

G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
A Number allotted	46		
B Nominal value of each	£ 1-00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 7-31	£	£

Date(s) on which the shares were allotted

(a) [on 12 MARCH 19 98] \$, or

(b) [from _____ 19 _____ to _____ 19 _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the
shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

For official use

Post room



A26 *AQILX4GK* 564
COMPANIES HOUSE 13/03/98

2

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert
Director,
Secretary,
Administrator, .
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

**The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ**

IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARES/SAVE SCHEME - ALLOTMENT COMMITTEE - 12 MARCH 1998

SUMMARY

1994 GRANT - OPTIONS @ 634p

HALIFAX BUILDING SOCIETY LIST DATED 04.03.98 (PAGE 1 ONLY) =	263	
LLOYDS BANK REGISTRAR'S LIST DATED 09.03.98 (PAGES 1 TO 5) =	7,324	7,587

1995 GRANT - OPTIONS @ 619p

HALIFAX BUILDING SOCIETY LIST DATED 04.03.98 (PAGE 1 ONLY) =	1,075	
LLOYDS BANK REGISTRAR'S LIST DATED 09.03.98 (PAGES 1 TO 4) =	3,088	4,163

1996 GRANT - OPTIONS @ 643p

HALIFAX BUILDING SOCIETY LIST DATED 04.03.98 (PAGE 1 ONLY) =	199	
LLOYDS BANK REGISTRAR'S LIST DATED 09.03.98 (PAGES 1 TO 4) =	2,947	3,146

1997 GRANT - OPTIONS @ 731p

LLOYDS BANK REGISTRAR'S LIST DATED 09.03.98 (PAGE 1 ONLY) =	46	46
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TOTAL NUMBER OF SHARES ALLOTTED

14,942

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1994 Option Price 634P.

H A L I F A X

ICI PLC

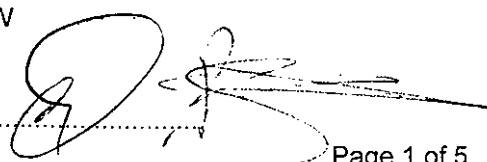
Details of 1995 Options Exercised on 01.03.98

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
01/02/95	YK293043A	11565613	SIMPSON	SYLVIA	MS	2 BEECH AVENUE GREENFIELD OLDHAM OL3 7AP	C/3978961-03	42.00	1667.42	1.60	194	263
Total:												263
Count:												1

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 25th November 1994 : Option Price 634p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Thomas Gilmour Lumsden Beag Tinwald Dumfries DG1 3PL	634p	415	£2,631.10
John Stephen Cushley 40 Marlborough Road Skelton in Cleveland Saltburn Cleveland TS12 2JH	634p	121	£767.14
Cathryn Cosgrove 12 Tetcott Close Hunters Hill Guisborough Cleveland TS14 7PS	634p	97	£614.98
Paul Kuehnel 1 Kirkland Wynd Calside Dumfries DG1 4ES	634p	219	£1,388.46
Jennyfer Hartley 23 Brecon Crescent Ingleby Barwick Stockton on Tees TS17 5DA	634p	97	£614.98
John McCreadie 15 Merrick Place Lochside Dumfries DG2 9QP	634p	219	£1,388.46
Duncan Hugall 6 Sandpiper Close Beaconslea Redcar Cleveland TS10 2QE	634p	995	£6,308.30
William Wilson 19 Burntfirs Place Heathhall Dumfries DG1 3RW	634p	219	£1,388.46

Schedule Checked
Date - 09/03/98

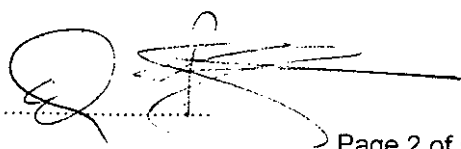


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IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 25th November 1994 : Option Price 634p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Moir Logan 18 Fairville Road Stockton on Tees Cleveland TS19 7NA	634p	140	£887.60
Colin Lilly 4 Hermitage Crescent Dumfries DG2 7QG	634p	97	£614.98
Robert Jones 1 Barnton Road Lochvale Dumfries DG1 4HL	634p	177	£1,122.18
Nicola Winn 44 Lucerne Road Redcar Cleveland TS10 1JJ	634p	122	£773.48
John Crockett The Garage House Daigonar Dunscore Dumfries DG2 0SS	634p	177	£1,122.18
Nicholas Walker 23 Spencer Close Marske By Sea Redcar Cleveland TS11 6BD	634p	140	£887.60
Paul James 37 Marwood Drive Great Ayton Middlesbrough TS9 6PB	634p	214	£1,356.76
Christopher Oxley 34 Caithness Road Teesville Middlesbrough Cleveland TS6 0AL	634p	102	£646.68

Schedule Checked
Date - 09/03/98

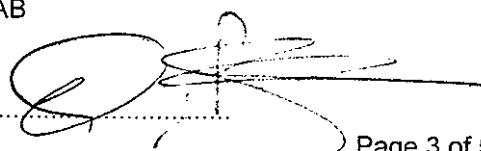


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IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 25th November 1994 : Option Price 634p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Ian Thomson 34 West End Osmotherley Northalton North Yorkshire DL6 3AA	634p	799	£5,065.66
Denis Simpson 23 Foxberry Avenue Acklam Middlesbrough Cleveland TS5 8RW	634p	122	£773.48
Michael Collins 251 Blakeflow Road Macclesfield Road Cheshire	634p	162	£1,027.08
Albert Connelly 40 Queen Street Castle Douglas Dumfries DG7 1HS	634p	67	£424.78
Eric Morton 25 Crestwood Fernwood Estate Redcar Cleveland TS10 4NN	634p	140	£887.60
David Harker 5 Comfrey Coulby Newham Middlesbrough Cleveland TS8 0XT	634p	172	£1,090.48
Peter Lambert 5 Mount Pleasant Avenue Marske Redcar Cleveland TS11 7BW	634p	61	£386.74
Michael Baker 8 Wynton Rise Stowmarket Suffolk IP14 2AB	634p	249	£1,578.66

Schedule Checked
Date - 09/03/98

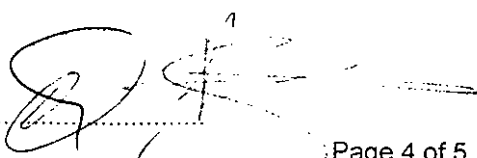


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IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 25th November 1994 : Option Price 634p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
John Donnelly 4 Tollesby Road Middlesbrough Cleveland TS5 7RB	634p	176	£1,115.84
William Barry Thomas 44 Guisborough Road Great Ayton Middlesbrough Cleveland TS9 6AD	634p	415	£2,631.10
Alan Muir Graham 8 Corberry Avenue Dumfries DG2 7QQ	634p	219	£1,388.46
Ian Hudson 48 Longridge Lane Upper Poppleton York YO2 6HA	634p	219	£1,388.46
Julie Andrew 77 Dennison Street Stockton On Tees Cleveland TS18 3LB	634p	79	£500.86
Derek Cannan 3 Minden Drive Georgetown Dumfries DG1 4DZ	634p	225	£1,426.50
Wilfred Fishwick 4 Widgeon Close Thornton Cleveleys Lancs FY5 2HN	634p	186	£1,179.24
Kay Hindmarsh 34 Crestwood Redcar Cleveland TS10 4NN	634p	219	£1,388.46

Schedule Checked
Date - 09/03/98

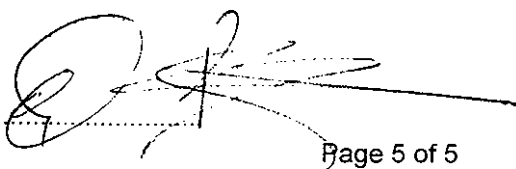

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IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 25th November 1994 : Option Price 634p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Deborah April Stephenson 43 Sandy Lane Billingham Cleveland TS22 5NA	634p	263	£1,667.42
TOTAL		7324	£46,434.16

Schedule Checked
Date - 09/03/98



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1995 OPTION PRICE 619P

H A L I F A X

1995 ICI PLC

Details of 1996 Options Exercised on 04.03.98

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 KOLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	ZB562283C	12354171	PERRY	CHRISTINE MARY	MRS	3 SHELLMOR CLOSE PATCHWAY BRISTOL BS12 6BP	C/4417483.05	176.00	4698.21	0.00	1202	759
01/02/96	WK651876B	12288241	ROBERTSON	JOHN WILLSON	MR	23 ATHELSTAN ROAD COLCHESTER ESSEX CO3 3TW	C/4417483.08	38.00	540.88	0.00	271	152
01/02/96	YK293043A	11505613	SIMPSON	SYLVIA	MS	2 BEECH AVENUE GREENFIELD OLDHAM OL3 7AP	C/4417681.04	38.00	1015.16	4.00	259	164
Total:									6654.25 ✓		1732	1075
Count:												3

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 24th November 1995 : Option Price 619p

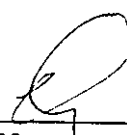
NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Thomas Gilmour Lumsden Beag Tinwald Dumfries DG1 3PL	619p	129	£798.51
John Stephen Cushley 40 Marlborough Road Skelton in Cleveland Saltburn Cleveland TS12 2JH	619p	83	£513.77
Cathryn Cosgrove 12 Tetcott Close Hunters Hill Guisborough Cleveland TS14 7PS	619p	83	£513.77
Paul Kuehnel 1 Kirkland Wynd Calside Dumfries DG1 4ES	619p	112	£693.28
John McCreddie 15 Merrick Place Lochside Dumfries DG2 9PQ	619p	158	£978.02
William Wilson 19 Burntfirs Place Heathhall Dumfries DG1 3RW	619p	141	£872.79
Moir Logan 18 Fairville Road Stockton on Tees Cleveland TS19 7NA	619p	99	£612.81
Nicola Winn 44 Lucerne Road Redcar Cleveland TS10 1JJ	619p	99	£612.81

Checked _____
Date - 09/03/98

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IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 24th November 1995 : Option Price 619p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Nicholas Walker 23 Spencer Close Marske By Sea Redcar Cleveland TS11 6BD	619p	70	£433.30
Denis Simpson 23 Foxberry Avenue Acklam Middlesbrough Cleveland TS5 8RW	619p	70	£433.30
Anthony Smith 15 Fell View Garstang Preston Lancs PR3 1WQ	619p	158	£978.02
Albert Connelly 40 Queen Street Castle Douglas Dumfries DG7 1HS	619p	54	£334.26
Eric Morton 25 Crestwood Fernwood Estate Redcar Cleveland TS10 4NN	619p	129	£798.51
David Harker 5 Comfrey Coulby Newham Middlesbrough Cleveland TS8 0XT	619p	67	£414.73
Richard Murdoch 59 Gillbrae Crescent Georgetown Dumfries DG1 4DJ	619p	158	£978.02

Checked 
Date - 09/03/98

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IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 24th November 1995 : Option Price 619p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
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Peter Lambert 5 Mount Pleasant Avenue Marske Redcar Cleveland TS11 7BW	619p	70	£433.30
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John Donnelly 4 Tollesby Road Middlesbrough Cleveland TS5 7RB	619p	157	£971.83
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Alistair Holden Dobson 39 Monreith Avenue Lochside Dumfries DG2 9QH	619p	99	£612.81
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Stuart Alan Cuthbert 2 Rutland Avenue Marton Middlesbrough Cleveland TS7 8JY	619p	116	£718.04
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William Barry Thomas 44 Guisborough Road Great Ayton Middlesbrough Cleveland TS9 6AD	619p	199	£1,231.81
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Alan Muir Graham 8 Corberry Avenue Dumfries DG2 7QQ	619p	187	£1,157.53
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Julie Andrew 77 Dennison Street Stockton On Tees Cleveland TS18 3LB	619p	83	£513.77
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Derek Cannan 3 Minden Drive Georgetown Dumfries DG1 4DZ	619p	164	£1,015.16
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Checked _____
Date - 09/03/98

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 24th November 1995 : Option Price 619p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
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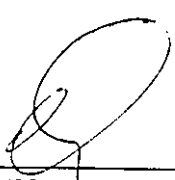
Wilfred Fishwick 4 Widgeon Close Thornton Cleveleys Lancs FY5 2HN	619p	201	£1,244.19
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Kay Hindmarsh 34 Crestwood Redcar Cleveland TS10 4NN	619p	129	£798.51
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Deborah April Stephenson 43 Sandy Lane Billingham Cleveland TS22 5NA	619p	73	£451.87
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TOTAL

3,088	£19,114.72
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Checked 
Date - 09/03/98

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1996 ICI PLC

Details of ~~1997~~ Options Exercised on 04.03.98

STAR	N. I.	EMP		TITLE	ADDRESS	ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	EXERCISED	TERM
DATE	NUMBER	NUMBER	SURNAME	FORENAME								
01/02/97	YK293043A	11505613	SIMPSON	SYLVIA	MS	2 BEECH AVENUE GREENFIELD OLDHAM OL3 7AP	C/06240229-04	90.00	1279.57	0.23	766	199
												\$
Total:								1279.57			766	199
Count:								/				1

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 22nd November 1996 @ 643p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Thomas Gilmour Lumsden Beag Tinwald Dumfries DG1 3PL	643p	110	£707.30
John Stephen Cushley 40 Marlborough Road Skelton in Cleveland Saltburn Cleveland TS12 2JH	643p	93	£597.99
Cathryn Cosgrove 12 Tetcott Close Hunters Hill Guisborough Cleveland TS14 7PS	643p	47	£302.21
Paul Kuehnel 1 Kirkland Wynd Calside Dumfries DG1 4ES	643p	94	£604.42
John McCreddie 15 Merrick Place Lochside Dumfries DG2 9QP	643p	94	£604.42
Duncan Hugall 6 Sandpiper Close Beaconslea Redcar Cleveland TS10 2QE	643p	160	£1,028.80
William Wilson 19 Burntfirs Place Heathhall Dumfries DG1 3RW	643p	75	£482.25
John Davis 151 Stokesley Crecent Billingham Cleveland TS23 1NQ	643p	57	£366.51

Checked

Date - 09/03/98

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Yeoman Way
WORTHING BN99 3BB

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 22nd November 1996 @ 643p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Robert Jones 1 Barnton Road Lochvale Dumfries DG1 4HL	643p	110	£707.30
Nicola Winn 44 Lucerne Road Redcar Cleveland TS10 1JJ	643p	57	£366.51
Nicholas Walker 23 Spencer Close Marske By Sea Redcar Cleveland TS11 6BD	643p	38	£244.34
Paul James 37 Marwood Drive Great Ayton Middlesbrough TS9 6PB	643p	60	£385.80
Denis Simpson 23 Foxberry Avenue Acklam Middlesbrough TS5 8RW	643p	75	£482.25
Albert Connelly 40 Queen Street Castle Douglas Dumfries DG7 1HS	643p	38	£244.34
Eric Morton 25 Crestwood Fernwood Estate Redcar Cleveland TS10 4NN	643p	75	£482.25
David Harker 5 Comfrey Coulby Newham Middlesbrough Cleveland TS8 0ST	643p	42	£270.06

Checked _____
Date - 09/03/98

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Yeoman Way
WORTHING BN99 3BB

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 22nd November 1996 @ 643p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Richard Murdoch 59 Gillbrae Crescent Georgetown Dumfries DG1 4DJ	643p	110	£707.30
Peter Lambert 5 Mount Pleasant Avenue Marske Redcar Cleveland TS11 7BW	643p	38	£244.34
Michael Baker 8 Wynton Rise Stowmarket Suffolk IP14 2AB	643p	43	£276.49
John Donnelly 4 Tollesby Road Middlesbrough Cleveland TS5 7RB	643p	181	£1,163.83
Alistair Holden Dobson 39 Monreith Avenue Lochside Dumfries DG2 9QH	643p	47	£302.21
Stuart Alan Cuthbert 2 Rutland Avenue Marton Middlesbrough Cleveland TS7 8JY	643p	70	£450.10
William Barry Thomas 44 Guisborough Road Great Ayton Middlesbrough TS9 6AD	643p	94	£604.42
Alan Muir Graham 8 Corberry Avenue Dumfries DG2 7QQ	643p	184	£1,183.12

Checked 
Date - 09/03/98

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WORTHING BN99 3BB

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 22nd November 1996 @ 643p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Ian Hudson 48 Longridge Lane Upper Poppleton York YO2 6HA	643p	260	£1,671.80
Julie Andrew 77 Dennison Street Stockton On Tees Cleveland TS18 3LB	643p	28	£180.04
Derek Cannan 3 Minden Drive Georgetown Dumfries DG1 4DZ	643p	348	£2,237.64
Wilfred Fishwick 4 Widgeon Close Thornton Cleveleys Lancs FY5 5HN	643p	87	£559.41
Kay Hindmarsh 34 Crestwood Redcar Cleveland TS10 4NN	643p	75	£482.25
Richard Fox 43 Henshaw Drive Ingleby Barwick Stockton on Tees TS17 0PN	643p	38	£244.34
Deborah April Stephenson 43 Sandy Lane Billingham Cleveland TS22 5NA	643p	119	£765.17
TOTALS :-		2947	£18,949.21

Checked 
Date - 09/03/98

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Yeoman Way
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IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 21st November 1997 : Option Price 731p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
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Alan Muir Graham 8 Corberry Avenue Dumfries DG2 7QQ	731p	12	£87.72
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Kevin Harkness 2 West Drive Heasthall Dumfries DG1 3PE	731p	7	£51.17
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Stephen Hitchen 39 Larkspur Road Marton Manor Middlesbrough TS7 8SD	731p	14	£102.34
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David Nugent 2 Woodley Terrace Cargenbridge Dumfries DG2 8PJ	731p	6	£43.86
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Jeffrey John Patterson 25 Simpson Gardens Summerhill Dumfries DG2 9ED	731p	7	£51.17
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TOTAL

46	£336.26
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Schedule Checked
Date - 09/03/98

Page 1 of 1

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