

**G**Please do not write  
in this margin**COMPANIES FORM No. 88(2)(Rev 1988)****Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**88(2)**To the Registrar of Companies (address overleaf)  
(see note 1)**(REVISED 1988)**This form replaces forms  
PUC2, PUC3 and 88(2)

Company number

218019

Please complete legibly,  
preferably in black type, or  
bold block lettering

\*insert full name of company

## 1. Name of company

\*IMPERIAL CHEMICAL INDUSTRIES PLC

† distinguish between ordinary  
preference, etc

## 2. This section must be completed for all allotments

Description of shares †	Ordinary		
A Number allotted	100		
B Nominal value of each	£1.00		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£7.31		

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 27 August 1998] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,  
telephone number and reference  
(if any): S/SAVE/ME/EX37/S4Lloyds Bank Plc  
Registrar's Department  
The Causeway, Worthing  
West Sussex BN99 6TA

For Official Use

Post room



### 5. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
See Attached List(s)	100		
<b>Total</b>	100		

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bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

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¶ Insert Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or Receiver  
(Scotland) as  
appropriate

Signed Margaret W. Gove Designation ASSISTANT SECRETARY Date 28 August 1988

**Companies registered in England and Wales  
or Wales should deliver this form to:-**

The Registrar of Companies  
Companies House  
Crown Way  
Maindy  
Cardiff  
CF4 3UZ

**Companies registered in Scotland  
should deliver this form to:-**

**The Registrar of Companies**  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

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bold block lettering

\*insert full name of company

† distinguish between ordinary  
preference, etc

§ complete (a) or (b) as appropriate

**COMPANIES FORM No. 88(2)(Rev 1988)****Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)  
(see note 1)**88(2)****(REVISED 1988)**This form replaces forms  
PUC2, PUC3 and 88(2)

Company number

218019

**1. Name of company**

\*IMPERIAL CHEMICAL INDUSTRIES PLC

**2. This section must be completed for all allotments**

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	3701	2676	1116
B Nominal value of each	£1.00	£1.00	£1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£6.34	£6.19	£6.43

**Date(s) on which the shares were allotted**

(a) [on 27 August 1998] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

**NOTES**

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
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- Details of bonus issues should be included only in section 2.

Presenter's name, address,  
telephone number and reference  
(if any): S/SAVE/ME/EX37/S4Lloyds Bank Plc  
Registrar's Department  
The Causeway, Worthing  
West Sussex BN90 6TA

For Official Use

COMPANIES HOUSE 02/09/98

#### 4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
See Attached List(s)	7493		
<b>Total</b>	7493		

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¶ Insert Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or Receiver  
(Scotland) as  
appropriate

Signed Harold W. Gove Designation ASSISTANT SECRETARY Date 20 August 1998

**Companies registered in England and Wales  
or Wales should deliver this form to:-**

The Registrar of Companies  
Companies House  
Crown Way  
Maindy  
Cardiff  
CF4 3UZ

**Companies registered in Scotland  
should deliver this form to:-**

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

IMPERIAL CHEMICAL INDUSTRIES PLC

1994 UK SHARES/AVE SCHEME - ALLOTMENT COMMITTEE - 27 AUGUST 1998

SUMMARY

<u>1994 GRANT - OPTIONS @ 634p</u>	
LLOYDS BANK REGISTRAR'S LIST (3 PAGES ONLY) = EXERCISE PERIOD 12-18 AUGUST 1998	3,701
<u>1995 GRANT - OPTIONS @ 619p</u>	
LLOYDS BANK REGISTRAR'S LIST (3 PAGES ONLY) = EXERCISE PERIOD 12-18 AUGUST 1998	2,676
<u>1996 GRANT - OPTIONS @ 643p</u>	
LLOYDS BANK REGISTRAR'S LIST (3 PAGES ONLY) = EXERCISE PERIOD 12-18 AUGUST 1998	1,116
<u>1997 GRANT - OPTIONS @ 731p</u>	
LLOYDS BANK REGISTRAR'S LIST (2 PAGES ONLY) = EXERCISE PERIOD 12-18 AUGUST 1998	100
<b>TOTAL NUMBER OF SHARES ALLOTTED</b>	<div>=====</div> <b>7,593</b> <div>=====</div>

FORM ML8/1

A

BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN  
LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST,PLEASE ENQUIRE AT THE  
SEARCH CONTROL COUNTER.

COMPANY NUMBER 218019