

Please do not write in this margin

Please complete legibly, preferably in black type, or

*insert full name of company

bold block lettering

† distinguish between ordinary preference, etc

§ complete (a) or (b) as appropriate

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2) Company number

218019

1.	Name	of	Comp	oany
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IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	Ordinary	Ordinary	
A Number allotted	818	515	_
B Nominal value of each	£1.00	£1.00	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£6.43	£4.75	

Date(s) on which the shares were allotted

- (a) [on 24 FEB 00
- §, or

(b)

- 19 to
-] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

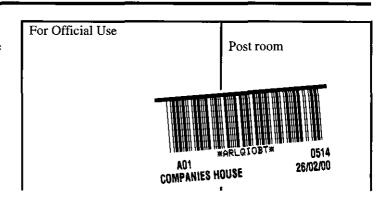
- **D** Extent to which each share is to be treated as paid up. Please use percentage.
- E Consideration for which the shares were allotted

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date
 of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

Lioyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA



4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted			Please do not write in the margin.		
	Ordinary	Preference	Other	Please complete legibly, preferably in black type, or bold block lettering		
SEE ATTACHED LIST	1,333					
			1			
				1		
				1		
Total	1,333			<u> </u>		
Where the space given on this form is inadequate, continu	Where the space given on this form is inadequate, continuation sheets should be					
used and the number of sheets attached should be indicate	a in the box opp	oosite:		Secretary, Administrator, Administrative		
				Receiver or Receiver (Scotland) as		
				appropriate		

Designation & company Secrement Date 24/02/00 .

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB COMPANY SECURITY : IMPERIAL CHEMICAL INDUSTRIES PLC : ORDINARY 1 SHARES FULLY PAID

ALLOTMENT PERIOD : FROM 11FEBOO TO 17FEBOO

HOLDERS NAME & ADDRESS DETAILS

SHARES ALLOTTED

FERN MICHAEL /MR. 35 MARSH HOUSE AVENUE BILLINGHAM CLEVELAND TS23 2HN

443

HARRISON ANTHONY /DR.
ST ANNES HOUSE
THE GREEN
EGGLESCLIFFE
STOCKTON-ON-TEES
CLEVELAND TS169DB

818

LIGHTFOOT PAULINE /MRS.
I HILLFIELD
FRODSHAM
CHESHIRE
WA6 6DA

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NUMBER OF ACCOUNTS : 3

1333

*****END OF REPORT ****

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