COMPANIES FORM No. 88(2)(Rev 1988)

CHA252



Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

† distinguish between ordinary preference, etc

§ complete (a) or (b) as appropriate

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (see note 1)

88(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

218019

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*IMPERIAL CHEMICAL INDUSTRIES Plc

2. This section must be completed for all allotments

Description of shares †	Ordinary	
A Number allotted	3732	
B Nominal value of each	£1.00 /	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£6.43 ~	

Date(s) on which the shares were allotted

- 1998] §, or
- (b) [from
- 19 to
- 1 §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

- 3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)
- D Extent to which each share is to be treated as paid up. Please use percentage.
 - E Consideration for which the shares were allotted

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): SSAVE/ME/X3899/1 A6 For Official Use

Post room



4. Names and addresses of the allottees

Names and Addresses		Number of shares allotted		
		Ordinary	Preference	Other
SEE ATTACHED SCHEDULE		3732		
				:
		·		
	Total	3732		
	1 Otal	3132		

Please do not write in the margin.
Please complete legibly,

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should
be used and the number of sheets attached should be indicated in the box
opposite:

	¶ Insert Director,
İ	Secretary,
	Administrator,
	Administrative
	Receiver or Rece

Receiver or Receiver (Scotland) as appropriate

Signed ____

Designation ¶

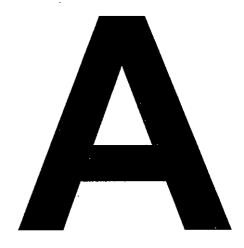
Date 4 Jun 911

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB



BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

COMPANY NUMBER ____218019