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COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	5,517	3,935	2,192
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34	£ 6-19	£ 6-43

Date(s) on which the shares were allotted

(a) [on 30 APRIL 19 98] \$, or

(b) [from _____ 19 _____ to _____ 19 _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

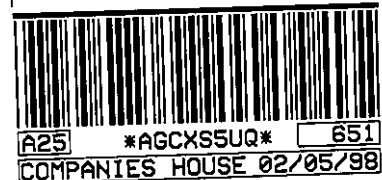
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

For official use

Post room



Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

□

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARES/AVE SCHEME - ALLOTMENT COMMITTEE - 30 APRIL 1998

SUMMARY

1994 GRANT - OPTIONS @ 634p

LLOYDS BANK REGISTRAR'S LIST DATED 27.04.98 (PAGES 2 TO 5) = 5,517

1995 GRANT - OPTIONS @ 619p

LLOYDS BANK REGISTRAR'S LIST DATED 27.04.98 (PAGES 6 TO 9) = 3,935

1996 GRANT - OPTIONS @ 643p

LLOYDS BANK REGISTRAR'S LIST DATED 27.04.98 (PAGES 10 TO 13) = 2,192

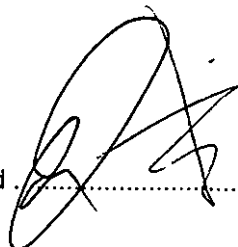
TOTAL NUMBER OF SHARES ALLOTTED

11,644
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IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 25th November 1994 : Option Price 634p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr Darren Chapman 16 Milnthorpe Way Bramham West Yorkshire LS23 6TQ	634p	163	£1,033.42
Mrs Janet Murphy 71 Trefoil Wood Manor Park Marton Cleveland TS7 8RR	634p	438	£2,776.92
Mr Peter Coleman 9 Turnpike Close Darlington County Durham DL1 3SH	634p	103	£653.02
Mr Mark Porter 44 East Avenue Billingham Cleveland TS23 1BY	634p	70	£443.80
Mr Philip Wootton 34 Tennyson Road Billingham Cleveland TS23 3YX	634p	127	£805.18
Mr Michael Stewart Thompson 24 Easterside Road Middlesbrough Cleveland TS4 3QB	634p	144	£912.96
Mr David Dowson 51 Ormesby Road North Ormesby Middlesbrough Cleveland TS3 7AL	634p	243	£1,540.62

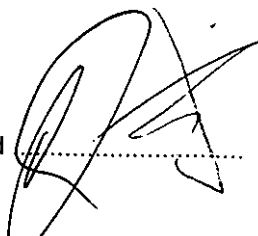
Schedule Checked
Date - 27/04/98



IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 25th November 1994 : Option Price 634p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr John Michael Bennison 58 Woodford Close Marske by the Sea Redcar Cleveland TS11 6AN	634p	70	£443.80
Mr Allan Black 23 Tynedale Street Oxbridge Stockton Cleveland TS18 4AG	634p	186	£1,179.24
Mr Keith Martin 7 Gilloch Drive Georgetown Dumfries DG1 4DP	634p	144	£912.96
Mr James Maitland 12 Alexandra Drive Dumfries DG2 9HU	634p	335	£2,123.90
Miss Toni Jeffrey 42 Haymore Street Linthorpe Middlesbrough Cleveland TS5 6JD	634p	62	£393.08
Mr Thomas Hyslop Arisaig Racks Collin Dumfries DG1 4PU	634p	542	£3,436.28
Mr Trevor Kerr 82 Oakfield Drive Rashgill Dumfries DG1 4UZ	634p	354	£2,244.36

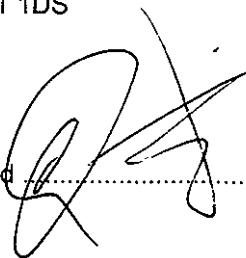
Schedule Checked
Date - 27/04/98



IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 25th November 1994 : Option Price 634p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr Grant Walker 12 Gayle Moor Close Ingleby Barwick Stockton on Tees Cleveland TS17 0QL	634p	148	£938.32
Mr David Brydson 56 Barnton Road Lochvale Dumfries DG1 4HN	634p	200	£1,268.00
Mr Neil Griffin Wyncliffe Church Road Severn Beach Bristol BS12 3PW	634p	187	£1,185.58
Mr William Davies West House Great Smeaton Northallerton North Yorkshire TS12 2EF	634p	984	£6,238.56
Mr Michael John Lymer 7 Linden Crescent Marton Middlesbrough Cleveland TS7 8JF	634p	187	£1,185.58
Mr Gordon Florence 22 Buckingham Drive Normanby Middlesbrough Cleveland TS6 0QE	634p	437	£2,770.58
Mr Alexander Wilson Millhouse Dalton Dumfries & Galloway DG11 1DS	634p	102	£646.68

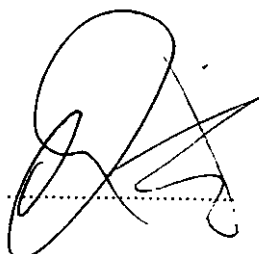
Schedule Checked
Date - 27/04/98



IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 25th November 1994 : Option Price 634p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr Edgar Turner 4 Bellevue Street Dumfries DG1 3EJ	634p	144	£912.96
Mr Alan Edgar 8 Craighburn Court Dumfries DG1 4QQ	634p	147	£931.98
TOTAL		5517	£34,977.78

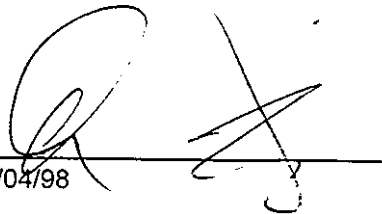
Schedule Checked
Date - 27/04/98



Paul Glendenning, Team Leader
Sharesave F
Lloyds Bank Registrars
PO Box 4083 Highdown House
Yeoman Way
WORTHING BN99 3BB

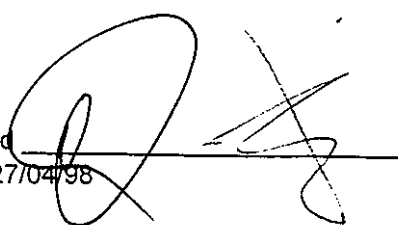
IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 24th November 1995 : Option Price 619p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr Darren Chapman 16 Milnthorpe Way Bramham West Yorkshire LS23 6TQ	619p	134	£829.46
Mrs Janet Murphy 71 Trefoil Wood Manor Park Marton Cleveland TS7 8RR	619p	202	£1,250.38
Mr Stephen John St Claire 29 Lower High Street Shirehampton Bristol BS11 0AX	619p	261	£1,615.59
Mr David Anthony Newton 85 Walton Road Clevedon Bristol BS21 6AW	619p	482	£2,983.58
Mr Peter Coleman 9 Turnpike Close Darlington County Durham DL1 3SH	619p	90	£557.10
Mr Philip Wootton 34 Tennyson Road Billingham Cleveland TS23 3YX	619p	177	£1,095.63
Mr Michael Stewart Thompson 24 Easterside Road Middlesbrough Cleveland TS4 3QB	619p	86	£532.34

Checked 
Date - 27/04/98

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 24th November 1995 : Option Price 619p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr David Dowson 51 Ormesby Road North Ormesby Middlesbrough Cleveland TS3 7AL	619p	210	£1,299.90
Mr Ian Blenkin 9 Rowan Oval Sedgefield Stockton on Tees Cleveland TS21 3BY	619p	247	£1,528.93
Mr John Michael Bennison 58 Woodford Close Marske by the Sea Redcar Cleveland TS11 6AN	619p	45	£278.55
Mr Keith Martin 7 Gilloch Drive Georgetown Dumfries DG1 4DP	619p	86	£532.34
Mr James Maitland 12 Alexandra Drive Dumfries DG2 9HU	619p	108	£668.52
Mr Thomas Hyslop Arisaig Racks Collin Dumfries DG1 4PU	619p	171	£1,058.49
Mr Adam David John McGuire 75 Priory Road Shirehampton Bristol BS11 9TF	619p	247	£1,528.93

Checked 
Date - 27/04/98

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 24th November 1995 : Option Price 619p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
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Mr Trevor Kerr 82 Oakfield Drive Rashgill Dumfries DG1 4UZ	619p	139	£860.41
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Mr David Kidd 3 Canewood Cargo Fleet Lane Middlesbrough Cleveland TS3 9RN	619p	85	£526.15
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Mr James Benbow 4 Scalby Grove Redcar Cleveland TS10 2PT	619p	49	£303.31
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Mr Grant Walker 12 Gayle Moor Close Ingleby Barwick Stockton on Tees Cleveland TS17 0QL	619p	108	£668.52
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Mr David Brydson 56 Barnton Road Lochvale Dumfries DG1 4HN	619p	134	£829.46
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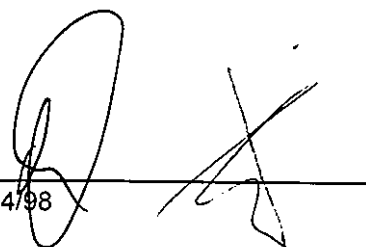
Mr Neil Griffin Wyncliffe Church Road Severn Beach Bristol BS12 3PW	619p	76	£470.44
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Mr William Davies West House Great Smeaton Northallerton North Yorkshire TS12 2EF	619p	314	£1,943.66
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Checked
Date - 27/04/98

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 24th November 1995 : Option Price 619p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr Michael John Lymer 7 Linden Crescent Marton Middlesbrough Cleveland TS7 8JF	619p	121	£748.99
Mr Alexander Wilson Millhouse Dalton Dumfries & Galloway DG11 1DS	619p	107	£662.33
Mr Edgar Turner 4 Bellevue Street Dumfries DG1 3EJ	619p	73	£451.87
Mrs Julie Lumley 17 Coleridge Road Billingham Cleveland TS23 3TN	619p	107	£662.33
Mr Alan Edgar 8 Craighburn Court Dumfries DG1 4QQ	619p	76	£470.44
TOTAL		3,935	£24,357.65

Checked 
Date - 27/04/98

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 22nd November 1996 @ 643p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr Darren Chapman 16 Milnthorpe Way Bramham West Yorkshire LS23 6TQ	643p	61	£392.23
Mrs Janet Murphy 71 Trefoil Wood Manor Park Marton Cleveland TS7 8RR	643p	128	£823.04
Mr Neil Adams The Lodge Coursing Batch Glastonbury Somerset Glastonbury Somerset BA6 8BQ	643p	424	£2,726.32
Mr Peter Coleman 9 Turnpike Close Darlington County Durham DL1 3SH	643p	109	£700.87
Mr Mark Porter 44 East Avenue Billingham Cleveland TS23 1BY	643p	33	£212.19
Mr Michael Stewart Thompson 24 Easterside Road Middlesbrough Cleveland TS4 3QB	643p	61	£392.23
Mr David Dowson 51 Ormesby Road North Ormesby Middlesbrough Cleveland TS3 7AL	643p	109	£700.87

Checked
Date - 27/04/98

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IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 22nd November 1996 @ 643p

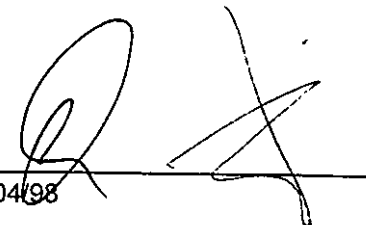
NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr Phillip Evans 16 Fairmead Yarm Cleveland TS15 9QP	643p	75	£482.25
Mr John Michael Bennison 58 Woodford Close Marske by the Sea Redcar Cleveland TS11 6AN	643p	28	£180.04
Mr Keith Martin 7 Gilloch Drive Georgetown Dumfries DG1 4DP	643p	50	£321.50
Mr James Maitland 12 Alexandra Drive Dumfries DG2 9HU	643p	54	£347.22
Mr Thomas Hyslop Arisaig Racks Collin Dumfries DG1 4PU	643p	170	£1,093.10
Mr Adam David John McGuire 75 Priory Road Shirehampton Bristol BS11 9TF	643p	192	£1,234.56
Mr Trevor Kerr 82 Oakfield Drive Rashgill Dumfries DG1 4UZ	643p	149	£958.07
Mr David Kidd 3 Canewood Cargo Fleet Lane Middlesbrough Cleveland TS3 9RN	643p	56	£360.08

Checked

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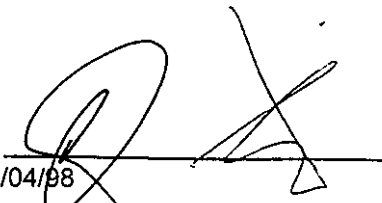
IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 22nd November 1996 @ 643p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr James Benbow 4 Scalby Grove Redcar Cleveland TS10 2PT	643p	28	£180.04
Mr Grant Walker 12 Gayle Moor Close Ingleby Barwick Stockton on Tees Cleveland TS17 0QL	643p	75	£482.25
Mr David Brydson 56 Barnton Road Lochvale Dumfries DG1 4HN	643p	66	£424.38
Mr Iain James Billing 19 Sacriston Close The Greenway Billingham Cleveland TS23 2TE	643p	32	£205.76
Mr Neil Griffin Wyncliffe Church Road Severn Beach Bristol BS12 3PW	643p	54	£347.22
Mr Alexander Wilson Millhouse Dalton Dumfries & Galloway DG11 1DS	643p	66	£424.38
Mr Edgar Turner 4 Bellevue Street Dumfries DG1 3EJ	643p	61	£392.23

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Date - 27/04/98

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 22nd November 1996 @ 643p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mrs Julie Lumley 17 Coleridge Road Billingham Cleveland TS23 3TN	643p	67	£430.81
Mr Alan Edgar 8 Craighurn Court Dumfries DG1 4QQ	643p	44	£282.92
TOTAL		2192	£14,094.56

Checked 
Date - 27/04/98