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COMPANIES FORM No. 88(2)(Rev 1988)

## Return of allotments of shares

# 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms  
PUC2, PUC3 and 88(2)

Please do not  
write in this  
margin

To the Registrar of Companies (address overleaf)  
(see note 1)

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company number

218,019

1. Name of company

\* IMPERIAL CHEMICAL INDUSTRIES PLC

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	750	187	139
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 6-34	£ 6-19	£ 6-43

Date(s) on which the shares were allotted

(a) [on 12 FEBRUARY 19 98] §, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_\_] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

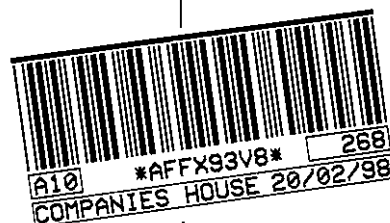
### NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone  
number and reference (if any):

For official use

Post room



Please do not  
write in the  
margin

**Please complete  
legibly, preferably  
in black type, or  
bold block lettering**

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‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Companies registered in Scotland  
should deliver this form to:-

**The Registrar of Companies**  
**Companies House**  
**100-102 George Street**  
**Edinburgh**  
**EH2 3DJ**

IMPERIAL CHEMICAL INDUSTRIES PLC

UK SHARES/AVE SCHEME - ALLOTMENT COMMITTEE - 12 FEBRUARY 1998

SUMMARY

1994 GRANT - OPTIONS @ 634p

HALIFAX BUILDING SOCIETY LIST DATED 04.02.98 (PAGES 1 ONLY) = 750

1995 GRANT - OPTIONS @ 619p

HALIFAX BUILDING SOCIETY LIST DATED 04.02.98 (PAGES 1 ONLY) = 187

1996 GRANT - OPTIONS @ 643p

HALIFAX BUILDING SOCIETY LIST DATED 04.02.98 (PAGES 1 ONLY) = 139

**TOTAL NUMBER OF SHARES ALLOTTED**

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**1,076**  
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1994 OPTION PRICE 634P

HALIFAX

1994 ICI PLC

Details of 1995 Options Exercised on 04.02.98

START DATE	N.I. NUMBER	EMP NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLLNO 95	PAYMENT 95	COST 95	RESIDUE 95	SHARES LAPSED 95	SHARES EXERCISED
01/02/95	YE341494C	00306002	PELL	RODGER ANDREW	MR	4 PENTLAND AVENUE SKELTON SALTBURN CLEVELAND TS12 2JA	C/3975304-03	68.00	2631.10	1.18	325	415
01/02/95	ZY225870B	00311855	SMITH	ALAN	MR	10 WALMER CRESCENT NEW MARSKE REDCAR TS11 8BS CLEVELAND	C/3975147-04	55.00	2123.90	5.15	263	335
Total:									4755.00		588	750
Count:												2

# HALIFAX

5661 ICI PLC

Details of 1996 Options Exercised on 04.02.98

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Total:
Count:

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H A L I F A X

1996 ICI PLC

Details of 1997 Options Exercised on 04.02.98

1996 OPTION PRICE 643P

STAR	N.I.	EMP	DATE	NUMBER	SURNAME	FORENAME	TITLE	ADDRESS	ROLL NUMBER 97	PAYMENT	COST 97	RESIDUE 97	SHARES LAPSED 97	EXERCISED	SHARES	TERM 97
01/02/97	ZY225870B				SMITH	ALAN M	MR	10 WALMER CRESCENT NEW MARSKE REDCAR CLEVELAND TS11 8BS	C/06237352-09	68.00	893.77	3.15	590	139	5	
=====																
Total:											893.77		590	139		
Count:																
=====																