

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

218019

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company 1 of 2

*IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	2235 /	944 /	703 /
B Nominal value of each	£1.00 /	£1.00 /	£1.00 /
C Total amount (if any) paid or due and payable on each share (including premium if any)	£6.34 /	£6.19 /	£6.43 /

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 20 August 19 98] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

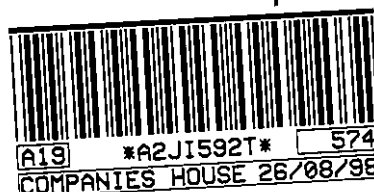
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):

Lloyds Bank Plc
Registrar's Department
The Causeway, Worthing
West Sussex BN99 6DA

For Official Use

Post room



Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	3882		
Total	See Page 2		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed [Signature] Designation SECRETARY Date 20.8.98

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB

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bold block lettering

*insert full name of company

1. Name of company 2 of 2

*IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary		
A Number allotted	803 ✓		
B Nominal value of each	£1.00 ✓		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£7.31 ✓		

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on **20 August** 19 **98**] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

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telephone number and reference
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Registrar's Department
The Causeway, Worthing
West Sussex BN99 6DA

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□

§ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed [Signature] Designation SECRETARY Date 20.8.98

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh.
EH1 2EB

IMPERIAL CHEMICAL INDUSTRIES PLC

1994 UK SHARES/AVE SCHEME - ALLOTMENT COMMITTEE - 20 AUGUST 1998

SUMMARY

1994 GRANT - OPTIONS @ 634p

LLOYDS BANK REGISTRAR'S LIST (2 PAGES ONLY) =
EXERCISE PERIOD 5 - 11 AUGUST 1998.

2,235

1995 GRANT - OPTIONS @ 619p

LLOYDS BANK REGISTRAR'S LIST (2 PAGES ONLY) =
EXERCISE PERIOD 5 - 11 AUGUST 1998.

944

1996 GRANT - OPTIONS @ 643p

LLOYDS BANK REGISTRAR'S LIST (2 PAGES ONLY) =
EXERCISE PERIOD 5 - 11 AUGUST 1998.

703

1997 GRANT - OPTIONS @ 731p

LLOYDS BANK REGISTRAR'S LIST (3 PAGES ONLY) =
EXERCISE PERIOD 5 - 11 AUGUST 1998.

803

TOTAL NUMBER OF SHARES ALLOTTED

4,685
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SAYE ANALYSIS

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

MRS ANNE MCCARTHY
COMPANIES ADMINISTRATION MANAGER
SECRETARYS DEPARTMENT
ICI GROUP HEADQUARTERS
9 MILLBANK
LONDON SW1P 3JF
TEL 0171 798 5832
FAX 0171 798 5887

SELECTION CRITERIA

ALLOTMENT LIST STYLE 2
ALLOTMENT REPORT
ACCOUNT NO.
ADDRESS DETAILS

SECURITY SELECTION

507 1994 5 YEAR SAYE OPTIONS DATE OF GRANT 24 NOV 1994 OPTION PRICE 634 PENCE

SHARESAVE ALLOTMENT LIST

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 05 AUG 1998 TO 11 AUG 1998

PARTICIPANT'S DETAILS	SCHEME D.O.B. PRICE(P)	1994 24NOV94 634	TOTAL SHARES
0410920A BENNETT JOHN /MR. 30 LONGPOND GARDENS IRVINE AYRSHIRE KA11 2DP		706	706
04079113 MARTIN /DR. COURT 6 LANGLANDS EDINBURGH ROAD DUMFRIES DG1 1JQ		164	164
04076573 MAY LARA /MRS. 2AE GRANGEWOOD WEXHAM BUCKS SL3 6LP		238	238
04092411 STUART /MR. NOTMAN 8 GILLRAE COURT LOCHVALE DUMFRIES DG1 4DH		164	164
04092029 KEVIN /MR. 3 TWISS GREEN LANE CULCHETH WARRINGTON CHESHIRE WA3 4BY		257	257
04076714 SHIELDS CHARLES /MR. 49 VICTORIA ROAD STOCKTON HEATH WARRINGTON CHESHIRE WA4 2AL		706	706
NO OF PARTICIPANTS :	6	TOTAL SHARES PAYMENT DUE (£)	2235 14169.90

2235 @ 634p.
14169.90

Lloyds Bank Plc
Registrar's Department
Lloyds Bank Plc, 125, Old Broad Street, London EC2M 6JG
020 7626 3000

SHARESAVE ALLOTMENT LIST

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 05 AUG 1998 TO 11 AUG 1998

Participant's Details

Scheme : 1995
D.O.G. : 24NOV95
Price(p): 619

00168168 CAROLE JANET /MRS.

555

13 HOBSONS CLOSE
HODDESDON
HERTFORDSHIRE
EN11 9AW

555

04092411 STUART /MR.
NOTMAN
3 GILLBRAE COURT
LOCHVALE
DUMFRIES
DG1 4DH

124

124

04092098
PARR KEVIN /MR.
3 TWISS GREEN LANE
CULCHEITH
WARRINGTON
CHESHIRE
WA3 4BY

265

265

NO OF PARTICIPANTS :

3

TOTAL SHARES : 944
PAYMENT DUE (€) : 5843.36

5843.36

Lloyds Bank Plc
Registrar's Department
Claring by Gen. Worthing
Rice Street BM12 6DA

Barford

SUB SECTION : 16

SAVE ANALYSIS

PRODUCED : 14 AUG 1998

PAGE NO : 1

CL INT : IMPERIAL CHEMICAL INDUSTRIES PLC

MRS ANNE MCCARTHY
COMPANIES ADMINISTRATION MANAGER
SECRETARYS DEPARTMENT
ICI GROUP HEADQUARTERS
9 MILLBANK
LONDON SW1P 3JF
TEL 0171 798 5832
FAX 0171 798 5887

SELECTION CRITERIA

ALLOTMENT LIST STYLE 2
ALLOTTEES REPORT
ACCOUNT NO.
ADDRESS DETAILS

SECURITY SELECTION

509 1995 5 YEAR SAVE OPTIONS DATE OF GRANT 24 NOV 1995 OPTION PRICE 619 PENCE

SUS SECTION : 16

SAVE ANALYSIS

PRODUCED : 13 AUG 1993

PAGE NO : 1

CLIENT : IOWERIAL CHEMICAL INDUSTRIES PLC

MRS ANNE MCCARTHY
COMPANIES ADMINISTRATION MANAGER
SECRETARYS DEPARTMENT
ICI GROUP HEADQUARTERS
9 MILLBANK
LONDON SW1P 3JF
TEL 0171 798 5832
FAX 0171 798 5887

SELECTION CATERIA

ALLOTMENT LIST STYLE 2
ALLOTEES REPORT
ACCOUNT NO.
ADDRESS DETAILS

SECURITY SELECTION

511	1996 3 YEAR SAVE OPTIONS	DATE OF GRANT 22 NOV 1996	OPTION PRICE 643 PENCE
513	1996 5 YEAR SAVE OPTIONS	DATE OF GRANT 22 NOV 1996	OPTION PRICE 643 PENCE

2000

IMPERIAL CHEMICAL INDUSTRIES PLC
FROM 05 AUG 1998 TO 11 AUG 1998

TOTAL
SHARES

271

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150

217

TOTAL SALES	:	0	703
PAYMENT DUE	:	2.00	4520.29

703
4520.29

Def-1

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

MRS ANNE MCCARTHY
COMPANIES ADMINISTRATION MANAGER
SECRETARYS DEPARTMENT
ICI GROUP HEADQUARTERS
9 MILLBANK
LONDON SW1P 3JF
TEL 0171 798 5832
FAX 0171 798 5837

SELECTION CRITERIA

ALLOTMENT LIST STYLE 2
ALLOTTEES REPORT
ACCOUNT NO
ADDRESS DETAILS

SECURITY SELECTION

~~701 1997 3 YEAR SHARE OPTIONS - DATE OF GRANT 21NOV97 OPTION PRICE 731 PENCE~~
~~706 1997 5 YEAR SHARE OPTIONS - DATE OF GRANT 21NOV97 OPTION PRICE 731 PENCE~~

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 05 AUG 1998 TO 11 AUG 1998

Participant's Details

Scheme : 1997
D.O.G. : 21NOV97
Price(p): 731

TOTAL
SHARES

00349117	ROBERT JOHN /MR.	42	42
BURNIE			
69 ROMANBANK ROAD			
CALSLIDE			
DUMFRIES			
D61 4QE			
00465715	GEORGE KENNETH /MR.	18	18
CLARK			
37 WOODLEY COURT			
CARGENBRIDGE			
DUMFRIES			
D62 8PH			
04091121	RICHARD /DR.	7	7
DUTTON			
79 OAKFIELD DRIVE			
GEORGETOWN			
DUMFRIES			
D61 4XL			
04096764	ROBERT /MR.	33	33
DYE			
8 HILL ROAD			
CODICOTE			
HITCHIN			
S64 8YH			
04576683	ALAN C /MR.	72	72
GALVIN			
21 ROEBUCK GATE			
STEVENAGE			
HERTS			
S62 8DP			
04605218	MICHAEL JOHN /MR.	62	62
HINTON			
84A BROOKS ROAD			
DUMFRIES			
D61 2LA			
04139128	CHRISTOPHER /DR.	29	29
HOOLEY			
1 WOODLAND RISE			
WELWYN GARDEN CITY			
HERTS			
AL8 7LE			
04108552	PETER /DR.	33	33
HOOPER			
38 ST JOHNS ROAD			
MOGGERHANGER			
BEDS			
MK44 3RJ			
04098620	LINDA /MRS.	124	124
HILLARD			
65 OAKDALE			
WELWYN GARDEN CITY			
HERTS			
AL8 7QP			
04598874	KIMBERLEY JANE /MRS.	17	17
MOODY			
9 CRANSWICK DRIVE			
ACKLAM HALL			
MIDDLESBROUGH			
CLEVELAND			
T55 7JW			

Participant's Details

SHARES ALLIANCE CASE

Scheme : 1997
D.O.G. : 21NOV97
Price(p): 731

TOTAL
SHARES

04562833	ROSS JAMES /MR.	24	508
NICOLSON	30 DARNTON ROAD		
GEORGETOWN	DUMFRIES		
DG1 4HL			
06092411	STUART /MR.	33	75
NOTMAN	8 GILLBRAE COURT		
LOCHVALE	DUMFRIES		
DG1 4DH			
04092098	KEVIN /MR.	75	164
PARR	3 TWISS GREEN LANE		
CULCHETH	WARRINGTON		
CHESHIRE	WAS 4BY		
04580943	MALCOLM /MR.	164	17
RENSHAM	13 THE CHASE		
WELWYN	HERTS		
AL6 0QT			
02638812	JAMES /MR.	17	53
STRINGER	58 RIDGEMAY WEST		
MARKET HARBOUR	LEICESTERSHIRE		
LE16 7LG			
04106084	BRIAN /MR.	53	803
TOMKINS	HAWKSDALE LODGE		
DALSTON	CARLISLE		
CUMBRIA	CAS 7BX		
NO OF PARTICIPANTS :		16	2156.45
			3713.48
			5869.93

Lloyds Bank Plc
Registered Depositary
Cautions by SSA, Warrington
Warrington, Warrington, Warrington

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