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CHFP000

Please do not write
in this margin

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

† distinguish between ordinary
preference, etc

§ complete (a) or (b) as appropriate

COMPANIES FORM No. 88(2)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)
Company number

218019

1. Name of company

*IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

| Description of shares † | Ordinary | Ordinary | Ordinary |
|--|----------|----------|----------|
| A Number allotted | 296 | 1740 | 640 |
| B Nominal value of each | £1.00 | £1.00 | £1.00 |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £6.34 | £6.19 | £6.43 |

Date(s) on which the shares were allotted

(a) [on 10 JUNE 1999] §, or

(b) [from to] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the
shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any): S/SAVE/MC/j5

Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

For Official Use




4. Names and addresses of the allottees

| Names and Addresses | Number of shares allotted | | |
|--|---------------------------|------------|-------|
| | Ordinary | Preference | Other |
| MR THOMAS JOHN KOMOLY 20 HAWTHORN GROVE WILMSLOW CHESHIRE SK9 5DE | 891 | | |
| MRS ALISON TATE 15 ENFIELD GROVE NORMANBY MIDDLESBOROUGH CLEVELAND TS6 0SF | 789 | | |
| MRS SUSAN VOAS BIRCHWOOD HAZLEHURST ROAD FRODSHAM CHESHIRE WA6 6EX | 488 | | |
| MRS PATRICIA MARGARET WRIGHT 18 ASHBOURNE AVENUE RUNCORN CHESHIRE WA7 4YD | 508 | | |
| Total | 2676 | | |

Please do not write in the margin.
Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed  Designation SECRETARY Date 10/6/99

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB