAL SHARES
08633156 DAVIDSON JOHN ROBERT /MR. 3 WICKSTEN DRIVE RUNCORN CHAM WA7 5DJ	391				391
04567334 JENKINS PHILIP DAVID /MR. 155 FLEETWOOD ROAD NORTH THORNTON-CLEVELEYS LANCASHIRE FY5 4BZ				123	123
04833697 JOHNSON COLIN DAVID /MR. 103 OAK FARM ROAD BIRMINGHAM WEST MIDLANDS B38 1ET		534			534
04104220 JOHNSON IAIN /MR. 33 STONE TS WALK FLEETWOOD LANCASHIRE FY7 6QG		112		55	167
04069331 ROWNEY ANDREW /MR. 42 EASBY AVENUE MIDDLEBROUGH CLEVELAND TS6 7NU		216			216
NO OF PARTICIPANTS :	5	TOTAL SHARES ( ) :	862	178	
		PAYMENT DUE ( ) :	4094.50	877.54	1431 7450.98

Lloyds TSB Registrars  
The Causeway  
Worthing  
West Sussex BN99 6DA

CA