

G**COMPANIES FORM No. 88(2)**
Return of allotments of shares**88(2)**¹

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in
this marginTo the Registrar of Companies (address overleaf)
(see note 1)**(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* insert full name
of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	2,488	2,936	1,813
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34	£ 6-19	£ 6-43

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 13 August 19 98] §, or

(b) [from _____ 19 _____ to _____ 19 _____] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address and
reference (if any) :

For official



**Please complete
legibly, preferably
in black type, or
bold block lettering**

Total	On Page 2
-------	-----------

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

d

Designation

SECRETARY. Date 13/8/98

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

G

COMPANIES FORM No. 88(2) Return of allotments of shares

88(2)^{2.}

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in
this margin

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* insert full name
of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †			
	ORDINARY		
A Number allotted	295		
B Nominal value of each	£ 1-00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 7-31	£	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted
(a) [on 13 AUGUST 19 98.] §, or
(b) [from _____ 19 _____ to _____ 19 _____] §
The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
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3. Details of bonus issues should be included only in section 2.

Presenter's name address and
reference (if any) :

For official Use

Post room

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Mark

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

IMPERIAL CHEMICAL INDUSTRIES PLC

1994 UK SHARES/SAVE SCHEME - ALLOTMENT COMMITTEE - 13 AUGUST 1998

SUMMARY

1994 GRANT - OPTIONS @ 634p

LLOYDS BANK REGISTRAR'S LIST (2 PAGES ONLY) =
EXERCISE PERIOD 29 JULY 1998 TO 4 AUGUST 1998.

2,488

1995 GRANT - OPTIONS @ 619p

LLOYDS BANK REGISTRAR'S LIST (3 PAGES ONLY) =
EXERCISE PERIOD 29 JULY 1998 TO 4 AUGUST 1998.

2,936

1996 GRANT - OPTIONS @ 643p

LLOYDS BANK REGISTRAR'S LIST (2 PAGES ONLY) =
EXERCISE PERIOD 29 JULY 1998 TO 4 AUGUST 1998.

1,813

1997 GRANT - OPTIONS @ 731p

LLOYDS BANK REGISTRAR'S LIST (2 PAGES ONLY) =
EXERCISE PERIOD 29 JULY 1998 TO 4 AUGUST 1998.

295

TOTAL NUMBER OF SHARES ALLOTTED

7,532
=====

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 29 JUL 1998 TO 04 AUG 1998

Participant's Details

Scheme : 1994
D.O.G. : 24NOV94
Price(P) : 634

Participant's Details	NO OF PARTICIPANTS :	TOTAL SHARES (K) :	TOTAL PAYMENT DUE (K) :	TOTAL SHARES
04108129 ALLAN JONATHAN /MR. 6 BRIDGE STREET GREAT AYTON MIDDLESBROUGH TS9 6NR				142
04102654 BRABBS NOEL /MR. C/O MRS D BRABBS 4 DAWSON TERRACE KIVETON PARK SHEFFIELD SOUTH YORKSHIRE S26 6LW				180
0409625A COX ROGER /MR. 6 RANSOM CLOSE HITCHIN HERTS SG4 9AX				256
0411705A GIBSON COLIN /MR. 12 MCKERROW DRIVE HEATHHALL DUMFRIES DG1 3SP				244
00926601 GIBSON IAN /MR. 11 HOLLEGILL DRIVE DUMFRIES DUMFRIESSHIRE DG1 4XY				152
04107113 MITCHELL DAVID /MR. 8 GILBRAE CRESCENT GEORGETOWN ROAD DUMFRIES DG1 4DQ				473
01971367 NICHOLSON KENNETH /MR. 1 MONREITH AVENUE LOCHSIDE DUMFRIES DG2 9QH				485
02296023 REDHEAD GARRY /MR. FARRIERS GARTH SUNDERLAND ROAD WOLVISTON TEESIDE TS22 5LZ				392
06601330 SPRAY ANDREW JOHN /MR. TREVIA CROFTHAGGOT ROAD HOLYWOOD DUMFRIES DG2 0SB				164
NO OF PARTICIPANTS :	9	TOTAL SHARES (K) :	2488	
		TOTAL PAYMENT DUE (K) :	15773.92	

2488 @ 634p.
15773.92

Lloyds Bank Plc
Registrar's Department
Carrying By Sea, Working
West Sussex BN11 6DA

Boyle

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

MRS. ANNE MCCARTHY
COMPANIES ADMINISTRATION MANAGER
SECRETARYS DEPARTMENT
ICI GROUP HEADQUARTERS
9 MILLBANK
LONDON SW1P 3JF
TEL 0171 798 5832
FAX 0171 798 5887

SELECTION CRITERIA

ALLOTMENT LIST STYLE 2
ALLOTTEES REPORT
ACCOUNT NO.
ADDRESS DETAILS

SECURITY SELECTION

509 1995 5 YEAR SAVE OPTIONS DATE OF GRANT 24 NOV 1995 OPTION PRICE 619 PENCE

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 29 JUL 1998 TO 04 AUG 1998

Participant's Details	Scheme : 1995 D.O.G. : 24NOV95 Price(p) : 619	TOTAL SHARES
04108129 JONATHAN /MR. ALLAN 6 BRIDGE STREET GREAT AYTON MIDDLESBROUGH TS9 6NR	124	124
04102654 NOEL /MR. BRABBS C/O MRS D BRABBS 4 DAWSON TERRACE KIVETON PARK SHEFFIELD SOUTH YORKSHIRE S26 6LW	135	135
0409625A ROGER /MR. 6 RANSON CLOSE HITCHIN HERTS SG4 9AX	264	264
0411705A COLIN /MR. GIBSON 12 MCKERROW DRIVE HEATHHALL DUMFRIES DG1 3SP	116	116
00926401 IAN /MR. GIBSON 11 WOLFEGILL DRIVE DUMFRIES DUMFRIESSHIRE DG1 4XY	145	145
04123330 DILWYN PULESTON /DR. JONES 25 WEST GREEN STOKESLEY MIDDLESBROUGH CLEVELAND TS9 5BE	361	361
04107113 DAVID /MR. MITCHELL 8 GILLBRAE CRESCENT GEORGETOWN ROAD DUMFRIES DG1 4DQ	431	431
01971367 KENNETH /MR. NICHOLSON 1 MONREITH AVENUE LOCHSIDE DUMFRIES DG2 9QH	373	373
02041602 SIMON WATSON /MR. PAIN LOCHSIDE HOUSE COWEND DALBERTIE KIRKCUDBRIGHTSHIRE DG5 4QP	884	884
02296023 GARRY /MR. REDHEAD FARRIERS GARTH SUNDERLAND ROAD WOLVISTON TEESIDE	103	103

Participant's Details

Scheme : 1995
D.O.G : 24NOV95
Price(P) : 619

TS22 SLZ

NO OF PARTICIPANTS :

10

TOTAL SHARES

2936

18173.84

2936 @ 619p
18173.84

Lloyds Bank Plc
Registrar's Department
Caring by Sm, Worthing
West Sussex BN12 6DA

Redford

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

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LONDON SW1P 3JF
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SELECTION CRITERIA

ALLOTMENT LIST STYLE 2
ALLOTTEES REPORT
ACCOUNT NO.
ADDRESS DETAILS

SECURITY SELECTION

511	1996 3 YEAR SAVE OPTIONS DATE OF GRANT 22 NOV 1996 OPTION PRICE 643 PENCE
513	1996 5 YEAR SAVE OPTIONS DATE OF GRANT 22 NOV 1996 OPTION PRICE 643 PENCE

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 29 JUL 1998 TO 04 AUG 1998

Participant's Details	Scheme : D.O.B : Price(p):	1996 22NOV96 643	1996 22NOV96 643	TOTAL SHARES
04108129 ALLAN JONATHAN /MR. 6 BRIDGE STREET GREAT AYTON MIDDLESBROUGH TS9 6NR			111	111
0409625A COX ROGER /MR. 6 RANSOM CLOSE HITCHIN HERTS SG4 9AX		189		189
0411705A GIBSON COLIN /MR. 12 MCKERROW DRIVE HEATHALL DUMFRIES DG1 3SP		62		62
00926601 GIBSON IAN /MR. 11 WOLFILL DRIVE DUMFRIES DUMFRIESSHIRE DG1 4XY		136		136
04088650 JARDINE JOHN /MR. 15 MOSSPARK PLACE GEORGETOWN DUMFRIES DG1 4PE		131		131
04128330 JONES DILWYN PULESTON /DR. 25 WEST GREEN STOKESLEY MIDDLESBROUGH TS9 5BE		257		257
04107113 MITCHELL DAVID /MR. 8 GILBRAE CRESCENT GEORGETOWN ROAD DUMFRIES DG1 4DQ		242		242
01971367 NICHOLSON KENNETH /MR. 1 MONKEITH AVENUE LOCHSIDE DUMFRIES DG2 9QH		226		226
04072777 OMALLEY BERNARD /MR. 13 GLENEAGLES DRIVE WIDNES CHESHIRE WA8 9JH		129		129
02041602 PAIN SIMON WATSON /MR. LOCHSIDE HOUSE COWEND DALBEATTIE KIRKCUDBRIGHTSHIRE DG5 4QP		168		168

SHARESAVE ALLOTMENT LIST

Participant's Details

Scheme : 1996
D.O.G. : 22NOV96
Price(p) : 643

TOTAL
SHARES

04601330
SPRAY ANDREW JOHN /MR.
TREVIA
CROFTMAGGOT ROAD
HOLYWOOD
DUMFRIES
DG2 0SB

162

162

NO OF PARTICIPANTS :

11

TOTAL SHARES
PAYMENT DUE (£)

: 488
3137.84

1325
8519.75

11813 @ 643p
11657.59

Lloyds Bank Plc
Registrar's Department
Courtsg. by Sea, Worthing
West Sussex BN12 6DA

Def

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SELECTION CRITERIA

ALLOTMENT LIST STYLE 2
ALLOTMENT REPORT
ACCOUNT NO
ADDRESS DETAILS

SECURITY SELECTION

701 1997 3 YEAR SHARE OPTIONS - DATE OF GRANT 21NOV97 OPTION PRICE 731 PENCE
706 1997 5 YEAR SHARE OPTIONS - DATE OF GRANT 21NOV97 OPTION PRICE 731 PENCE

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC
EXERCISE PERIOD : FROM 29 JUL 1998 TO 04 AUG 1998

Participant's Details

Scheme : 1997
D.O.G. : 21NOV97
Price(p): 731

TOTAL
SHARES

00335693 BUDDING ANTHONY JAMES /MR. 82 GREENLANDS ROAD REDCAR CLEVELAND TS10 2DH	105			
009226401 GIBSON IAN /MR. 11 WOLFILL DRIVE DUMFRIES DUMFRIESSHIRE DG1 4XY	12			
04567650 MITCOLSON DAVID /MR. 18 ROSSALL GATE FLEETWOOD LANCASHIRE FY7 8JB	88			
02296023 REDHEAD GARRY /MR. FARRIERS GARTH SUNDERLAND ROAD WOLVISTON TEESIDE TS22 5LZ	10			
04601330 SPRAY ANDREW JOHN /MR. TREVIA CROFTMAGGOT ROAD HOLLYWOOD DUMFRIES DG2 0SB	66			
02646291 SULLIVAN GERARD PATRICK /MR. 2 TREVARRICK COURT HORWICH LANCASHIRE BL6 6TF	14			
NO OF PARTICIPANTS :	6	TOTAL SHARES	207	88
		PAYMENT DUE (£)	1513.17	643.28
				2156.45

Lloyds Bank Plc

Registrars Department
Caring by Sea, Worthing
West Sussex BN12 6DA

Def-1

2156.45 @ 731p.

SAYE ANALYSIS

CLIENT : IMPERIAL CHEMICAL INDUSTRIES PLC

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507 1994 5 YEAR SAYE OPTIONS DATE OF GRANT 24 NOV 1994 OPTION PRICE 634 PENCE