

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)
Company number

218019

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of Company

IMPERIAL CHEMICAL INDUSTRIES PLC

† distinguish between ordinary
preference, etc

2. This section must be completed for all allotments

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	217	224	1440
B Nominal value of each	£1.00	£1.00	£1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£6.34	£6.43	£4.75

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 17 (02/ 19 2000] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.E Consideration for which the
shares were allotted

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

For Official Use

Post room

A23
COMPANIES HOUSE0460
21/02/00

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	1881		
Total	1881		

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

□

**Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate**

Signed [Signature] Designation COMPANY SECRETARY Date 17/02/00

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

MS M WILMA GROSSET
ASSISTANT COMPANY SECRETARY
ICI GROUP HEADQUARTERS
9 MILLBANK
LONDON
SW1P 3JF
TEL 0171 798 5059 FAX 0171 798 5887

SELECTION CRITERIA

ALLOTMENT LIST STYLE 2
ALLOTMENT REPORT
ACCOUNT NO
ADDRESS DETAILS

SECURITY SELECTION

507	1994 5 YEAR SAYE OPTIONS DATE OF GRANT 24 NOV 1994	OPTION PRICE 634 PENCE
511	1996 3 YEAR SAYE OPTIONS DATE OF GRANT 22 NOV 1996	OPTION PRICE 643 PENCE
711	1998 3 YEAR SHARE OPTIONS DATE OF GRANT 02OCT98	SHARE PRICE 4.75P
716	1998 5 YEAR SHARE OPTIONS DATE OF GRANT 02OCT98	PRICE OF SHARE 4.75P

SHARESAVE ALLOTMENT LIST

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CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
 EXERCISE PERIOD : FROM 04 FEB 2000 TO 18 FEB 2000

Participant's Details

	Scheme : D.U.G. Price(p) :	1998 020C198 475	1994 24NOV94 634	1996 22NOV96 643	TOTAL SHARES
04782025 BLACKWOOD KEITH /MR. 65 CROWLAND ROAD HARTLEPOOL CLEVELAND TS25 2JN		179			179
04114789 BROADBENT DAVID /MR. 17 SHEARMATER LANE CROOKSBARN NORTON STOCKTON CLEVELAND TS201SH		263			263
04551798 BULLOCK DAVID ALLEN /MR. 8 BLENHEIM AVENUE MARSK REDGAR CLEVELAND TS11 6AZ		199			199
04566828 CARSWELL JOHN EDWARD /MR. 6 QUAY PLACE PRESTON BROOK RUNCORN CHESHIRE WA7 5LD			217	224	441
04557032 FINCH DAVID PETER /MR. 39 ELTHAM CRESCENT THORNABY STOCKTON-ON-TEES CLEVELAND TS17 9RA		112			112
04575346 HARRISON NEIL /MR. ALROYIN NICKSONS LANE PINESALL LANCASHIRE FY6 0NY		19			19
04121265 RAE GORDON /MR. 11 BRISBANE GLEN ROAD LARGS AYRSHIRE KA30 8QX		347			347
02482321 SHAWCROSS PETER /MR. 77 EGLINTON AVENUE GUTHBOROUGH CLEVELAND TS14 7BX		183			183
04595187 THOMSON MALCOLM ROSS /MR. 4 OX CLOSE COTTAGES SALTBURN CLEVELAND TS12 1PL		77			77

SHARESAVE ALLOTMENT LIST

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Participant's Details

04765289 MARK /MR.
WATSON
5 BETWORTH CRESCENT
INGLEBY BARNICK
STOCKTON ON TEES CLEVELAND
TS17 0PD

Scheme : 1998
D.O.C : 02OCT98
Price(p) : 4/5
1994
24NOV94
1996
22NOV96

61

61

NO OF PARTICIPANTS :

10

TOTAL SHARES
PAYMENT DUE () :

1440
6840.00

217
1375.78

224
1440.32

1881
9256.10

TOTAL
SHARES

Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

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