

CHFP000

Please do not write in this margin

COMPANIES FORM No. 88(2)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



Bulk

To the Registrar of Companies (address overleaf) (see note 1)

(**REVISED 1988**)

This form replaces forms PUC2, PUC3 and 88(2)

218019

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

† distinguish between ordinary

preference, etc

§ complete (a) or (b) as appropriate

Name of company

*IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	4724	1784	1022
B Nominal value of each	£1.00	£1.00	£1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£6.34	£6.19	£6.43

Date(s) on which the shares were allotted

[on 29 504 1999 (a)

(b)

] §, or

] § The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.

to

E Consideration for which the shares were allotted

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

S/SAVE/MC/EX43/R5

Lloyds TSB Registrars The Causeway Worthing West Sussex BN99 6DA

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5. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	7530		
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		_	
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**			
			<u> </u>
			
			
Total	7530		

Please do not write in the 'margin. •
Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

I Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation & Seesary

Date 29. 7.99

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB



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218019

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

† distinguish between ordinary preference, etc.

1. Name of company

*IMPERIAL CHEMICAL INDUSTRIES PLC	

This section must be completed for all allotments

Description of shares †	Ordinary		
A Number allotted	142		
B Nominal value of each	£1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.75	£	£

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

- [on 29 504 1999 (a)
- (b)

] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

] §, or

If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D	Extent to which each share is to be treated as paid up. Please use percentage.		
E	Consideration for which the shares were allotted		

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Presentor's name, address, telephone number and reference (if any): S/SAVE/MC/EX43/R5

Lloyds TSB Registrars The Causeway Worthing West Sussex BN99 6DA

For Official Use	
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4. Names and addresses of the allottees

Names and Addresses Number of shares allotted			
	Ordinary	Preference	Other
SEE ATTACHED LIST	142		
		i	
		1	
Total	142		

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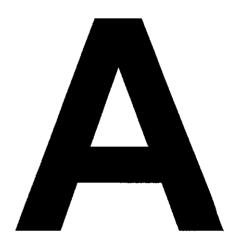
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Date 29.7.95

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BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

COMPANY NUMBER 218019