

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

218019

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company

*IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	529	207	
B Nominal value of each	£1.00	£1.00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£7.31	£4.75	£

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 2 September 1999] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

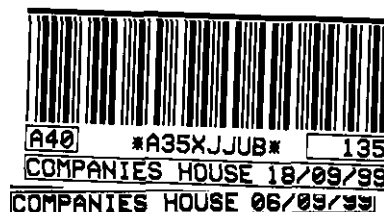
D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any):Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

For Official Use



4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	736		
Total	736		

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100	101	102	103	104	105	106	107	108	109	110	111	112	113	114	115	116	117	118	119	120	121	122	123	124	125	126	127	128	129	130	131	132	133	134	135	136	137	138	139	140	141	142	143	144	145	146	147	148	149	150	151	152	153	154	155	156	157	158	159	160	161	162	163	164	165	166	167	168	169	170	171	172	173	174	175	176	177	178	179	180	181	182	183	184	185	186	187	188	189	190	191	192	193	194	195	196	197	198	199	200	201	202	203	204	205	206	207	208	209	210	211	212	213	214	215	216	217	218	219	220	221	222	223	224	225	226	227	228	229	230	231	232	233	234	235	236	237	238	239	240	241	242	243	244	245	246	247	248	249	250	251	252	253	254	255	256	257	258	259	260	261	262	263	264	265	266	267	268	269	270	271	272	273	274	275	276	277	278	279	280	281	282	283	284	285	286	287	288	289	290	291	292	293	294	295	296	297	298	299	300	301	302	303	304	305	306	307	308	309	310	311	312	313	314	315	316	317	318	319	320	321	322	323	324	325	326	327	328	329	330	331	332	333	334	335	336	337	338	339	340	341	342	343	344	345	346	347	348	349	350	351	352	353	354	355	356	357	358	359	360	361	362	363	364	365	366	367	368	369	370	371	372	373	374	375	376	377	378	379	380	381	382	383	384	385	386	387	388	389	390	391	392	393	394	395	396	397	398	399	400	401	402	403	404	405	406	407	408	409	410	411	412	413	414	415	416	417	418	419	420	421	422	423	424	425	426	427	428	429	430	431	432	433	434	435	436	437	438	439	440	441	442	443	444	445	446	447	448	449	450	451	452	453	454	455	456	457	458	459	460	461	462	463	464	465	466	467	468	469	470	471	472	473	474	475	476	477	478	479	480	481	482	483	484	485	486	487	488	489	490	491	492	493	494	495	496	497	498	499	500	501	502	503	504	505	506	507	508	509	510	511	512	513	514	515	516	517	518	519	520	521	522	523	52
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¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed _____ Designation Secretary Date 2/9/99

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)
Company number

218019

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company

*IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	3334	2239	1458
B Nominal value of each	£1.00	£1.00	£1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£6.34	£6.19	£6.43

† distinguish between ordinary
preference, etc

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 2 September 1999] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

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E Consideration for which the shares were allotted			

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3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any):Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

For Official Use

Post room

COMPANIES HOUSE 06/09/99

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	7031		
Total	7031		

Please do not write in the margin.

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

□

¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed [Signature] Designation Secretary Date 2/9/97.

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

MS M WILMA GROSSET
ASSISTANT COMPANY SECRETARY
ICI GROUP HEADQUARTERS
9 MILLBANK
LONDON
SW1P 3JF
TEL 0171 798 5059 FAX 0171 798 5887

SELECTION CRITERIA

ALLOTMENT LIST STYLE 2
ALLOTEES REPORT
ACCOUNT NO.
ADDRESS DETAILS

SECURITY SELECTION

507	1994	5	YEAR	SAVE	OPTIONS	DATE	OF	GRANT	24	NOV	1994	OPTION	PRICE	634	PENCE
509	1995	5	YEAR	SAVE	OPTIONS	DATE	OF	GRANT	22	NOV	1995	OPTION	PRICE	619	PENCE
513	1996	5	YEAR	SHARE	OPTIONS	DATE	OF	GRANT	21	NOV	1996	OPTION	PRICE	643	PENCE
701	1997	3	YEAR	SHARE	OPTIONS	DATE	OF	GRANT	21	NOV	1997	OPTION	PRICE	731	PENCE
706	1997	5	YEAR	SHARE	OPTIONS	DATE	OF	GRANT	21	NOV	1997	OPTION	PRICE	731	PENCE
711	1998	3	YEAR	SHARE	OPTIONS	DATE	OF	GRANT	02	OCT	1998	SHARE	PRICE	475P	
716	1998	5	YEAR	SHARE	OPTIONS	DATE	OF	GRANT	02	OCT	1998	SHARE	PRICE	475P	

SHARESAVE ALLOTMENT LIST

PAGE NO : 2

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
 EXERCISE PERIOD : FROM 20 AUG 1999 TO 26 AUG 1999

Participant's Details

	Scheme : D.O.G. : Price(p) :	1997 21NOV97 731	1998 02OCT98 475	1994 24NOV94 634	1995 24NOV95 619	1996 22NOV96 643	TOTAL SHARES
00083461 ATBERTON GLENN /MR. 35 TUNSTALL AVENUE LOW GRANGE BILLINGHAM CLEVELAND TS23 3SR		69	36				105
04602887 BENTLEY JAMES MARTYN /MR. 8 CHESTNUT CLOSE BALTONSBROUGH GLASTONBURY SOMERSET BA6 8PH		116					116
04760730 BRADSHAW STEWART IAN /MR. 42 CHARTWELL CLOSE MARSKY BY SEA REDCAR CLEVELAND TS11 6AL			106				106
00991597 GREEN LINDA /MRS. 6 ABARDARE ROAD CHURCH LANE ESTATE ESTON CLEVELAND TS6 7PB				273			273
04071108 HANSELL DAVID /MR. 17 RICHMOND ROAD REDCAR CLEVELAND TS10 2EX		138	20				158
04133363 HAYES DAVID /MR. QUINCE HOUSE 3A ST JOHN ROAD FARNHAM SURREY GU9 8NT				1513	461	110	2084
04071359 MAY PHILIP /MR. THE LAURES 28E GRANGEMOOD WEXHAM BUCKS SL3 6LP				438	465	286	1189
04076858 MOLE JAMES EDWARD /MR. 57 FALCON WALK HILTON YARM TS15 9JB		161					161
04127905 MORGAN PHILIP /MR. 12 ASTER CLOSE MARTON MIDDLESBROUGH CLEVELAND TS7 8SF					175		175

SHARESAVE ALLOT. NT LIST

PAGE NO : 3

Participant's Details

		Scheme D.O.G. Price(p):	1997 21NOV97 731	1998 02OCT98 475	1994 24NOV94 634	1995 24NOV95 619	1996 22NOV96 643	TOTAL SHARES
02018415 DAVID /MR. OLIVER 14 WAITTON ROAD STAINSBY HILL THORNABY STOCKTON-ON-TEES CLEVELAND TS17 9QD						146	230	376
02071395 RALPH /MR. PATTINSON 28 BARNES WALLIS WAY MARSKE-BY-SEA REDCAR CLEVELAND TS11 6NA					334	373	315	1022
02073021 PAUL RAYMOND /MR. 18 ADELAIDE GROVE HARTBURN STOCKTON ON TEES CLEVELAND TS18 5BU	45		21	145	92	67		370
0477833A BARBARA EVELYN /MRS. SMITH 44 BARNES WALLIS WAY MARSKE-BY-THE-SEA REDCAR CLEVELAND TS11 6NA		24	631	527	450			1632
NO OF PARTICIPANTS :	13	TOTAL SHARES	529	207	3334	2239	1458	7767
		PAYMENT DUE (£) :	3866.99	983.25	21137.56	13859.41	9374.94	49222.15

Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN19 6DA

MOE