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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

* insert full name
of company

1. Name of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
A Number allotted	1.258		
B Nominal value of each	£ 1-00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 10-30	£	£

† distinguish
between
ordinary
preference, etc.

Date(s) on which the shares were allotted

(a) [on 19 MARCH 19 98] \$, or

(b) [from _____ 19 _____ to _____ 19 _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use

Post room



A15 *AVRB74R9* 623
COMPANIES HOUSE 24/03/98

Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

□

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

20/3/78

**The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ**

IMPERIAL CHEMICAL INDUSTRIES PLC
SAVINGS-RELATED SHARE OPTION SCHEME
ALLOTMENT COMMITTEE - 19 MARCH 1998

SUMMARY

1992 GRANT - OPTIONS @ 1030p

LIST DATED 15.03.98 (PAGES 1 & 2) = 1,258

1,258
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IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 15th December 1992 : Option Price 1030p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
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Mr Robert Holmes 393 Catcote Road Hartlepool Cleveland TS25 2LU	1030p	197	£2,029.10
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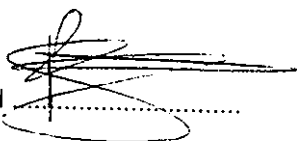
Mrs Dilys Rowland Rose Cottage Vicarage Lane Little Budworth Tarporey Cheshire CW6 9BY	1030p	288	£2,966.40
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Mr John Dewsbury 106 Townfield Lane Barnton Northwich Cheshire CW8 4QL	1030p	197	£2,029.10
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Mr Howard McClement Owen 145 Cromwell Road Winnington Northwich Cheshire CW8 4BX	1030p	70	£721.00
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Mr David Arthur Herrington 6 Hudswell Grove Hartburn Stockton on Tees Cleveland TS18 5HQ	1030p	197	£2,029.10
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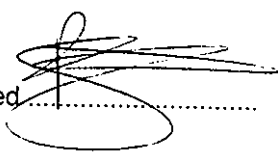
Schedule Checked
Date - 15/03/98





Paul Glendenning, Team Leader
Sharesave F
Lloyds Bank Registrars
PO Box 4083 Highdown House
Yeoman Way
WORTHING BN99 3BB

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 15th December 1992 : Option Price 1030p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mrs Noelee Christine Easter 61 Braundton Avenue Sidcup Kent DA15 8EN	1030p	239	£2,461.70
Mr Alan Edward Marshall 16 Rushleigh Avenue Acklam Middlesbrough Cleveland TS5 8PF	1030p	70	£721.00
TOTAL		1258	£12,957.40

Schedule Checked 
Date - 15/03/98


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