

**COMPANIES FORM No. 88(2) (Rev 1988)****Return of allotment of shares****88(2)**

CHA 101

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)
This form replaces forms
PUC2, PUC3, AND 88(2)To the Registrar of Companies (address on page
2) (see note 1)

Company Number

218019**1. Name of Company***insert full name
of company**IMPERIAL CHEMICAL INDUSTRIES PLC****2. This section must be completed for all allotments**†distinguish
between
ordinary
preference,
etc

Description of shares†	ORDINARY	ORDINARY	
A Number allotted	3310	6600	
B Nominal value of each	£1.00	£1.00	
C Total amount (if any) paid or due and payable on each share(including premium if any)	£5.26	£6.66	

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on **19 August 1999**] §, or

(b) [from to] §

The names and addresses of the allottees and the number of shares allotted to
each should be given on page 2**3. If the allotment is wholly or partly other than for cash the following information must be give
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E Consideration for which the shares were			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of the allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).

Presentor's name address, telephone
number and reference (if any):**Sue Griffiths
Secretary's Department
Imperial Chemical Industries PLC
Imperial Chemical House
9 Millbank
London SW1p 3JF**

For official us

Post room

**BLUEPRINT**
Company Secretary

4. Names and addresses of allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST			
	9910		
TOTAL	9910		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

1

Signed

Designation

SECRETARY

Date

24/8/99

§ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales
or Wales should deliver this form to:-
The Registrar of Companies
Companies House
Crown Way
Cardiff CF4 3UZ

Companies registered in Scotland
should deliver this form to:-
The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB

IMPERIAL CHEMICAL INDUSTRIES PLC

1984 SENIOR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - 19 August 1999

NAME	ADDRESS	NO.OF ORDINARY SHARES	OPTION PRICE
CREDIT SUISSE FIRST BOSTON UK NOMINEES LIMITED	1 CABOT SQUARE CANARY WHARF LONDON E14 4QJ	3,310 6,600	526p 666p

DESIGNATION : ESOP
PARTICIPANT ID: 24901
MEMBER ACCOUNT ID: PAPERIN

TOTAL NUMBER OF SHARES ALLOTTED

9,910
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