

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms

PUC2, PUC3 and 88(2)

Company number

218019

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of Company

IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

| Description of shares † | Ordinary | Ordinary | Ordinary |
|--|----------|----------|----------|
| A Number allotted | 2820 | 1260 | 759 |
| B Nominal value of each | £1.00 | £1.00 | £1.00 |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £6.34 | £6.19 | £6.43 |

† distinguish between ordinary
preference, etc

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 18 NOV 1999] 19] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

| | | | |
|---|--|--|--|
| D Extent to which each share is to be treated as paid up. Please use percentage. | | | |
| E Consideration for which the shares were allotted | | | |

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

For Official Use

Post room



4. Names and addresses of the allottees

| Names and Addresses | Number of shares allotted | | |
|---------------------|---------------------------|------------|-------|
| | Ordinary | Preference | Other |
| SEE ATTACHED LIST | 4839 | | |
| Total | 4839 | | |

Please do not write in the margin.
Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

□

Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed [Signature] Designation SECRETARY Date 18 NOV 1999

Companies registered in England and Wales
or Wales should deliver this form to:-

**The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ**

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

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bold block lettering

*insert full name of company

1. Name of Company

IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

| Description of shares † | Ordinary | | |
|--|----------|--|--|
| A Number allotted | 1604 | | |
| B Nominal value of each | £1.00 | | |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £4.75 | | |

† distinguish between ordinary
preference, etc

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 18 NOV 1999 19] \$, or
(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

| | | | |
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3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

For Official Use

Post room

4. Names and addresses of the allottees

| Names and Addresses | Number of shares allotted | | |
|---------------------|---------------------------|------------|-------|
| | Ordinary | Preference | Other |
| SEE ATTACHED LIST | 1604 | | |
| Total | 1604 | | |

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preferably in black type, or
bold block lettering

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Crown Way
Maindy
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CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

Participant's Details

SHARES ALLLOTMENT LIST

PAGE NO. 3

Scheme : 1998 1994 1995 1996
 D.B.G. : 020CT98 24NOV94 24NOV95 22NOV94
 Price(p) : 475 634 619 643

TOTAL
SHARES

06097306
 METCALFE WARREN /MR.
 3 LYSANDER CLOSE
 MARKE-SY-THE-SEA
 REDCAR
 CLEVELAND
 TS11 6NN

197

197

02351231
 ROBERTSON GORDON /MR.
 48 LAB TAIRN COOK CRESCENT
 MIDDLESBROUGH
 CLEVELAND
 TS7 8NW

222

222

02973636
 SHARMAN DANIAN KALVIN /MR.
 19 SCHOL MEADOW
 STOWMARKET
 SUFFOLK
 IP14 2SA

149

149

00578411
 STEWART GRAHAM WILLIAM BELL /MR.
 BREACHA SEALLADH
 TIRLEY LANE
 UTKINTON
 TARPORLEY
 CHESHIRE
 CW4 0JZ

48

48

02771731
 TURTON DAVID /MR.
 2 VERNODD CLOSE
 BISHOPCARTH
 STOCKTON-ON-TEES
 CLEVELAND
 TS19 8XB

33

33

02958701
 WILSON NICHOLAS /MR.
 19 WESTWOOD AVENUE
 LINTHORPE
 MIDDLESBROUGH
 CLEVELAND
 TS5 5PX

60

60

NO OF PARTICIPANTS :

16

TOTAL SHARES (£) :

1604 2820

7619.00 17878.80

1260 4880.37

6443 38177.57

4

1

2

3

SHARES/AVE ALLOTMENT LIST

PAGE NO 2

CLIENT PERIOD : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 05 NOV 1999 TO 11 NOV 1999

Participant's Details

Scheme : 1998 1994 1995 1996
D.O.S. : 02 OCT 98 24 NOV 94 24 NOV 95 22 NOV 96
Price (p) : 475 634 619 643

TOTAL
SHARES

| | | | | | |
|--|-----|------|-----|-----|------|
| 0409119A ALLEN JOHN ROSSON /MR. 16 ENFIELD CHASE HUNTERS HILL GUISBOROUGH CLEVELAND TS14 7LT | | | | | 237 |
| 00267779 BRAHMIN JOSEPH ANTHONY /MR. 50 ALLENDALE ROAD BILLINGHAM CLEVELAND TS23 1PP | | 825 | 401 | 490 | 1716 |
| D4102862 CAIRNS NIGEL /MR. 3 DUNSTON CLOSE GUISBOROUGH CLEVELAND TS14 7PT | 219 | | | | 219 |
| D4103403 DUFFY KEITH /MR. 9 TOPCLIFFE DRIVE MIDDLESBROUGH CLEVELAND TS5 8HJ | 141 | | | | 141 |
| D4599516 DUTTON JOHN /MR. 32 SMITHFIELD ROAD STREET SOMERSET BA16 0RG | 60 | | | | 60 |
| 04787297 GODFREY MELANIE /MS. 20 SPRINGCROFT AVENUE LONDON N2 9JE | 348 | | | | 348 |
| D4117253 HICKFORD WILLIAM /MR. 1 NEVILLE GROVE GUISBOROUGH CLEVELAND TS14 8B2 | 58 | | | | 58 |
| B4091576 HONE JOHN /MR. 14 LANGHOLM ROAD LINGTON GREEN TUNBRIDGE WELLS KENT TN3 0EY | 37 | 1598 | 494 | | 2129 |
| 01435431 JACKSON WILLIAM /MR. 38 LARKSPUR ROAD MARTON-IN-CLEVELAND MIDDLESBROUGH CLEVELAND TS7 8RL | | 597 | 232 | 145 | 794 |
| D4790016 MATTHEWS ELIZABETH /MRS. FLAT 1 15 DIAMOND STREET SALT BURN-BY-THE-SEA TS12 1EB | 32 | | | | 32 |