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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

218019

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

1. Name of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	2,282		
B Nominal value of each	£ 1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 10.30	£	£

Date(s) on which the shares were allotted

(a) [on 29 MAY 19 98] \$, or

(b) [from _____ 19 _____ to _____ 19 _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the
shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use

Post room



Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

1 June 1978

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

IMPERIAL CHEMICAL INDUSTRIES PLC

SAVINGS-RELATED SHARE OPTION SCHEME

ALLOTMENT COMMITTEE - 29 MAY 1998

SUMMARY

1992 GRANT - OPTIONS @ 1030p

LLOYDS BANK REGISTRAR'S LIST DATED 26.05.98 (PAGES 1 - 2) =

2,282

TOTAL NUMBER OF SHARES ALLOTTED

2,282

Exercise of Options

Date of Grant - 15th December 1992 : Option Price 1030p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr John Eastwood 32 Wallington Walk High Grange Billingham Cleveland TS23 3XJ	1030p	133	£1,369.90
Mr Ronald David Hume 2 Copse Side Hummersknott Darlington County Durham DL3 8BW	1030p	126	£1,297.80
Mr Neil Moody 14 The Yew Walk Long Newton Stockton Cleveland TS21 1PA	1030p	133	£1,369.90
Mr Andrew Michael Haslett 50A Brimstage Road Heswell Wirral Merseyside L60 1XG	1030p	190	£1,957.00
Mr Raymond John Latham 15 Buccleuch Close Guisborough Cleveland TS14 7LP	1030p	239	£2,461.70
Mr John Graham Skyes Bracken Garth 1 Back Lane Osmotherley North Yorkshire DL6 3BJ	1030p	154	£1,586.20
Mr Michael Albert Derek Simpson 36 Chilerton Road Burnham Buckinghamshire SL1 7NH	1030p	309	£3,182.70
Mr Derek William Edwards 12 Brookfield Avenue Runcorn Cheshire WA7 5QZ	1030p	154	£1,586.20
Mr Nicholas Stuart Shannon Daniels Kimberlins Links Road Kirby Muxloe Leicester LE9 2BR	1030p	267	£2,750.10

Schedule Checked

Paul Glendenning, Team Leader
Sharesave F
Lloyds Bank Registrars
PO Box 4083 Highdown House
Yeoman Way
WORTHING BN99 3BB

Exercise of Options

Date of Grant - 15th December 1992 : Option Price 1030p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr Gurramnik Sing Saund 5 Carrick Gardens Woodley Reading Berkshire RG5 3JD	1030p	147	£1,514.10
Mr David Jepson 5 Hollow Drive Stockton Heath Warrington Cheshire WA4 2AS	1030p	197	£2,029.10
Mr Randall Lawson Miller 47 Northleach Drive Hemlington Middlesbrough Cleveland TS8 9PP	1030p	133	£1,369.90
Mr Robert Ian Davies 53 Falcon Walk Hilton Yarm Cleveland TS15 9JB	1030p	100	£1,030.00
TOTAL		2282	£23,504.60

Schedule Checked



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