

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

218019

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of Company

IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	1870	681	800
B Nominal value of each	£1.00	£1.00	£1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£6.34	£6.19	£6.43

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 20 Jan 2000] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.E Consideration for which the
shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any):

For Official Use

Post room

Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DAA07
COMPANIES HOUSE0496
22/01/00

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	* 3351		
Total	3351		

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

11

Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed [Signature] Designation COMPANY SECRETARY Date 20/01/00

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

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in this marginTo the Registrar of Companies (address overleaf)
(see note 1)**(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)

Company number

218019

Please complete legibly,
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bold block lettering

*insert full name of company

1. Name of Company

IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary		
A Number allotted	5401		
B Nominal value of each	£1.00		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.75		

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 20 JAN 2000] §, or

(b) [from 19 to 19] §

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(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
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Presenter's name, address,
telephone number and reference
(if any):Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

For Official Use

Post room

A07
COMPANIES HOUSE

A4BU9NCR

0495
22/01/00

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	5401		
Total	5401		

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

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Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed [Signature] Designation COMPANY SECRETARY Date 20/01/20

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Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 07 JAN 2000 TO 13 JAN 2000

SHARESAVE ALLOTMENT LIST

Participant's Details		Scheme D.O.G Price(p):	1998 02OCT98 475	1994 24NOV94 634	1995 24NOV95 619	1996 22NOV96 643	TOTAL SHARES
040922871 ATKINSON 5 ALDERLEY AVENUE BLACKPOOL LANCS FY4 1QG	LEE EDWARD /MR.		200				200
04116329 BASS 34 BROOMSPATH ROAD STOWUPLAND STOWMARKET SUFFOLK IP14 4DB	ADRIAN /MR.		137				137
04092576 BEAVER 1 ELSBY AVENUE 1 HORNTON CLEVELEYS LANCASHIRE FY5 5HX	MALCOLM /MR.		380				380
04773141 BLOOMFIELD 12 SHELLY CLOSE STOWMARKET SUFFOLK IP14 2NY	GRAHAM GEORGE /MR.		413				413
0036392A BUXTON /MR. THE CRESCENT STOWMARKET SUFFOLK IP14 2AT	JOHN WILLIAM GEOFFREY		68				68
00536355 COOTE HARDINGS 9 EARLSBROOK BACTON STOWMARKET SUFFOLK IP14 4UA	GERALD /MR.		137				137
04139282 CRESSWELL 12 HIGHFIELD ROAD STOWUPLAND STOWMARKET SUFFOLK IP14 4DA	DAVID /MR.		80		370	239	689
00587422 CRESSWELL 2 PINEVIEW STOWMARKET SUFFOLK IP14 1BZ	STEPHEN JAMES /MR.		131				131
00672517 DIAPER 15 DANES CLOSE STOWMARKET SUFFOLK IP14 1QJ	BARRY OWEN /MR.		104				104

SHARESAVE ALLOTMENT LIST

Participant's Details

Scheme : D.O.G. : Price(p):	1998 02 OCT 98 475	1994 24 NOV 94 634	1995 24 NOV 95 619	1996 22 NOV 96 643	TOTAL SHARES
00689100 DODDS JANET /MRS. 9 RIBBLE CLOSE LINKS ESTATE BILLINGHAM CLEVELAND TS22 5NT	122				122
00854555 FOREMAN BARRY /MR. 4 KILTON CLOSE REDCAR CLEVELAND TS10 2NH				246	246
0087371A FRASER ALAN HUGH /MR. 185 VICTORIA ROAD WARGRAVE READING BERKSHIRE RG10 8AH	329				329
04089091 FROST SUSAN /MISS. 35 FARMBOURGH ROAD FARNBOROUGH HANTS GU14 6BD	167				167
04787072 GIBSON ROBERT IAN /MR. 222 SWALLOW STREET IVER HEATH BUCKINGHAMSHIRE SL0 0HS	62				62
04587363 GRAHAM JOHN HARRY /MR. 55 CLARENDON PARK BEARDWOOD BLACKBURN LANC BB2 7FA	131				131
04791058 HALL MICHAEL /MR. 21 BINGFIELD COURT HIGH GRANGE BILLINGHAM CLEVELAND TS23 3DX	155				155
0144141A JAMES MICHAEL LESLIE /MR. JAMES LOCKINGTON CRESCENT 17 STOWMARKET SUFFOLK IP14 1DA	294		311	315	920
04082329 LISTER VERONICA /MRS. 27 CHURCH LANE MIDDLETON ST GEORGE DARLINGTON COUNTY DURHAM DL2 1DD	1576				1576
04137068 LIVESLEY RICHARD /MR. 17 COOPERS ROW IVER HEATH BUCKS	119				119

SHARESAVE ALLOTMENT LIST

Participant's Details

Scheme : 1998 1995 1996
D.O.G. : 020C198 24NOV95 22NOV96
Price(p): 475 619 643

Participant's Details	1998 D.O.G. Price(p):	1995 24NOV95	1996 22NOV96	TOTAL SHARES
SL0 OHP				
04787255 MARTIN AIDEEN /MISS. 1 KNUCKGREENAN PARK OMAGH CO TYRONE N IRELAND BT79 0DD	248			248
04744351 MILLWARD SUZANNE /MISS. 6 THE TERRACE MAIN STREET STOKE ROW HENLEY-ON-THAMES RG9 5QE OXFORDSHIRE	86			86
04783694 MICHAEL CHARLES /MR. PLANT APLEIRELL HOUSE LARTERS LANE MIDDLEWOOD GREEN STOWMARKET IP145HB SUFFOLK	86			86
02240455 CHRISTOPHER PAUL CROSS /MR. PROBITTS 19 MARTINS MEADOW GISLINGHAM EYE SUFFOLK IP23 8HZ	119			119
02417557 ALBERT /MR. SADLER ROCKALL AVENUE ROSEWORTH STOCKTON CLEVELAND TS19 9NP	86			86
04072923 DOUGLAS /MR. SMITH 6 TARGET HILL WARFIELD BRACKNELL BERKSHIRE RG42 3SN	251			251
02559293 SUSAN /MRS. SMITH 6 TARGET HILL WARFIELD BRACKNELL BERKSHIRE RG42 3SN	185			185
02574881 ANTHONY RUSSELL /MR. SPARKES 31 ELIZABETH WAY STOWMARKET SUFFOLK IP14 5AX	83			83
04784030 MATTHEW JOHN /DR. TOOGOOD 1 WISTERIA COTTAGE WINKFIELD ROW BRACKNELL BERKS RG42 6NB	329			329

SHARESAVE ALLOTMENT LIST

Participant's Details

Participant's Details	Scheme : D.O.G. Price(p):	1998 24NOV98 475	1994 24NOV94 634	1995 24NOV95 619	1996 22NOV96 643	TOTAL SHARES
04122973 KAREN /MRS. WILKS HIGHFIELD ROAD MAIDENHEAD BERKSHIRE SL6 5DF		167				167
04097803 PETER /MR. WILKS HIGHFIELD ROAD MAIDENHEAD BERKSHIRE SL6 5DF		200				200
04837237 SHIRLEY JOY /MISS. WITTING JUNCTION COTTAGES BLAKEMERE ROAD WERTON GARDEN CITY HERTFORDSHIRE AL8 7PH		413				413
04787422 JEROME PATRICK STEPHANE ZAMBLERA /MR. 12 GROSVENOR COURT 139 THE GROVE EALING LONDON W5 3SL		413				413
NO OF PARTICIPANTS :	32	5401	1870	681	800	8752
TOTAL SHARES () :	25654.75	11855.80	4215.39	5144.00	46869.94	
PAYMENT DUE						

Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

SAYE ANALYSIS

MS M WILMA GROSSET
ASSISTANT COMPANY SECRETARY
ICI GROUP HEADQUARTERS
9 MILLBANK
LONDON
SW1P 3JF

TEL 0171 798 5059 FAX 0171 798 5887

SELECTION CRITERIA

ALLOTMENT LIST STYLE 2
ALLOTTEES REPORT
ACCOUNT NO
ADDRESS DETAILS

SECURITY SELECTION

507	1994	5	YEAR	SAYE	OPTIONS	DATE	OF	GRANT	24	NOV	1994	OPTION	PRICE	634	PENCE
509	1995	5	YEAR	SAYE	OPTIONS	DATE	OF	GRANT	24	NOV	1995	OPTION	PRICE	619	PENCE
513	1996	5	YEAR	SAYE	OPTIONS	DATE	OF	GRANT	22	NOV	1996	OPTION	PRICE	643	PENCE
711	1998	3	YEAR	SHARE	OPTIONS	DATE	OF	GRANT	02OCT98			SHARE	PRICE	475P	
716	1998	5	YEAR	SHARE	OPTIONS	DATE	OF	GRANT	02OCT98			PRICE	OF	SHARE	475P