

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

218019

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

† distinguish between ordinary
preference, etc

§ complete (a) or (b) as appropriate

1. Name of Company

IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	Ordinary		
A Number allotted	4519		
B Nominal value of each	£1.00		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.75		

Date(s) on which the shares were allotted

(a) [on 23 DEC 1999] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

For Official Use

Post room



4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	4519		
Total	4519		

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed [Signature] Designation COMPANY SECRETARY Date 13 JAN 2000

Companies registered in England and Wales or Wales should deliver this form to:-

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

SAYE ANALYSIS

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

MS M WILMA CROSSET
ASSISTANT COMPANY SECRETARY
ICI GROUP HEADQUARTERS
9 HILLBANK
LONDON
SW1P 3JF
TEL 0171 798 5059 FAX 0171 798 5887

SELECTION CRITERIA

ALLOTMENT LIST STYLE 2
ALLOTMENT REPORT
ACCOUNT NO
ADDRESS DETAILS

SECURITY SELECTION

711	1998 3 YEAR SHARE OPTIONS DATE OF GRANT 02OCT98	SHARE PRICE 475P
712	1998 5YEAR SHARE OPTIONS DATE OF GRANT 02OCT98	PRICE OF SHARE 475P

SHARESAVE ALLOTMENT LIST

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 10 DEC 1999 TO 16 DEC 1999

Participant's Details

Participant's Details	Scheme : D.O.E. Price(p):	1998 020CT98 475	TOTAL SHARES
0457231A NIGEL /MR. AMES MEADOWCREEK MILL ROAD BATTISFORD STOWMARKET SUFFOLK IP142LP		80	80
04835284 PAULINE JUNE /MRS. ASHWORTH 11 RAYMONDS CLOSE WELDON GARDEN CITY HERTFORDSHIRE AL7 4TH		383	383
04587010 IAN PHILIP /MR. BALDWIN CROFT CLOSE 3 WALLFIELD BRACKNELL BERKS RG42 4UD		216	216
04771993 ANDREW ROBERT /MR. BELL FOUNTAINS AVENUE 6 INGLEVY BARWICK STOKESTON ON TEES TS17 0TX		36	36
0023702A STEPHEN /MR. BOND 19 WELLS HEAD WINEWALL COLNE LANCS BB8 8BW		80	80
04835451 WILLIAM /MR. CASELAW 23 WELLCROFT CLOSE WELWYN GARDEN CITY HERTFORDSHIRE AL7 3JZ		383	383
00466033 BARRY FREDERICK /MR. CLACK 2 GOSSEPOOL COTTAGES YARM ROAD MIDDLETON ST GEORGE DARLINGTON COUNTY DURHAM DL2 1HW		66	66
04098077 JAMES /MR. DAVIS 11 ENTERPEN CLOSE YARM CLEVELAND TS15 9RT		44	44
00657851 PAUL ANTHONY /MR. DEAKIN 16 PLEASANT CLOSE INGLEVY BARWICK STOKESTON ON TEES CLEVELAND TS17 0TS		97	97

TOTAL
SHARES

SHARESAVE ALLOTMENT LIST

Scheme : 1998
D.O.G. : 020C198
Price(p) :

Participant's Details

04525822 COLIN /MR. FORBES 7 BARNACK CLOSE PADBURY WARRINGTON CHESHIRE WAI 4JH	302	302
0455672A DAVID JOHN /MR. GANT 31 OAKWOOD CLOSE HARTLEPOOL CLEVELAND TS27 3LA	52	52
04762294 SIMON PETER /MR. GARTH 116 SURREY STREET MIDDLESBROUGH CLEVELAND TS1 4QB	80	80
04128432 MICHAEL /MR. JONES TUDOR COTTAGE YEARBY ROAD YEABBY REDCAR CLEVELAND TS118HF	63	63
04836720 MICHELLE JANE /MS. LAMB 30 MARSHALLS WAY WHEATHAMSTEAD ST ALBANS HERTFORDSHIRE AL4 8HY	383	383
01657998 DAVID /MR. LORD 87 AVON DRIVE CONGLETON CHESHIRE CW12 3RG	97	97
04770371 PAUL WILLIAM /MR. MAYHEW 3 UPTON COURT INGLEBY BARWICK STOCKTON-ON-TEES TS17 0ND	80	80
04761960 STEPHEN /MR. MCGOVERN 9 SAKESBY CLOSE WILTON LANE ESTATE GUISBOROUGH CLEVELAND TS14 61J	194	194
04568559 MICHAEL ALAN /MR. O'LEARY 7 HITCHEN LANE SHEPTON MALLET SOMERSET BA4 5TZ	383	383
02277830 BRIAN WILLIAM /MR. RAMPLEY 19 CHELSWORTH WAY STOCKPORT SK14 2BT	127	127

SHARESAVE ALLOTMENT LIST

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Participant's Details

Scheme : 1998
D.O.G. : 0206198
Price(p): 475TOTAL
SHARES

02305331 YOUNIS /MR.
REHMAN PRINCES ROAD
116 MIDDLESBROUGH
CLEVELAND
TS1 4BL

202

0454946A ADRIAN JOHN /MR.
ROBINSON DONNINGTON HOUSE
7 BANKTOP LANE
RUNSWICK BAY
SALT BURN
TS13 5JF

66

04086355 JOHN BARRY /MR.
SEYMOUR WING LANE
STOCKTON ON TEES
CLEVELAND
TS20 1LX

138

04113104 DAVID /MR.
SMITH 121 THAMES ROAD
WOLVISTON COURT
BILLINGHAM
CLEVELAND
TS22 5EU

44

04117752 JOHN /MR.
SMITH CATHORN CLOSE
STANTON VIEW
MIDDLESBROUGH
CLEVELAND
TS8 5RF

80

04597192 BARRY JOHN RICHARD /MR.
THOMAS 46 CHESTWOOD GROVE
HILLINGDON
UXBRIDGE
MIDD
UB10 0EN

127

04551800 CRISPAN PHILIP /MR.
WALKER 27 YORK ROAD
NUNTHORPE
MIDDLESBROUGH
CLEVELAND
TS7 0EZ

127

04138901 RICHARD /MR.
WATSON 19 HIGH STREET
NORRINGTON
WARRINGHAM
WA6 8JS

54

03024333 DIANE /MRS.
ZIMAN CHURCH CLOSE
MIDDLETON ST GEORGE
DARLINGTON
COUNTY DURHAM
DL2 1DT

230

SHARESAVE ALLOTMENT LIST

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Participant's Details

03024396
ZIMAN CHURCH /MR.
MIDDLETON ST GEORGE
DARLINGTON
COUNTY DURHAM
DL2 1DT

Scheme : 1998
D.O.G. : 020CT98
Price(p): 475

305

TOTAL
SHARES

305

NO OF PARTICIPANTS :

29

TOTAL SHARES () : 4519
PAYMENT DUE : 21465.25

4519
21465.25

Lloyds TSB Registrars

The Causeway

Worthing

West Sussex BN99 6DA