

G

COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* insert full name
of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	6,257	4,636	1,825
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34	£ 6-19	£ 6-43

Date(s) on which the shares were allotted

(a) [on 26 FEBRUARY 19 98] §, or

(b) [from _____ 19 _____ to _____ 19 _____] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage...			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

For official use

Post room



A40 *ALO2147B* 479
COMPANIES HOUSE 04/03/98

**Please complete
legibly, preferably -
in black type, or
bold block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

G

COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

218019

1. Name of company

* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
A Number allotted	26		
B Nominal value of each	£ 1-00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 7-31	£	£

Date(s) on which the shares were allotted

(a) [on 26 FEBRUARY 19 98] \$, or

(b) [from _____ 19 _____ to _____ 19 _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

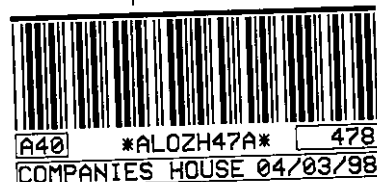
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

For official use

Post room



2

**Please complete
legibly, preferably -
in black type, or
bold block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert
Director,
Secretary,
Administrator, .
Administrative
Receiver or
Receiver
(Scotland) as
appropriate .

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARESAVE SCHEME - ALLOTMENT COMMITTEE - 26 FEBRUARY 1998

SUMMARY

1994 GRANT - OPTIONS @ 634p

HALIFAX BUILDING SOCIETY LIST DATED 18.02.98 (PAGES 1 ONLY) =	317	
LLOYDS BANK REGISTRAR'S LIST DATED 20.02.98 (PAGES 1 TO 4) =	5940	6,257

1995 GRANT - OPTIONS @ 619p

HALIFAX BUILDING SOCIETY LIST DATED 18.02.98 (PAGES 1 ONLY) =	582	
LLOYDS BANK REGISTRAR'S LIST DATED 20.02.98 (PAGES 1 TO 4) =	4,054	4,636

1996 GRANT - OPTIONS @ 643p

LLOYDS BANK REGISTRAR'S LIST DATED 20.02.98 (PAGES 1 TO 3) =	1,825	1,825
--	-------	-------

1997 GRANT - OPTIONS @ 731p

LLOYDS BANK REGISTRAR'S LIST DATED 20.02.98 (PAGES 1 ONLY) =	26	26
--	----	----

TOTAL NUMBER OF SHARES ALLOTTED

	-----	12,744
		=====

1994 OPTION PRICE 634P

H A L I F A X

ICI PLC

Details of 1995 Options Exercised on 18.02.98

START DATE	N. I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
01/02/95	ZM250249C	02574292	CLARKE	COLIN	MR	10 RAGPATH LANE STOCKTON CLEVELAND TS19 9AE	C/3980473-10	52.00	2009.78	3.14	248	317
=====												
Total:												
Count:												
=====												
2009.78 ✓												
248												
317												
=====												
1												

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 25th November 1994 : Option Price 634p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Craig David Kelly 7 Preston Road Fairfield Stockton on Tees TS18 5AH	634p	219	£1,388.46
Alan Maguder 305 Marton Road Middlesbrough TS4 2HG	634p	122	£773.48
Thomas Hill 1 Mulgrave Road Middlesbrough TS5 6pu	634p	214	£1,356.76
Ian Pearson 27 Southampton Street Redcar TS10 2BJ	634p	158	£1,001.72
James Roach 10 Yoredale Close Sober Hill Ingleby Barwick TS17 0PZ	634p	255	£1,616.70
Nicholas Peter Warren 78 Ward Street Saltburn on Sea TS12 3JD	634p	172	£1,090.48
Vaughan Stone 10 Northgate Road Middlebrough TS5 5NW	634p	172	£1,090.48
Elizabeth Ann Pearson 16 Portman Rise Guisborough TS14 7LW	634p	172	£1,090.48
Jaqueline Petford 31 Firtree Avenue Middlebrough TS6 0PQ	634p	61	£386.74
Kenneth Jenkins 63 Monks Park Avenue Horfield Bristol BS7 0UA	634p	219	£1,388.46

Paul Glendenning, Team Leader
Sharesave F
Lloyds Bank Registrars
PO Box 4083 Highdown House
Yeoman Way
WORTHING BN99 3BB

Schedule Checked
Date - 20/02/98

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 25th November 1994 : Option Price 634p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr Michael Andrew Leonard 10 Grasmere Drive Normansby Middlesbrough TS6 0EF	634p	231	£1,464.54
Mark Ian Robjant 138 High Street West Redcar Cleveland TS10 1SD	634p	172	£1,090.48
Kenneth Irving Graham 5 Georgetown Road Dumfries DG1 4BN	634p	799	£5,065.66
Alan Kenneth Quarmby 34 Nursery Gardens Yarm Cleveland TS15 9UY	634p	219	£1,388.46
Susan Clarke 2 Trafalgar Terrace Redcar Cleveland TS10 1QQ	634p	158	£1,001.72
Frank Hope 205 Wolviston Back Lane Billingham Cleveland TS23 3NG	634p	219	£1,388.46
John Edward Pears 18 Quorn Close Hunters Hill Guisborough TS14 7NA	634p	118	£748.12
Jennifer Mitchell 290 Rochford gardens Slough Berks SL2 5XW	634p	59	£374.06
Colin Barnes 17 Tyne Road Redcar Cleveland TS10 1PY	634p	94	£595.96

Paul Glendenning, Team Leader
Sharesave F
Lloyds Bank Registrars
PO Box 4083 Highdown House
Yeoman Way
WORTHING BN99 3BB

Schedule Checked
Date - 20/02/98

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 25th November 1994 : Option Price 634p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
David George Yardley 16 Dunbar Drive Stockton-on-Tees Cleveland TS16 9EG	634p	140	£887.60
Alan John McKean 10 Broomlands Drive Dumfries DG2 7LE	634p	140	£887.60
Alistair Ross Fraser 17 Roseberrey Road Great Ayton Middlesbrough Cleveland TS9 6EH	634p	177	£1,122.18
George Graham 35 Airds Drive Georgetown Dumfries DG1 4EW	634p	140	£887.60
Paul Hart 52 Acadamy Street Dumfries DG1 1BZ	634p	219	£1,388.46
Ronnie Nicholson 1 Criagsview Cottages Georgetown Road Dumfries DG1 4QN	634p	451	£2,859.34
Miguel Rodriguez 112 College Road Lincluden Dumfries DG2 0DH	634p	128	£811.52
Eric Maybank 3 Yarrow Avenue Greenacres Dumfries DG2 9HJ	634p	219	£1,388.46
Irene Maybank 3 Yarrow Avenue Greenacres Dumfries DG2 9HJ	634p	219	£1,388.46

Schedule Checked
Date - 20/02/98

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 25th November 1994 : Option Price 634p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Thomas McGarrie Callander 333 Annan Road Dunfries DG1 3JB	634p	177	£1,122.18
Phillip Bryant 87 Kenmore Crescent Bristol BS7 0TP	634p	97	£614.98
TOTAL		5940	£37,659.60

Schedule Checked
Date - 20/02/98

Paul Glendenning, Team Leader
Sharesave F
Lloyds Bank Registrars
PO Box 4083 Highdown House
Yeoman Way
WORTHING BN99 3BB

1995 Option Price 619p

H A L I F A X
ICI PLC

Details of 1995 Options Exercised on 18.02.98

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	96 ROLL NUMBER	PAYMENT	COST	RESIDUE	SHARES LAPSED	SHARES EXERCISED
01/02/96	WL519401C	07627998	KHONAT	SULEMAN MAHOMED	MR	22 LONDON ROAD BLACKBURN LANC BB1 7HA	C/4417788-08	141.00	3602.58	4.20	989	582
Total:									3602.58		989	582
Count:												

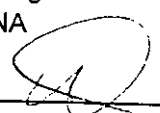
IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 24th November 1995 : Option Price 619p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Craig David Kelly 7 Preston Road Fairfield Stockton on Tees TS18 5AH	619p	62	£383.78
Alan Maguder 305 Marton Road Middlesbrough TS4 2HG	619p	91	£563.29
Ian Pearson 27 Southampton Street Redcar TS10 2BJ	619p	99	£612.81
James Roach 10 Yoredale Close Sober Hill Ingleby Barwick TS17 0PZ	619p	70	£433.30
John Alkin Warren 25 Griffin Road Clevedon BS21 6HL	619p	70	£433.30
Nicholas Peter Warren 78 Ward Street Saltburn on Sea TS12 3JD	619p	123	£761.37
Vaughan Stone 10 Northgate Road Middlebrough TS5 5NW	619p	51	£315.69
Elizabeth Ann Pearson 16 Portman Rise Guisborough TS14 7LW	619p	67	£414.73
Stuart Wallace 73 Berkeley Drive Guisborough TS14 7LU	619p	287	£1,776.53
Barry Mailen 39 Thornhill Gardens Hartlepool TS26 0JF	619p	68	£420.92

Checked _____
Date - 20/02/98

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 24th November 1995 : Option Price 619p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Jaqueline Petford 31 Firtree Avenue Middlebrough TS6 0PQ	619p	54	£334.26
Mr Michael Andrew Leonard 10 Grasmere Drive Normansby Middlesbrough TS6 0EF	619p	134	£829.46
Mark Ian Robjant 138 High Street West Redcar Cleveland TS10 1SD	619p	51	£315.69
Kenneth Irving Graham 5 Georgetown Road Dumfries DG1 4BN	619p	258	£1,597.02
Alan Kenneth Quarmby 34 Nursery Gardens Yarm Cleveland TS15 9UY	619p	128	£792.32
Robert Minto 24 Anlaby Close Billingham Cleveland TS23 3RA	619p	299	£1,850.81
Susan Clarke 2 Trafalgar Terrace Redcar Cleveland TS10 1QQ	619p	128	£792.32
Frank Hope 205 Wolviston Back Lane Billingham Cleveland TS23 3NG	619p	158	£978.02
John Edward Pears 18 Quorn Close Hunters Hill Guisborough TS14 7NA	619p	67	£414.73

Checked 
Date - 20/02/98

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 24th November 1995 : Option Price 619p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Jennifer Mitchell 290 Rochford gardens Slough Barks SL2 5XW	619p	40	£247.60
Kenneth Atkinson 20 Highbury Avenue Tollesby Middlesbrough Cleveland TS5 7PW	619p	83	£513.77
Colin Barnes 17 Tyne Road Redcar Cleveland TS10 1PY	619p	51	£315.69
Andrew William Graham 5 Dickson Court Ryedale Dumfries DG2 7DU	619p	445	£2,754.55
David George Yardley 16 Dunbar Drive Stockton-on-Tees Cleveland TS16 9EG	619p	99	£612.81
Alan John McKean 10 Broomlands Drive Dumfries DG2 7LE	619p	129	£798.51
Jeffrey Robert Eyles 52 Barrowhill Crescent Shirehampton Bristol BS11 9RQ	619p	158	£978.02
Alistair Ross Fraser 17 Roseberrey Road Great Ayton Middlesbrough Cleveland TS9 6EH	619p	129	£798.51
Paul Hart 52 Academy Street Dumfries DG1 1BZ	619p	357	£2,209.83

Paul Glendenning, Team Leader
Sharesave F,
Lloyds Bank Registrars
PO Box 4083, Highdown House
Yeoman Way
WORTHING, BN99 3BB

Checked _____
Date - 20/02/98

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 24th November 1995 : Option Price 619p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
----------------	---------------------	--------------	---------------

Ronnie Nicholson 1 Criagsview Cottages Georgetown Road Dumfries DG1 4QN	619p	129	£798.51
--	------	-----	---------

Miguel Rodriguez 112 College Road Lincluden Dumfries DG2 0DH	619p	99	£612.81
--	------	----	---------

Phillip Bryant 87 Kenmore Crescent Bristol BS7 0TP	619p	70	£433.30
---	------	----	---------

TOTAL

4,054	£25,094.26
--------------	-------------------

Checked _____
Date - 20/02/98

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 22nd November 1996 @ 643p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Craig David Kelly 7 Preston Road Fairfield Stockton on Tees TS18 5AH	643p	56	£360.08
Raymond Hudson 16 Fairwell Road Stockton on Tees TS19 7HS	643p	94	£604.42
Ian Pearson 27 Southampton Street Redcar TS10 2BJ	643p	74	£475.82
James Roach 10 Yoredale Close Sober Hill Ingleby Barwick TS17 0PZ	643p	109	£700.87
John Alkin Warren 25 Griffin Road Clevedon BS21 6HL	643p	43	£276.49
Nicholas Peter Warren 78 Ward Street Saltburn on Sea TS12 3JD	643p	69	£443.67
Vaughan Stone 10 Northgate Road Middlebrough TS5 5NW	643p	69	£443.67
Elizabeth Ann Pearson 16 Portman Rise Guisborough TS14 7LW	643p	42	£270.06
Barry Mailen 39 Thornhill Gardens Hartlepool TS26 0JF	643p	38	£244.34
Jaqueline Petford 31 Firtree Avenue Middlebrough TS6 0PQ	643p	28	£180.04
Paul Simpson 1 Wigton Sands Acklam Middlesbrough TS5 8TT	643p	93	£597.99

Paul Glendenning, Team Leader
Sharesave F
Lloyds Bank Registrars
PO Box 4083 Highdown House
Yeoman Way
WORTHING BN99 3BB

Checked 
Date - 20/02/98

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 22nd November 1996 @ 643p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Mr Michael Andrew Leonard 10 Grasmere Drive Normansby Middlesbrough TS6 0EF	643p	75	£482.25
Mark Ian Robjant 138 High Street West Redcar Cleveland TS10 1SD	643p	52	£334.36
Kenneth Irving Graham 5 Georgetown Road Dumfries DG1 4BN	643p	45	£289.35
Alan Kenneth Quarmby 34 Nursery Gardens Yarm Cleveland TS15 9UY	643p	181	£1,163.83
Susan Clarke 2 Trafalgar Terrace Redcar Cleveland TS10 1QQ	643p	74	£475.82
John Edward Pears 18 Quorn Close Hunters Hill Guisborough TS14 7NA	643p	61	£392.23
Jennifer Mitchell 290 Rochford gardens Slough Berks SL2 5XW	643p	18	£115.74
Kenneth Atkinson 20 Highbury Avenue Tollesby Middlesbrough Cleveland TS5 7PW	643p	38	£244.34
Colin Barnes 17 Tyne Road Redcar Cleveland TS10 1PY	643p	35	£225.05

Checked _____
Date - 20/02/98

IMPERIAL CHEMICAL INDUSTRIES PLC
Exercise of Options
Date of Grant - 22nd November 1996 @ 643p

NAME & ADDRESS	OPTION PRICE (P)	NO OF SHARES	EXERCISE COST
Andrew William Graham 5 Dickson Court Ryedale Dumfries DG2 7DU	643p	57	£366.51
David George Yardley 16 Dunbar Drive Stockton-on-Tees Cleveland TS16 9EG	643p	57	£366.51
Alan John McKean 10 Broomlands Drive Dumfries DG2 7LE	643p	61	£392.23
Jeffrey Robert Eyles 52 Barrowhill Crescent Shirehampton Bristol BS11 9RQ	643p	75	£482.25
Alistair Ross Fraser 17 Roseberrey Road Great Ayton Middlesbrough Cleveland TS9 6EH	643p	75	£482.25
Ronnie Nicholson 1 Criagsview Cottages Georgetown Road Dumfries DG1 4QN	643p	129	£829.47
Miguel Rodriguez 112 College Road Lincluden Dumfries DG2 0DH	643p	57	£366.51
Phillip Bryant 87 Kenmore Crescent Bristol BS7 0TP	643p	20	£128.60

TOTALS :-

1825 £11,734.75

Checked _____
Date - 20/02/98

COMPANY : IMPERIAL CHEMICAL INDUSTRIES PLC
SECURITY : ORDINARY £1 SHARES FULLY PAID

DATE OF GRANT 21 NOVEMBER 97
OPTION PRICE 731p

ALLOTMENT PERIOD : FROM 16FEB98 TO 16FEB98

HOLDERS NAME & ADDRESS DETAILS

SHARES ALLOTTED

BOOTH ROBERT /MR. 50 BEWLEY GROVE OAKERSIDE PARK PETERLEE CO DURHAM SR8 1PP	6
BUTLER AUSTIN /MR. 8 BONNYRIGG CLOSE INGLEBY BARWICK STOCKTON CLEVELAND TS17 0PG	4
EDGAR JOHN /MR. 208 COPLAND STREET DALBEATTIE DUMFRIES DG5 4EJ	3
JASPER IAN ANDREW /MR. 31 WALWORTH GROVE ACKLAM MIDDLESBROUGH CLEVELAND TS5 3NN	6
MILLIGAN ALAN /MR. 97 ST TERESAS CRESCENT LOCHSIDE DUMFRIES DG2 0ER	1
ROLLINS KEITH /DR. SOUTH COTTAGE BAKER STREET APPLETON WISKE NORTHALLERTON NORTH YORKS DL6 2AQ	6

NUMBER OF ACCOUNTS : ----- 6

----- 26 ✓

*****END OF REPORT *****

$$\underline{26 \times 731p = \underline{\underline{£190.06p}}}$$