

**G****Return of allotments of shares****88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write  
in this marginTo the Registrar of Companies (address overleaf)  
(see note 1)**(REVISED 1988)**This form replaces forms  
PUC2, PUC3 and 88(2)

Company number

218019

Please complete legibly,  
preferably in black type, or  
bold block lettering

\*insert full name of company

## 1. Name of Company

IMPERIAL CHEMICAL INDUSTRIES PLC

## 2. This section must be completed for all allotments

† distinguish between ordinary  
preference, etc

Description of shares †	Ordinary		
A Number allotted	489		
B Nominal value of each	£1.00		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.75		

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on **31 MARCH** 2000 ] §, or

(b) [from 2000 to 2000 ] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

**NOTES**

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name, address,  
telephone number and reference  
(if any): S/SAVE/IB/X3688Lloyds TSB Registrars  
The Causeway  
Worthing  
West Sussex BN99 6DA

For Official Use

Post room



## 4.

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	489		
<b>Total</b>	489		

Please do not write in the margin.  
Please complete legibly,  
preferably in black type, or  
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

--	--

¶ Insert Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or Receiver  
(Scotland) as  
appropriate

Signed [Signature] Designation COMPANY SECRETARY Date 31/3/00

**Companies registered in England and Wales  
or Wales should deliver this form to:-**

The Registrar of Companies  
Companies House  
Crown Way  
Maindy  
Cardiff  
CF4 3UZ

Companies registered in Scotland  
should deliver this form to:-

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

SAYE ANALYSIS

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

MS M WILLMA GROSSET  
ASSISTANT COMPANY SECRETARY  
ICI GROUP HEADQUARTERS  
9 MILLBANK  
LONDON  
SW1P 3JF  
TEL 0171 798 5059 FAX 0171 798 5887

SELECTION CRITERIA

ALLOTMENT LIST STYLE 2  
ALLOTTEES REPORT  
ACCOUNT NO  
ADDRESS DETAILS

SECURITY SELECTION

711 1998 3 YEAR SHARE OPTIONS DATE OF GRANT 02OCT98 SHARE PRICE 475P

SHARESAVE ALLOTMENT LIST

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC  
EXERCISE PERIOD : FROM 17 MAR 2000 TO 23 MAR 2000

Participant's Details

Participant's Details	Scheme : D.O.G. Price(p):	1998 0200198 475	TOTAL SHARES
0019492A ALAN /MR. BETTENEY 35 FAIRWELL ROAD FAIRFIELD STOCKTON ON TEES CLEVELAND TS19 7HT	240		240
04814673 GARY MICHAEL /MR. NANCE BOLEFIELD CIRCLE PRESWELL MANCHESTER LANCASHIRE M25 2NP	57		57
04765435 FRANK HOWARD MCINTOSH STIPSON /MR. 36 APPLETON ROAD LINTHORPE CLEVELAND TS5 5JE	192		192
NO OF PARTICIPANTS :	3	TOTAL SHARES ( ) :	489
		PAYMENT DUE ( ) :	2322.75
			489 2322.75

Lloyds TSB Registrars  
The Causeway  
Worthing  
West Sussex BN99 6DA

CA