

G**Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

*Bulk List***88(2)**Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)**(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)

Company number

218019

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company

*IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	1509 ✓	1452 ✓	611 ✓
B Nominal value of each	£1.00 ✓	£1.00 ✓	£1.00 ✓
C Total amount (if any) paid or due and payable on each share (including premium if any)	£6.34 ✓	£6.19 ✓	£6.43 ✓

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 17 SEPTEMBER 1998] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

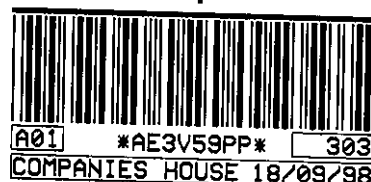
D Extent to which each share is to be treated as paid up.
Please use percentage.E Consideration for which the
shares were allotted**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any):

For Official Use

Post room



4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	3572		
Total	3572		

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

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I Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed  Designation SECRETARY Date 17/1/88

Companies registered in England and Wales or Wales should deliver this form to:-

**The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ**

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

Return of allotments of shares

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(see note 1)

(REVISED 1988)

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Company number

218019

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*insert full name of company

1. Name of company

*IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary		
A Number allotted	38 ✓		
B Nominal value of each	£1.00 ✓		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£7.31 ✓		

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 17 SEPTEMBER 19 98] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
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E Consideration for which the shares were allotted			

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Presenter's name, address,
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(if any):

For Official Use

Post room

COMPANIES HOUSE 18/09/98

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	38		
Total	38		

Please do not write in the margin.
Please complete legibly,
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bold block lettering

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¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed [Signature] Designation SECRETARY Date 17/9/98

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or Wales should deliver this form to:-

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Company number

218019

Please complete legibly,
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*insert full name of company

1. Name of company

*IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	344	197 ✓	163 ✓
B Nominal value of each	£1.00	£1.00 ✓	£1.00 ✓
C Total amount (if any) paid or due and payable on each share (including premium if any)	£6.34	£6.19 ✓	£6.43 ✓

† distinguish between ordinary
preference, etc

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

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(b) [from 19 to 19] §

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Presentor's name, address,
telephone number and reference
(if any):

For Official Use

COMPANIES HOUSE 18/09/98

1994

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	704		
Total	704		

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¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed  Designation SECRETARY Date 17/9/78

Companies registered in England and Wales or Wales should deliver this form to:-

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Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

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Companies House
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Edinburgh
EH1 2EB

IMPERIAL CHEMICAL INDUSTRIES PLC

1994 UK SHARES/SAVE SCHEME - ALLOTMENT COMMITTEE - 17 SEPTEMBER 1998

SUMMARY

1994 GRANT - OPTIONS @ 634p

LLOYDS BANK REGISTRAR'S LIST (2 PAGES ONLY) =	1,509	
EXERCISE PERIOD 26 AUGUST 1998 - 1 SEPTEMBER 1998		
LLOYDS BANK REGISTRAR'S LIST (2 PAGES ONLY) =	344	1,853
EXERCISE PERIOD 2 SEPTEMBER 1998 - 8 SEPTEMBER 1998		

1995 GRANT - OPTIONS @ 619p

LLOYDS BANK REGISTRAR'S LIST (2 PAGES ONLY) =	1,452	
EXERCISE PERIOD 26 AUGUST 1998 - 1 SEPTEMBER 1998		
LLOYDS BANK REGISTRAR'S LIST (2 PAGES ONLY) =	197	1,649
EXERCISE PERIOD 2 SEPTEMBER 1998 - 8 SEPTEMBER 1998		

1996 GRANT - OPTIONS @ 643p

LLOYDS BANK REGISTRAR'S LIST (2 PAGES ONLY) =	611	
EXERCISE PERIOD 26 AUGUST 1998 - 1 SEPTEMBER 1998		
LLOYDS BANK REGISTRAR'S LIST (2 PAGES ONLY) =	163	774
EXERCISE PERIOD 2 SEPTEMBER 1998 - 8 SEPTEMBER 1998		

1997 GRANT - OPTIONS @ 731p

LLOYDS BANK REGISTRAR'S LIST (2 PAGES ONLY) =	38	
EXERCISE PERIOD 26 AUGUST 1998 - 1 SEPTEMBER 1998		
LLOYDS BANK REGISTRAR'S LIST	NIL	38
EXERCISE PERIOD 2 SEPTEMBER 1998 - 8 SEPTEMBER 1998		

TOTAL NUMBER OF SHARES ALLOTTED

4,314
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FORM ML8/1

A

BULK LIST OF ALLOTMENT OF SHARES

**A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN
LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.**

**IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE
SEARCH CONTROL COUNTER.**

COMPANY NUMBER 218019