

# G

**COMPANIES FORM No. 88(2)(Rev 1988)**  
**Return of allotments of shares**

# 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**(REVISED 1988)**

**This form replaces forms  
PUC2, PUC3 and 88(2)**

Please do not  
write in this  
margin

To the Registrar of Companies (address overleaf)  
(see note 1)

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company number

218019

1. Name of company

\* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	9,800	28,570	5,000
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 7-55	£ 6-00	£ 6-21

Date(s) on which the shares were allotted

(a) [on 19 FEBRUARY 19 98] £, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_\_] £.

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

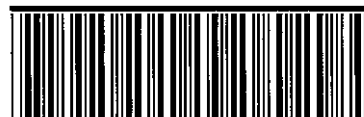
**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone  
number and reference (if any):

For official use

Post room




A10 \*AFFWY3VW\* 257  
COMPANIES HOUSE 20/02/98

1

**Please complete legibly, preferably in black type, or bold block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:



SECRETARY

19/2/78

‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

**Companies registered in Scotland  
should deliver this form to:-**

**The Registrar of Companies  
Companies House  
100-102 George Street  
Edinburgh  
EH2 3DJ**

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Company number

218019

1. Name of company

\* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	11,200	14,713	5,779
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6.66	£ 6.55	£ 5.56

Date(s) on which the shares were allotted

(a) [on 19 FEBRUARY 19 98] £, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_\_] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

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D Extent to which each share is to be treated as paid up.  
Please use percentage.

E Consideration for which the  
shares were allotted

## NOTES

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Presenter's name address, telephone  
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For official use

Post room

2

**Please complete  
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bold block lettering**

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*[Signature]*

SECRETARY

19/2/98

‡ Insert  
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**EH2 3DJ**

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# 88(2)

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(see note 1)

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Company number

218019

1. Name of company

\* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	
A Number allotted	6,272	1,176	
B Nominal value of each	£ 1-00	£ 1-00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 5-26	£ 7-01	£

Date(s) on which the shares were allotted

(a) [on 19 FEBRUARY 19 98] §, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_\_] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

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(see notes 2 & 3)

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E Consideration for which the shares were allotted			

**NOTES**

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Presentor's name address, telephone  
number and reference (if any):

For official use

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Date 19/2/78

‡ Insert  
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**The Registrar of Companies  
Companies House  
100-102 George Street  
Edinburgh  
EH2 3DJ**

IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTION SCHEMES

ALLOTMENT COMMITTEE - 19 FEBRUARY 1998

SUMMARY

OPTIONS AT 755p	9,800
OPTIONS AT 600p	28,570
OPTIONS AT 621p	5,000
OPTIONS AT 666p	11,200
OPTIONS AT 655p	14,713
OPTIONS AT 556p	5,779
OPTIONS AT 526p	6,272
OPTIONS AT 701p	1,176

TOTAL NUMBER OF SHARES ALLOTTED

82,510

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IMPERIAL CHEMICAL INDUSTRIES PLC

SENIOR STAFF SHARE OPTIONS SCHEMES

ALLOTMENT COMMITTEE - 19 FEBRUARY 1998

<u>NAME</u>	<u>ADDRESS</u>	<u>NO OF ORDINARY SHARES</u>	<u>OPTION PRICE</u>
BARSEC NOMINEES LIMITED <u>DESIGNATION: ESOP</u> <u>CREST MEMBERSHIP: 19801</u>	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	9,800	755p
BARSEC NOMINEES LIMITED <u>DESIGNATION: ESOP</u> <u>CREST MEMBERSHIP: 19801</u>	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	2,475 5,000	600p 621p
BARSEC NOMINEES LIMITED <u>DESIGNATION: ESOP</u> <u>CREST MEMBERSHIP: 19801</u>	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	2,600	666p
BARSEC NOMINEES LIMITED <u>DESIGNATION: ESOP</u> <u>CREST MEMBERSHIP: 19801</u>	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	14,713 8,400	655p 666p
BARSEC NOMINEES LIMITED <u>DESIGNATION: ESOP</u> <u>CREST MEMBERSHIP: 19801</u>	EBBGATE HOUSE, 2 SWAN LANE LONDON EC4R 3TS	23,567 2,528 5,434 345 6,272 1,176 200	600p 600p 556p 556p 526p 701p 666p
TOTAL NUMBER OF SHARES ALLOTTED		82,510	