



COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* insert full name
of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	499		
B Nominal value of each	£1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£10.30	£	£

Date(s) on which the shares were allotted

(a) [on 2 APRIL 19 98] \$, or

(b) [from _____ 19 _____ to _____ 19 _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use

Post room



Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

□

Signed [Signature] Designation SECRETARY Date 6 April 1998

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

IMPERIAL CHEMICAL INDUSTRIES PLC

SAVINGS-RELATED SHARE OPTION SCHEME

ALLOTMENT COMMITTEE - 2 APRIL 1998

SUMMARY

1992 GRANT - OPTIONS @ 1030p

LIST DATED 28.03.98 (PAGE 1 ONLY) = 499

499

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IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 15th December 1992 : Option Price 1030p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
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Mr Francis Atherton Bendale Marchbank Road Skelmersdale Lancs WN8 8HT	1030p	100	£1,030.00
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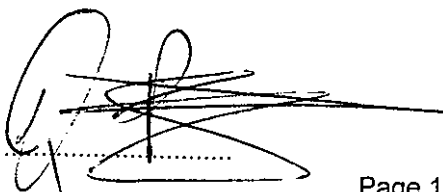
Mr Gordon Jennings 1 Snowhill Drive Highfield Wigan Lancs WN3 6AD	1030p	154	£1,586.20
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Mr John Henry Walker 59 Cricket Lane Normanby Middlesbrough Cleveland TS6 0HJ	1030p	133	£1,369.90
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Mr Michael Leslie James 17 Lockington Crescent Stowmarket Suffolk IP14 1DA	1030p	112	£1,153.60
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TOTAL		499	£5,139.70
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Schedule Checked
Date - 28/03/98



Paul Glendenning, Team Leader
Sharesave F
Lloyds Bank Registrars
PO Box 4083 Highdown House
Yeoman Way
WORTHING BN99 3BB