

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number 218019

Please complete
legibly, preferably
in black type, or
bold block lettering

of company

† distinguish between ordinary preference, etc.

* insert full name

1. Name of company

INDUST RIES

2. This section must, be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	2,067	1574	1,166
B Nominal value of each	£ 1-00	£1-00	f 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34	£ 6-19	£6-43

§ complete (a) or (b) as appropriate

Date	e(s) on which the shares were	allotted			
(a)	Ion 2 APRIL	19 98	_] §, or		
(b)	[from	19	to	19	<u> </u>
The give	names and addresses of the n overleaf	allottees and	I the number of sh	ares allotted to each sho	ould be

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

Please use percentage.	treated as paid up.		
E Consideration for which the shares were allotted			
,			

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone For official use number and reference (if any):

Post room

A3IVS56T COMPANIES HOUSE 08/04/98

4. Names and addresses of the allottees

Please do not write in this margin

Number of shares allotted Names and Addresses Ordinary Preference Other legibly, preferably in black type, or bold block lettering Soo List AHadrod Solder Total On Page 2

Please complete

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

be indicated in the box opposite:

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should

Designation SECRET ARY Date 6 April 1998

Companies registered in England and Wales or Wales should deliver this form to:-

should deliver this form to:-The Registrar of Companies

Companies registered in Scotland

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

Signed

Companies House 37 Castle Terrace Edinburgh EH1 2EB



COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

			1002, 10	763 and 66(2)		
Please complete egibly, preferably n black type, or bold block lettering			any number \$18019			
	1. Name of company		-			
insert full name of company	* IMPERIAL CHEMICAL INDUS	TRIES P	LC_			
·	This section must be completed for all allotments					
distinguish between ordinary	Description of shares †	ORDINARY				
preference, etc.	A Number allotted	87				
	B Nominal value of each	f 1-00	£	£		
	C Total amount (if any) paid or due and payable on each share (including premium if any)	16-F3	£	£		
appropriate	(b) [from					
	D Extent to which each share is to be treated as paid up. Please use percentage.					
	E Consideration for which the shares were allotted					
	NOTES 1. This form should be delivered to the Registrar of Compa allotment.	nies within one	month of the	(first) date of		
	2. If the allotment is wholly or partly other than for cash, the return containing the information at D & E. The company D & E and the delivery of the information must be acconsequired by section 88(2)(b) of the Act or by the duly state section 88(3) (Form No 88(3)).	y may deliver th npanied by the	nis information duly stamped	by completing contract		
	3. Details of bonus issues should be included only in section	on 2.				
	Presentor's name address, telephone For official use number and reference (if any):	l Post	room	. "		

4. Names and addresses of the allottees

Please do not write in this margin

Names and Addresses	Number of shares allotted				
	Ordinary	Preference	Other	Please complete	
Soo allached List	4.894	-		legibly, preferably in black type, or bold block lettering	
as allacido M21	413 (4			bold block lettering	
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Total	4.894]	
	110 114		<u></u>	J	
Where the engage sixon on this form is inadequate, so	ntinuation				
Where the space given on this form is inadequate, co sheets should be used and the number of sheets atta	ched should		<u> </u>	‡ Insert	
be indicated in the box opposite:				Director, Secretary,	
		<u> </u>		Administrator,	
				Administrative Receiver or	
Signed Designation	. M ~~~ L M	,	[A 1 140	Receiver (Scotland) as	
Signed Designation	CKE HARY	Date	1717	appropriate	
Occupation Carlos de Carlo	Comments	rogistored in	- Cootland		
Companies registered in England and Wales or Wales should deliver this form to:-		registered in ver this form			
or traine official deliver the form to.					
The Registrar of Companies		rar of Compa	ınies		
Companies House Crown Way	Companies 37 Castle T				
Cardiff	Edinburgh	2			
CF4 3UZ	EH1 2EB			Page 2	

IMPERIAL CHEMICAL INDUSTRIES PLC

<u>UK SHARESAVE SCHEME - ALLOTMENT COMMITTEE - 2 APRIL 1998</u>	
SUMMARY	
1994 GRANT - OPTIONS @ 634p	
LLOYDS BANK REGISTRAR'S LIST DATED 28.03.98 (PAGES 2 & 3) =	2,067
1995 GRANT - OPTIONS @ 619p	
LLOYDS BANK REGISTRAR'S LIST DATED 28.03.98 (PAGES 4 TO 6) =	1,574
1996 GRANT - OPTIONS @ 643p	
LLOYDS BANK REGISTRAR'S LIST DATED 28.03.98 (PAGES 7 & 8) =	1,166
1997 GRANT - OPTIONS @ 731p	
LLOYDS BANK REGISTRAR'S LIST DATED 28.03.98 (PAGE10 ONLY) =	87
TOTAL NUMBER OF SHARES ALLOTTED	4,894

IMPERIAL CHEMICAL INDUSTRIES PLC Exercise of Options

Date of Grant - 25th November 1994 : Option Price 634p

NAME & ADDRESS	OPTION	NO OF SHARES	EXERCISE COST
	PRICE (P)	TO OF OTHER	EXERCICE COST
Mr Garry Palmer 61 Kensington Avenue Normanby Middlesbrough Cleveland TS6 0QB	634p	317	£2,009.78
Mr David Rodgers 22 Hartsbourne Crescent New Marske Redcar Cleveland TS11 8DZ	634p	172	£1,090.48
Mrs Janet Bullock Brewers Cottage Knayton Thirsk North Yorkshire YO7 4AU	634p	122	£773.48
Mr Colin William Hatfield 56 Ormesby Road Normanby Middlesbrough Cleveland TS6 0HS	634p	226	£1,432.84
Mrs Elizabeth Furnass 24 Berkley Drive Hunters Hill Guisborough Cleveland TS14 7LX	634p	81	£513.54
Mr David Grant Lotus View Beeswing Dumfries DG2 8PE	634p	144	£912.96
Mr James Lumsden Harvie 71 Roseberry Crescent Great Ayton Middlesbrough Cleveland TS9 6EW	634p	489	£3,100.26

Schedule Checked Date - 28/03/98

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Paul Glendenning, Team Leader Sharesave F Lloyds Bank Registrars PO Box 4083 Highdown House Yeoman Way WORTHING BN99 3BB

IMPERIAL CHEMICAL INDUSTRIES PLC Exercise of Options Date of Grant - 25th November 1994 : Option Price 634p

NAME & ADDRESS	OPTION	NO OF SHARES	EXERCISE COST
	PRICE (P)		
Mr Paul Good 51 Marske Lane Bishopsgarth Stockton Cleveland TS19 8XD	634p	100	£634.00
Mr Alan Milligan 97 St Teresas Crescent Lochside Dumfries DG2 0ER	634p	97	£614.98
Mr James Peden 37 Beeches Avenue Cargenbridge Dumfries DG2 8LD	634p	219	£1,388.46
Mr Peter Wallace 27 Clive Road Middlesbrough Cleveland TS5 6AG	634p	100	£634.00
TOTAL		2067	£13,104.78

Schedule Checked .. Date - 28/03/98

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Paul Glendenning, Team Leader Sharesave F Lloyds Bank Registrars PO Box 4083 Highdown House Yeoman Way WORTHING BN99 3BB

IMPERIAL CHEMICAL INDUSTRIES PLC Exercise of Options

Date of Grant - 24th November 1995 : Option Price 619p

NAME & ADDRESS	OBTION	110 05 011	I—————————————————————————————————————
NAME & ADDRESS	PRICE (P)	NO OF SHARES	EXERCISE COST
	111102 (1)	<u></u>	<u></u>
Mr David Rodgers 22 Hartsbourne Crescent New Marske Redcar Cleveland TS11 8DZ	619p	123	£761.37
Mrs Janet Bullock Brewers Cottage Knayton Thirsk North Yorkshire YO7 4AU	619p	54	£334.26
Mr Colin William Hatfield 56 Ormesby Road Normanby Middlesbrough Cleveland TS6 0HS	619p	103	£637.57
Mr Colin Alexander Lennox 17 St Annes Road Dumfries DG2 9HZ	619p	70	£433.30
Mrs Elizabeth Furnass 24 Berkley Drive Hunters Hill Guisborough Cleveland TS14 7LX	619p	56	£346.64
Mr David Grant Lotus View Beeswing Dumfries DG2 8PE	619p	116	£718.04
Mr David Charles Burns 3 Mitford Crescent Bishopsgarth Stockton Cleveland TS19 8UG	619p	73	£451.87

Checked

Date - 28/03/98

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Paul Glendenning, Team Leader Sharesave F, Lloyds Bank Registrars PO Box 4083, Highdown House Yeoman Way WORTHING, BN99 3BB

IMPERIAL CHEMICAL INDUSTRIES PLC Exercise of Options

Date of Grant - 24th November 1995 : Option Price 619p

NAME & ADDRESS	OPTION	NO OF SHARES	EXERCISE COST
	PRICE (P)		
Mr James Lumsden Harvie 71 Roseberry Crescent Great Ayton Middlesbrough Cleveland TS9 6EW	619p	203	£1,256.57
Mr Paul Good 51 Marske Lane Bishopsgarth Stockton Cleveland TS19 8XD	619p	104	£643.76
Mr Alan Milligan 97 St Teresas Crescent Lochside Dumfries DG2 0ER	619p	70	£433.30
Mr Martin Hancock 27 Gleneagles Road New Marske Redcar Cleveland TS11 8BE	619p	134	£829.46
Mr James Peden 37 Beeches Avenue Cargenbridge Dumfries DG2 8LD	619p	158	£978.02
Mr Peter Wallace 27 Clive Road Middlesbrough Cleveland TS5 6AG	619p	73	£451.87
Miss Andrea Clare Smith Roselea 2 The Bungalows High Hesleden Hartlepool Cleveland FS27 4QQ	619p	73	£451.87

Checked Date - 28/03/98

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Paul Glendenning, Team Leader Sharesave F, Lloyds Bank Registrars PO Box 4083, Highdown House Yeoman Way WORTHING, BN99 3BB

IMPERIAL CHEMICAL INDUSTRIES PLC Exercise of Options Date of Grant - 24th November 1995 : Option Price 619p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr Anthony Haley 59 Nightingale Road	619p	164	£1,015.16
Eston Middlesbrough			
Cleveland TS6 9PY			

1,574

TOTAL

Paul Glendenning, Team Leader Sharesave F, Lloyds Bank Registrars PO Box 4083, Highdown House Yeoman Way WORTHING, BN99 3BB

£9,743.06

IMPERIAL CHEMICAL INDUSTRIES PLC Exercise of Options Date of Grant - 22nd November 1996 @ 643p

NAME & ADDRESS	OPTION	NO OF SHARES	EXERCISE COST
	PRICE (P)		
Mr Garry Palmer 61 Kensington Avenue Normanby Middlesbrough Cleveland TS6 0QB	643p	94	£604.42
Mr David Rodgers 22 Hartsbourne Crescent New Marske Redcar Cleveland TS11 8DZ	643p	69	£443.67
Mrs Janet Bullock Brewers Cottage Knayton Thirsk North Yorkshire YO7 4AU	643p	47	£302.21
Mr Colin William Hatfield 56 Ormesby Road Normanby Middlesbrough Cleveland TS6 0HS	64 3p	101	£649.43
Mr Colin Alexander Lennox 17 St Annes Road Dumfries DG2 9HZ	643p	38	£244.34
Mrs Elizabeth Furnass 24 Berkley Drive Hunters Hill Guisborough Cleveland TS14 7LX	643p	30	£192.90
Mr David Grant Lotus View Beeswing Dumfries DG2 8PE	643p	119	£765.17

 Paul Glendenning, Team Leader Sharesave F Lloyds Bank Registrars PO Box 4083 Highdown House Yeoman Way WORTHING BN99 3BB

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IMPERIAL CHEMICAL INDUSTRIES PLC Exercise of Options Date of Grant - 22nd November 1996 @ 643p

NAME & ADDRESS	ODTION	NO OF CUARTE	EVEROICE CO.
INVINE & ADDRESS	OPTION PRICE (P)		EXERCISE COST
	TRIOL (F)	·	
Mr Kenneth David Orton 20 Kingcraft Road Marton Manor Middlesbrough Cleveland TS7 8RF	643p	50	£321.50
Mr James Lumsden Harvie 71 Roseberry Crescent Great Ayton Middlesbrough Cleveland TS9 6EW	643p	198	£1,273.14
Mr Martin Hancock 27 Gleneagles Road New Marske Redcar Cleveland TS11 8BE	643p	81	£520.83
Mr Alan Milligan 97 St Teresas Crescent Lochside Dumfries DG2 0ER	643p	38	£244.34
Mr James Peden 37 Beeches Avenue Cargenbridge Dumfries DG2 8LD	643p	110	£707.30
Mr Peter Wallace 27 Clive Road Middlesbrough Cleveland TS5 6AG	643p	41	£263.63
Mr Anthony Haley 59 Nightingale Road Eston Middlesbrough Cleveland TS6 9PY	643p	150	£964.50

TOTAL 1166 £7,497.38

Paul Glendenning, Team Leader Sharesave F Lloyds Bank Registrars PO Box 4083 Highdown House Yeoman Way WORTHING BN99 3BB

Checked Date - 28/03/98 Page 8 of 9

IMPERIAL CHEMICAL INDUSTRIES PLC Exercise of Options Date of Grant - 21st November 1997 : Option Price 731p

NAME & ADDRESS OPTION NO OF SHARES EXERCISE C					
NAME & ADDRESS	PRICE (P)	NO OF SHARES	EXERCISE COST		
	TRIOL (F)				
Mr Walter Dyer 300B Annan Road Dumfries Dumfriesshire DG1 3JE	731p	10 -	£73.10		
Mrs Elizabeth Furnass 24 Berkley Drive Hunters Hill Guisborough Cleveland TS14 7LX	731p	3	£21.93		
Mr Robert Henderson 5 Roberts Crescent Dumfries Dumfriesshire DG2 7RS	731p	23	£168.13		
Mr Darren Chapman 16 Milnthorpe Way Bramham West Yorkshire LS23 6TQ	731p	9	£65.79		
Mr David Hale 46 Woodchester Yate Bristol BS17 4TZ	731p	7	£51.17		
Mr David Paylor 8 Skelton Court Guisborough Cleveland TS14 6TD	731p	35	£255.85		

TOTAL 87 £635.97

Schedule Checked Date - 28/03/98 Paul Glendenning, Team Leader Sharesave F Lloyds Bank Registrars PO Box 4083 Highdown House Yeoman Way Worthing BN99 3BB

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