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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* insert full name
of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	1,558		
B Nominal value of each	£ 1-00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 10-30	£	£

Date(s) on which the shares were allotted

(a) [on 12 MARCH 19 98] \$, or

(b) [from _____ 19 _____ to _____ 19 _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the
shares were allotted

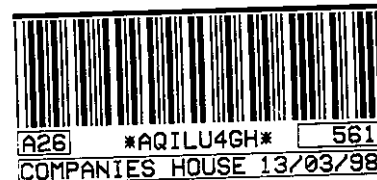
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

For official use

Post room



Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Date 12 May 1998

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
8 Receiver
(Scotland) as
appropriate

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

SAVINGS-RELATED SHARE OPTION SCHEME

ALLOTMENT COMMITTEE - 12 MARCH 1998

SUMMARY

1992 GRANT - OPTIONS @ 1030p

LIST DATED 09.03.98 (PAGE 1 ONLY) = 1,558

1,558

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IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 15th December 1992 : Option Price 1030p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Bernard Fields 115 Green Lane Acklam Middlesbrough TS5 7AQ	1030p	675	£6,952.50
Gavin Dyet Graham The Beagles The Street Bacton Stowmarket Suffolk IP24 4LF	1030p	239	£2,461.70
Geoffrey Langford 22 The Strand Glenwood Redcar TS10 2QG	1030p	154	£1,586.20
Kenneth MacKay 5 Merlin Road Brambles Farm Middlesbrough TS3 8EB	1030p	112	£1,153.60
Allan Housley 630 Devonshire Road Bispham Blackpool Lancs FY2 0AN	1030p	112	£1,153.60
Eric Morgan 33 Elgin Road Thornaby Stockton on Tees TS17 9HJ	1030p	112	£1,153.60
Victor Morgan 2 The Woodlands Lydett Lane Barnton Northwich Cheshire CW8 4UP	1030p	154	£1,586.20

TOTAL

1558	£16,047.40
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Paul Glendenning, Team Leader
Sharesave F
Lloyds Bank Registrars
PO Box 4083 Highdown House
Yeoman Way
WORTHING BN99 3BB

Schedule Checked

Date - 09/03/98

