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COMPANIES FORM No. 88(2)(Rev 1988)  
**Return of allotments of shares**

# 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not  
write in this  
margin

To the Registrar of Companies (address overleaf)  
(see note 1)

(REVISED 1988)

This form replaces forms  
PUC2, PUC3 and 88(2)

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company number

218019

1. Name of company

\* insert full name  
of company

\* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish  
between  
ordinary  
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	541		
B Nominal value of each	£ 1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 10.30	£	£

Date(s) on which the shares were allotted

(a) [on 9 APRIL 19 98] §, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_\_] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete  
(a) or (b) as  
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

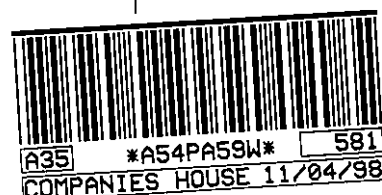
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone  
number and reference (if any):

For official use

Post room



Please do not  
write in  
this margin

***Please complete  
legibly, preferably  
in black type, or  
bold block lettering***



† Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Companies registered in Scotland  
should deliver this form to:-

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

IMPERIAL CHEMICAL INDUSTRIES PLC  
SAVINGS-RELATED SHARE OPTION SCHEME  
ALLOTMENT COMMITTEE - 9 APRIL 1998

SUMMARY

1992 GRANT - OPTIONS @ 1030p

LIST DATED 06.04.98 (PAGE 1 ONLY ) = 541

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541

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**IMPERIAL CHEMICAL INDUSTRIES PLC**  
**Exercise of Options**  
**Date of Grant - 15th December 1992 : Option Price 1030p**

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NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr Peter Alexander Dodds 58 Barnton Road Lochvale Dumfries DG1 4HN	1030p	239	£2,461.70
Mr John Kenneth Broadbent 18 Hutton Village Guisborough Cleveland TS14 8EP	1030p	190	£1,957.00
Mr Alan Clarke 117 Marshalls Lane Greenbank Estate Hertford Northwich Cheshire CW8 1LA	1030p	112	£1,153.60
<b>TOTAL</b>		<b>541</b>	<b>£5,572.30</b>

Schedule Checked .....  
Date - 06/04/98



Paul Glendenning, Team Leader  
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