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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* insert full name
of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	729		
B Nominal value of each	£ 1-00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 10-30	£	£

Date(s) on which the shares were allotted

(a) [on 21 MAY 19 98] £, or

(b) [from _____ 19 _____ to _____ 19 _____] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

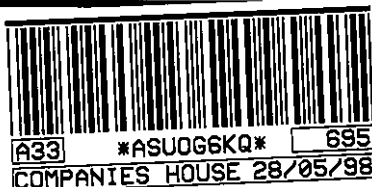
D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

For official use



Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

11/11/2011

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

IMPERIAL CHEMICAL INDUSTRIES PLC

SAVINGS-RELATED SHARE OPTION SCHEME

ALLOTMENT COMMITTEE - 21 MAY 1998

SUMMARY

1992 GRANT - OPTIONS @ 1030p

LIST DATED 18.05.98 (PAGE 1 ONLY) = 729

729

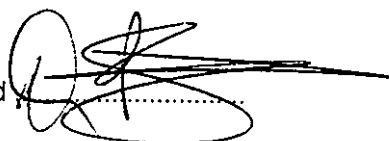
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Exercise of Options

Date of Grant - 15th December 1992 : Option Price 1030p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr Peter Whitehead The Paddock The Green Low Worsall Yarm Cleveland TS15 9PJ	1030p	197	£2,029.10
Mr Keith Edward Hawes 24 Melford Road Stowmarket Suffolk IP14 2PP	1030p	133	£1,369.90
Mr Bryan Tismond 14 Ormesby Bank Middlesbrough Cleveland TS7 9EB	1030p	133	£1,369.90
Mr Raymond William Payne 28 Johnson Grove Norton Stockton on Tees Cleveland TS20 1BX	1030p	112	£1,153.60
Mr Peter John Withenshaw 5 Booth Road Hartford Northwich Cheshire CW8 1RD	1030p	154	£1,586.20
TOTAL		729	£7,508.70

Schedule Checked



Paul Glendenning, Team Leader
Sharesave F
Lloyds Bank Registrars
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Yeoman Way
WORTHING BN99 3BB