

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

218019

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of Company

IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary		
A Number allotted	1263		
B Nominal value of each	£1.00		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.75		

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 4 November 1999] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

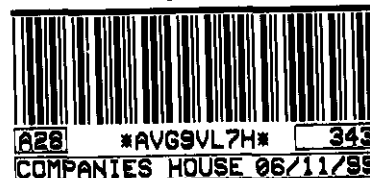
NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

For Official Use

Post room



4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	1263		
Total	1263		

Please do not write in the margin.

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

□

¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed [Signature] Designation SECRETARY Date - 4 NOV 1999

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

COMPANY
SECURITY

: IMPERIAL CHEMICAL INDUSTRIES PLC
: ORDINARY £1 SHARES FULLY PAID

SHARES ALLOTTED
=====

ALLOTMENT PERIOD : FROM 22OCT99 TO 29OCT99

HOLDERS NAME & ADDRESS DETAILS

SHARES ALLOTTED

CAREY MARK JOHN /MR. 46 BATH ROAD ESTON MIDDLESBROUGH CLEVELAND TS6 9PS	206
FITZPATRICK MICHAEL /MR. 43 NURSERY HILL MELWYN GARDEN CITY HERTFORDSHIRE AL7 1UG	319
JOHNSTON PETER TIMOTHY /MR. 159 WARE ROAD HERTFORD HERTS SG13 7EG	67
LYNCH MICHAEL IAN /MR. 15 WERNERSIDE MARTON MIDDLESBROUGH CLEVELAND TS7 5PJ	192
MORRISON MICHAEL WILLIAM /MR. 3 GREYS COURT INGLEBY BARWICK STOCKTON CLEVELAND TS17 0NB	67
SMITH NEIL WILLIAMS /MR. 107 GRETA ROAD SKELTON-IN-CLEVELAND SALTBURN-BY-THE-SEA CLEVELAND TS12 2NF	129
SPILLER ANTHONY /MR. 59 WANSFORD CLOSE OMINGTON FARM BILLINGHAM CLEVELAND TS23 3NQ	55
WILKIN CHRISTINE /MRS. 9 WHITEHOUSE CROFT LONG NEWTON STOCKTON CLEVELAND TS21 1PJ	129
WILSON DAVID /MR. 32 CLARKES ROAD HARWICH ESSEX CO12 4LL	1263

NUMBER OF ACCOUNTS : -----9

*****END OF REPORT *****

WEL