

**Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**88(2)**Please do not write  
in this marginTo the Registrar of Companies (address overleaf)  
(see note 1)**(REVISED 1988)**This form replaces forms  
PUC2, PUC3 and 88(2)  
Company number

218019

Please complete legibly,  
preferably in black type, or  
bold block lettering

\*insert full name of company

## 1. Name of Company

IMPERIAL CHEMICAL INDUSTRIES PLC

## 2. This section must be completed for all allotments

† distinguish between ordinary  
preference, etc

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	2030	1759	194
B Nominal value of each	£1.00	£1.00	£1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£6.19	£6.43	£4.75

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 9 December 1999] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

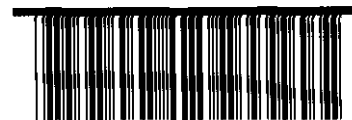
**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,  
telephone number and reference  
(if any):Lloyds TSB Registrars  
The Causeway  
Worthing  
West Sussex BN99 6DA

For Official Use

Post room

A34  
COMPANIES HOUSE0123  
13/12/99

#### 4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	3983		
<b>Total</b>	3983		

Please do not write in the margin.

Please complete legibly,  
preferably in black type, or  
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

¶ Insert Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or Receiver  
(Scotland) as  
appropriate

Signed [Signature] Designation SECRETARY Date DEC 1959

**Companies registered in England and Wales  
or Wales should deliver this form to:-**

The Registrar of Companies  
Companies House  
Crown Way  
Maindy  
Cardiff  
CF4 3UZ

Companies registered in Scotland  
should deliver this form to:-

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

SUB SECTION : 10

SAYE ANALYSIS

PRODUCED : 03 DEC 1999

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

MS M WILMA GROSSET  
ASSISTANT COMPANY SECRETARY

ICI GROUP HEADQUARTERS  
9 MILLBANK  
LONDON  
SW1P 3JF

TEL 0171 798 5059 FAX 0171 798 5887

SELECTION CRITERIA

ALLOTMENT LIST STYLE 2  
ALLOTEES REPORT  
ACCOUNT NO.  
ADDRESS DETAILS

SECURITY SELECTION

509	1995	5	YEAR	SAYE	OPTIONS	DATE	OF	GRANT	24	NOV	1995	OPTION	PRICE	619	PENCE
511	1996	3	YEAR	SAYE	OPTIONS	DATE	OF	GRANT	22	NOV	1996	OPTION	PRICE	643	PENCE
513	1996	5	YEAR	SAYE	OPTIONS	DATE	OF	GRANT	22	NOV	1996	OPTION	PRICE	643	PENCE
711	1998	3	YEAR	SHARE	OPTIONS	DATE	OF	GRANT	02	OCT	98	SHARE	PRICE	475P	
716	1998	5	YEAR	SHARE	OPTIONS	DATE	OF	GRANT	02	OCT	98	PRICE	OF	SHARE	475P

## SHARESAVE ALLOTMENT LIST

0 : 2

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC  
 EXERCISE PERIOD : FROM 26 NOV 1999 TO 02 DEC 1999

## Participant's Details

Scheme : 1996 1998 1995  
 D.O.G. : 22NOV96 02OCT98 24NOV95  
 Price(p): 643 475 619

TOTAL  
SHARES

00654449  
 DAWSON ROBIN LECKE /MR.  
 56 CANTERBURY ROAD  
 REDCAR  
 CLEVELAND  
 TS10 3QF

1234

1234

00681453  
 DINWOODIE JOHN /MR.  
 9 PINERIDGE CLOSE  
 SPITAL  
 WIRRAL  
 MERSEYSIDE  
 L62 2EE

96

96

00737793  
 EATON GEOFFREY /MR.  
 60 SKRIPKA DRIVE  
 WOLVISTON COURT  
 BILLINGHAM  
 CLEVELAND  
 TS22 5EZ

267

345

612

00792953  
 FAIRBAIRN PAUL /MR.  
 20 HAZELFIELD CLOSE  
 GEORGETOWN  
 DUMFRIES  
 DG1 4SB

61

61

01060730  
 HANMER JUDITH ANNE /MRS.  
 9 ROCKWOOD ROAD  
 NUNTHORPE  
 MIDDLESBROUGH  
 TS7 0BN

353

353

04593537  
 KEMP TRACY /MRS.  
 1 BLANDFORD AVENUE  
 BECKENHAM  
 KENT  
 BR3 4QP

37

37

04549948  
 MAUDE STUART IAN /MR.  
 6 TERN GROVE  
 REDCAR  
 CLEVELAND  
 TS10 2QF

104

104

04097406  
 METCALFE WARREN /MR.  
 3 LYSANDER CLOSE  
 MARSKE-BY-THE-SEA  
 REDCAR  
 CLEVELAND  
 TS11 6NN

629

629

04075048  
 MOOR ALEXANDER /MR.  
 DUNELM  
 NEWBY  
 MIDDLESBROUGH  
 CLEVELAND  
 TS8 0AQ

515

515

SHARESAVE ALLOTMENT LIST

PAGE NO : 3

Participant's Details

Scheme :	1996	1998	1995	
D.O.G. :	22NOV96	02OCT98	24NOV95	
Price(p):	643	475	619	

TOTAL  
SHARES

12958701  
WILSON NICHOLAS /MR.  
19 WESTWOOD AVENUE  
LINTHORPE  
MIDDLESBROUGH  
CLEVELAND  
TS5 5PX

154

188

342

NO OF PARTICIPANTS :

10

TOTAL SHARES :  
PAYMENT DUE (£) :

1759	194	2030
11310.37	921.50	12565.70

3983  
24797.57

Lloyds TSB Registrars  
The Causeway  
Worthing  
West Sussex BN99 6DA